MARTIFER SOLAR USA, INC. AND MARTIFER AURORA SOLAR, LLC

GLOBAL NOTES REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS

TO THE HONORABLE UNITED STATES BANKRUPTCY JUDGE:

The Schedules of Assets and Liabilities (the "Schedules") and Statements of Financial Affairs (the "SOFAs") (collectively, the Schedules and SOFAs are referred to herein as the "Bankruptcy Schedules") of Martifer Solar USA, Inc. ("Martifer USA") and Martifer Aurora Solar, LLC ("Aurora"), the debtors and debtors in possession (the "Debtors") in the captioned chapter 11 bankruptcy case have been prepared by the Debtors' management and professionals pursuant to 11 U.S.C. § 521 and Rule 1007 of the Federal Rules of Bankruptcy Procedure. On January 21, 2014 (the "Petition Date"), the Debtors each filed a chapter 11 bankruptcy petition in the United States Bankruptcy Court for the District of Nevada in case numbers 14-10355-abl and 14-10357-abl.

Klaus Bernhart, the chief financial officer of the Martifer USA and Manager of Aurora, has signed the Bankruptcy Schedules. In reviewing and signing the Bankruptcy Schedules, Klaus Bernhart has necessarily relied upon the efforts, statements, and representations of various personnel of the Debtors. Klaus Bernhart has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

The financial affairs and businesses of the Debtors are large and complex. Accordingly, while the Debtors' management and professionals have made every reasonable effort to ensure that the Bankruptcy Schedules are accurate and complete based on the information that was available and reasonably accessible at the time of preparation, inadvertent errors or omissions may exist and the subsequent receipt, discovery or review of any additional information not used in the creation of the Bankruptcy Schedules may result in material changes to the financial data and other information contained therein. Furthermore, the Bankruptcy Schedules are unaudited, so there can be no assurance that the information contained therein is complete. The Debtors reserve all rights to amend the Bankruptcy Schedules in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or to assert offsets or defenses to any claim reflected on the Bankruptcy Schedules as to amount, liability or classification, or to otherwise subsequently designate any claim as disputed, contingent or unliquidated. Moreover, nothing contained in the Bankruptcy Schedules shall constitute a waiver of rights with respect to this chapter 11 case and specifically with respect to any issues involving substantive consolidation, equitable subordination and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws with respect to recovery of assets or avoidance of transfers. These Global Notes Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Global Notes") comprise an integral part of the Bankruptcy Schedules and should be referred to and considered in connection with any review of the Bankruptcy Schedules.

Except as noted, the data contained in the Bankruptcy Schedules is effective as of the Petition Date.

- 1. <u>Amendments</u>. The Debtors reserve the right to amend and/or supplement the Bankruptcy Schedules as necessary and/or appropriate.
- 2. <u>Asset Presentation</u>. It would be prohibitively expensive, unduly burdensome and inefficient uses of estate assets for the Debtors to obtain current market valuations for all of their assets. Accordingly, unless otherwise indicated, each asset and liability of the Debtors included in the Bankruptcy Schedules is shown on the basis of the book value of the asset or liability in the Debtors' accounting books and records (with certain adjustments) as of the Petition Date, and not on the basis of current market values of such asset or liability. The actual value may differ significantly from the amounts reflected in Debtors' books and records. The Debtors reserve their rights to amend or adjust the value of each asset or liability set forth in the Bankruptcy Schedules.
- 3. Recharacterization. Notwithstanding the Debtors' best efforts to properly characterize, classify, categorize or designate certain claims, assets, executory contracts, unexpired leases and other items reported in the Bankruptcy Schedules, the Debtors may nevertheless have improperly characterized, classified, categorized, designated or omitted certain items. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, redesignate, add or delete items reported in the Bankruptcy Schedules at a later time as is necessary and appropriate, as additional information becomes available.
- 4. <u>Liabilities</u>. The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Bankruptcy Schedules. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to change the allocation of any liability between the prepetition and postpetition periods to the extent additional information becomes available.
- 5. <u>Causes of Action</u>. Despite reasonable efforts, the Debtors might not have identified and/or set forth all of their causes of action against third parties as assets in their Bankruptcy Schedules. The Debtors reserve any and all rights with respect to any causes of action they may have, and neither these General Notes nor the Bankruptcy Schedules shall be deemed a waiver of any such right or cause of action.
- 6. <u>Claims Description</u>. Any failure to designate a claim in the Debtors' Bankruptcy Schedules as "disputed," "contingent" or "unliquidated" does not constitute an admission by the Debtors that such claim is not "disputed," "contingent" or "unliquidated." The Debtors reserve the right to dispute, or to assert offsets or

- defenses to, any claim reflected on the Bankruptcy Schedules as to amount, liability, priority, secured or unsecured status or classification, or to otherwise designate any claim as "disputed," "contingent" or "unliquidated" by filing and serving an appropriate amendment. The Debtors reserve the right to amend the Bankruptcy Schedules as necessary and/or appropriate.
- 7. Executory Contracts and Unexpired Leases. The Debtors have not necessarily set forth executory contracts and unexpired leases as assets in the Schedules and SOFAs, even though these contracts may have some value to the Debtors' estates. The Debtors' executory contracts and unexpired leases have been set forth in Schedule G. The Debtors' rejection of executory contracts and unexpired leases will result in the assertion of rejection damages claims; as no such contracts and leases have been rejected by Court order on the Petition Date, and no rejection damages claims have been filed as of such date, the Schedules and SOFAs do not reflect any claims for rejection damages claims. The Debtors reserve the right to make any arguments and objections with respect to the assertion of any such claims.
- 8. <u>Litigation</u>. The Debtors have listed on Schedule F all known claimants related to any pending or threatened litigation action as contingent, disputed, and unliquidated with unknown amounts. Although claim amounts were not estimated, allowed claims, if any, for these claimants may be substantial.
- 9. For purposes of the Bankruptcy Schedules, the Debtors define Insiders. "insiders" pursuant to 11 U.S.C. § 101(31). Parties listed as "insiders" are included for informational purposes only. In the circumstance where the Bankruptcy Schedules require information regarding insiders and/or officers and directors, the Debtors have attempted to include therein each of the Debtors' (a) "directors" (or persons in similar positions) and (b) employees that may be, or may have been during the relevant period, "officers," as such terms are defined in the Bankruptcy Code or other applicable law. Accordingly, the listing of a party as an officer is not intended to be, nor should it be, construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Employees have been included in this disclosure for informational purposes only and should not be deemed to be "insiders" in terms of control of the Debtors, management responsibilities or functions, decisionmaking or corporate authority and/or as otherwise defined by applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.
- 10. <u>Intercompany Claims</u>. Receivables and payables among the Debtors and Non-Debtor affiliates (each an "<u>Intercompany Receivable</u>" or "<u>Intercompany Payable</u>" and, collectively, the "<u>Intercompany Claims</u>") are reported on Schedule B (16) and F. Where no balance is listed, the Debtors do not believe, based on information currently available, that the Debtors have any Intercompany

- Receivables or Intercompany Payables. This manner of reporting follows the Debtors' customary practice of reporting such claims.
- 11. <u>Specific Notes</u>. These General Notes are in addition to the specific notes set forth in the individual Schedules and SOFAs. Disclosure of information in one Schedule, SOFA, exhibit, or continuation sheet, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, SOFA, exhibit or continuation sheet.
- 12. <u>Unliquidated Claim Amounts</u>. Claim amounts that could not be fairly quantified by the Debtors are scheduled as "unknown."
- 13. <u>Reservation of Rights</u>. The Debtors specifically reserves the right to amend, modify, supply, correct, change or alter any part of the Bankruptcy Schedules as and to the extent necessary or as the Debtors deems appropriate are scheduled as "unknown."
- 14. Schedule B. Personal Property.
 - a. On Schedule B-14, the Debtors have not obtained a valuation of their ownership interest in subsidiaries and partnerships interests as it would be unduly burdensome and cost prohibitive at this time. The amounts for such interests have been listed as their unaudited book value as of the dates noted therein. The fair market value of such ownership is dependent on numerous variables and factors and may differ significantly from their unaudited book value.
 - b. On Schedule B-21, in the ordinary course of their business, the Debtors may have accrued, or may subsequently accrue, certain rights to causes of action, counterclaims, setoffs, refunds with their customers and suppliers or potential warranty claims against their suppliers. Additionally, Debtors may be a party to pending litigation in which the Debtors have asserted, or may assert, causes of action as a plaintiff or counter-claims as a defendant. To the extent such rights are known and quantifiable, they are listed in Schedule B-21; however, any such rights that are unknown to the Debtors or not quantifiable as of the Petition Date is not listed on Schedule B-21.
 - c. On Schedule B-24, customer lists have not been provided due to confidentiality. Debtors and their predecessor company have provided workmanship warranty coverage for all of their residential and commercial projects. The terms of the warranty coverages vary depending upon the municipality or state. Typically, California workmanship coverage is for ten years and Colorado for five years, both of which are locations where Debtors have rendered services. Additionally, the manufacturers of the principal solar production assets- the inverters and modules- typically provide five years or longer warranty coverage, with

- options to extend warranty terms. A majority of Debtors' projects are covered under either Debtors' warranties or the manufacturers' warranties.
- d. On Schedule B-28, the value of the assets is the book value net of accumulated depreciation. The assets include, but are not limited to, furniture/fixtures, computer and media equipment, business management software, general contracting tools and apparatus, and leasehold improvements.
- e. On Schedule B-35, the Debtors' unaudited consolidated financial statements as of December 31, 2013 reflect approximately \$10.2 million in deferred income taxes assets. Debtors do not represent that any, or all, of this amount may be realizable, and any party attempting to value this asset should consult with a qualified tax advisor. According to Debtors' audited December 31, 2012 consolidated financial statements, "an uncertain income tax position will not be recognized if it has less than 50% likelihood of being sustained."
- 15. Schedule D. Creditors Holding Secured Claims. Except as otherwise agreed to pursuant to a stipulation or otherwise, the Debtors reserves their rights to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset of a secured creditors listed on Schedule D. Moreover, although the Debtors have scheduled claims of various secured creditors as secured claims, the Debtors reserve all of their rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. The descriptions provided in Schedule D are solely intended to be a summary and not an admission of liability.

Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of liens. Nothing in the Global Notes or the Bankruptcy Schedules shall be deemed a modification or interpretation of the terms of such agreements.

Debtors and their professionals prepared a preliminary hypothetical liquidation analysis of their assets based upon unaudited December 31, 2013 actual results, which were then estimated as of January 31, 2014. A liquidation value was derived totaling approximately \$10.8 million valuation, subject to modification and update based upon more current information.

16. <u>Schedule E. Creditors Holding Unsecured Priority Claims</u>. Debtors filed a Motion requesting authority to pay certain prepetition obligations, including the authority to pay employee wages and other employee benefits in the ordinary course of business. To the extent any prepetition wages and deductions have been satisfied or the Debtors have been authorized by order of the Court to pay

prepetition benefits, employee benefits and paid time off, they are not listed on Schedule E. The Debtors reserve all rights to amend or supplement Schedule E as may be necessary and appropriate.

The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority under Section 507 of the Bankruptcy Code. The Debtors reserve the right to dispute the priority status of any claim on any basis.

17. Schedule F. Creditors Holding Unsecured Nonpriority Claims. The Debtors have used best efforts to report all general unsecured claims against the Debtors on Schedule F based upon the Debtors' existing books and records. The claims of individual creditors for, among other things, products, goods or services are listed as either the lower of the amounts invoiced by such creditor or the amounts entered on the Debtors' books and records and may not reflect credits or allowances due from such creditors to the Debtors. The Debtors reserve all rights with respect to any such credits and allowances, including the right to assert claims objections and/or setoffs with respect to same. Schedule F does not include certain deferred charges, deferred liabilities, accruals or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date. Schedule F contains information regarding pending litigation involving the Debtors.

The claims listed on Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose may be unknown or subject to dispute. Although reasonable efforts have been made to determine the date upon which claims listed on Schedule F were incurred or arose, fixing that date for each claim on Schedule F would be unduly burdensome and cost prohibitive, and therefore, the Debtors have not listed a date for each claim listed on Schedule F.

18. Schedule G. Unexpired Leases and Executory Contracts. The businesses of the Debtors are complex. While the Debtors' existing books, records and financial systems have been relied upon to identify and schedule executory contracts for the Debtors and every effort has been made to ensure the accuracy of the Schedules of Executory Contracts and Unexpired Leases, inadvertent errors, omissions or over inclusion may have occurred. The Debtors hereby reserve all of their rights to dispute the validity, status or enforceability of any contracts, agreements or leases set forth on Schedule G and to amend or supplement such Schedule as necessary. The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda and other documents, instruments and agreements that may not be listed therein despite the Debtors' uses of reasonable efforts to identify such documents. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The Debtors expressly reserves their right to amend all Schedules at a later time as necessary. The Debtors further reserves all of their rights, claims and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document or instrument related to a creditor's claim. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as subordination, nondisturbance and attornment agreements, supplemental agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents may not be set forth on Schedule G. The Debtors reserve all rights to alter or amend these Schedules to the extent that additional information regarding the Debtors obligor to such executory contracts becomes available. Certain of the executory agreements may not have been memorialized and could be subject to dispute. Executory agreements that are oral in nature have not been included on Schedule G.

- 19. <u>Schedule H. Co-Debtors</u>. The Debtors may be involved in pending or threatened litigation and claims arising in the ordinary course of their business. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. Due to the nature of such claims, and because all such claims are contingent, disputed or unliquidated, and listed elsewhere in the Schedules, such claims have not been set forth individually on Schedule H. Schedule H reflects Debtors and non-Debtor affiliates as either principal obligor or guarantor of certain guaranties. The Debtors may not have identified certain guaranties that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements. The Debtors reserve their rights to amend the Schedules to the extent that additional guaranties are identified or such guaranties are discovered to have expired or to be unenforceable.
- 20. <u>SOFAs. Question 3(b). Payments to Creditors.</u> Payments related to payroll, employee reimbursements, return of customers' deposits, garnishments, taxing authorities, intercompany, and payments to insiders are excluded from this exhibit.
- 21. <u>SOFAs. Question 4a.</u> Information provided in Statement 4a includes only those legal disputes and administrative proceedings that are formally recognized by an administrative, judicial or other adjudicative forum. Any information contained in Statement 4a shall not be a binding representation of Debtors' liabilities with respect to any of the suits and proceedings identified therein.
- 22. <u>SOFAs. Question 9. Payments related to debt counseling and bankruptcy.</u> Payments include retainers to professionals. Retainers may have been reduced or adjusted by prepetition obligations applied, but not reflected in the exhibit. Fox Rothschild LLP provided services to Debtors beyond debt counseling and bankruptcy and, as such, the fees listed may not include such amounts.

- 23. <u>SOFAs. Question 19d.</u> The Debtors have provided financial statements in the ordinary course of their business to numerous financial institutions, creditors and other parties within two years before the Petition Date. Considering the number of recipients and the possibility that such information may have been shared with parties without the Debtors' knowledge or consent, the Debtors have not disclosed majority of parties that may have received such financial statements for the purpose of Statement 19d.
- 24. <u>SOFAs. Question 23</u>. Both questions 3c and 23 in the SOFAs request information regarding payments to insiders. The Debtors have listed in response to question 23, expense reimbursements, gross wages, severance, and benefits to their insiders and former insiders during the one year pre-Petition. These amounts include both direct and non-direct payments, as well as any withholding tax which would have been remitted to the appropriate taxing authority. In addition, the Debtors have not listed payments to officers and directors of the Debtors if such payments were made by non-Debtor affiliates of the Debtors.

B 6 Summary (Official Form 6 - Summary) (12/13)

United States Bankruptcy CourtDistrict of Nevada

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|---------|---------|-------------|----|
| _ | D | ebtor , | | | |
| | | (| Chapter | | 11 |

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|---|----------------------|------------------|-------------------|---------------|-------|
| A - Real Property | Yes | 1 | 0.00 | | |
| B - Personal Property | Yes | 4 | 18,759,605.25 | | |
| C - Property Claimed as Exempt | No | 0 | | | |
| D - Creditors Holding Secured Claims | Yes | 1 | | 6,848,926.00 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes | 2 | | 1,288.96 | |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | 93 | | 22,446,961.74 | |
| G - Executory Contracts and Unexpired Leases | Yes | 11 | | | |
| H - Codebtors | Yes | 1 | | | |
| I - Current Income of Individual Debtor(s) | No | 0 | | | N/A |
| J - Current Expenditures of Individual Debtor(s) | No | 0 | | | N/A |
| Total Number of Sheets of ALL Schedu | ıles | 113 | | | |
| | To | otal Assets | 18,759,605.25 | | |
| | | | Total Liabilities | 29,297,176.70 | |

United States Bankruptcy Court District of Nevada

| | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|------|--|---|--------------------|------------------------|-------------|
| | | Debtor | Chapter | 11 | 1 |
| | STATISTICAL SUMMARY OF CERTAIN | LIABILITIES A | ND RELATE | D DATA (28 U.S | S.C. § 15 |
| f : | you are an individual debtor whose debts are primarily consume ase under chapter 7, 11 or 13, you must report all information reports. | er debts, as defined in § equested below. | 101(8) of the Bank | cruptcy Code (11 U.S.C | C.§ 101(8)) |
| | ☐ Check this box if you are an individual debtor whose debts report any information here. | are NOT primarily cons | sumer debts. You a | re not required to | |
| | nis information is for statistical purposes only under 28 U.S. Cammarize the following types of liabilities, as reported in the | | nem | | |
| - Tu | inmarize the following types of habilities, as reported in the | beneuties, and total ti | | | |
| 1 | Type of Liability | Amount | | | |
| Γ | Domestic Support Obligations (from Schedule E) | | | | |
| | axes and Certain Other Debts Owed to Governmental Units from Schedule E) | | | | |
| | Claims for Death or Personal Injury While Debtor Was Intoxicated from Schedule E) (whether disputed or undisputed) | | | | |
| S | tudent Loan Obligations (from Schedule F) | | | | |
| | Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E | | | | |
| (i | Obligations to Pension or Profit-Sharing, and Other Similar Obligations from Schedule F) | | | | |
| | TOTAL | | | | |
| S | State the following: | | | | |
| A | Average Income (from Schedule I, Line 12) | | | | |
| Α | Average Expenses (from Schedule J, Line 22) | | | | |
| | Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20) | | | | |
| s | State the following: | | | | _ |
| 1 | . Total from Schedule D, "UNSECURED PORTION, IF ANY" column | | | | |
| 2 | . Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column | | | | |
| 3 | . Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column | | | | |
| 4 | . Total from Schedule F | | | | |
| 5 | . Total of non-priority unsecured debt (sum of 1, 3, and 4) | | | | |

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B6A (Official Form 6A) (12/07)

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl |
|-------|--------------------------|----------|---------|-------------|
| - | · | Debtor , | | |

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property

Nature of Debtor's Interest in Property

Nature of Debtor's Property

Nature of Debtor's Interest in Property

Nature of Debtor's Interest in Property Property, without Deducting any Secured Claim or Exemption

Amount of Secured Claim

None

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

(Report also on Summary of Schedules)

B6B (Official Form 6B) (12/07)

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | · | Debtor | | | |

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| | Type of Property | N O Description and Location of Property E | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|-----|---|---|---|---|
| 1. | Cash on hand | X | | |
| 2. | Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, | California Bank & Trust Account No. XXXXXX3521 1940 Century Park East Los Angeles, CA 90067 | - | 501,980.27 |
| | thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | Cathay Bank, Main Account No. XXXX7584 9045 Corbin Avenue, #100 Northridge, CA 91324 | - | 4,151.40 |
| | | Cathay Bank, Payroll Account No. XXXX9129 9045 Corbin Avenue, #100 Northridge, CA 91324 | - | 15,354.23 |
| 3. | Security deposits with public utilities, telephone companies, landlords, and others. | Deposits See Schedule B3 attached | - | 156,489.00 |
| 4. | Household goods and furnishings, including audio, video, and computer equipment. | x | | |
| 5. | Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | X | | |
| 6. | Wearing apparel. | x | | |
| 7. | Furs and jewelry. | x | | |
| 8. | Firearms and sports, photographic, and other hobby equipment. | X | | |
| 9. | Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | X | | |
| 10. | Annuities. Itemize and name each issuer. | X | | |
| | | | Sub-Tot | al > 677,974.90 |

3 continuation sheets attached to the Schedule of Personal Property

(Total of this page)

| In re | MARTIFER SOLAR USA, INC. | Case No. <u>14-10357abl</u> |
|-------|--------------------------|-----------------------------|
| | | |

Debtor

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

| | | | (Continuation Sheet) | | |
|--|--|------------------|--|---|---|
| Туре | of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
| defined in 20 under a qual as defined in Give particu | n education IRA as 5 U.S.C. § 530(b)(1) or ified State tuition plan 26 U.S.C. § 529(b)(1). lars. (File separately the any such interest(s). 521(c).) | х | | | |
| | RA, ERISA, Keogh, or n or profit sharing particulars. | X | | | |
| | terests in incorporated borated businesses. | X | | | |
| 14. Interests in preventures. Ite | oartnerships or joint mize. | , | 100% Ownership Interest in Studios Solar, LLC, a Delaware limited liability company which holds title to Studios Solar 2, LLC, Studios Solar 3, LLC, Studios Solar 4, LLC, and Studios Solar 5, LLC, which LLCs directly hold title to four photovoltaic projects generally located in the Los Angeles area. | - | 8,127,235.60 |
| | | | 99% Ownership Interest in Martifer Aurora Solar, LLC (value as of 12/31/13) | - | 1,241,000.00 |
| and other ne | and corporate bonds gotiable and le instruments. | X | | | |
| 16. Accounts rec | ceivable. | | Receivables See Schedule B16 attached | - | 5,993,322.52 |
| property sett | nintenance, support, and lements to which the may be entitled. Give | X | | | |
| 18. Other liquida including tax | ated debts owed to debtor a refunds. Give particulars. | | Arbitration Award, Martifer Solar USA, Inc. v. RSBF JeffCo II, LLC (Case # 77 158 Y 00240 13) | - | 1,700,000.00 |
| estates, and a exercisable f debtor other | future interests, life rights or powers for the benefit of the than those listed in - Real Property. | X | | | |
| | | | (Tota | Sub-Total of this page) | al > 17,061,558.12 |

Sheet <u>1</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

| In re | MARTIFER | SOLAR | USA, | INC |
|-------|-----------------|--------------|------|-----|
| | | | | |

| Case No. | 14-10357abl |
|----------|-------------|
| | |

Debtor

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption |
|-----|---|------------------|--|---|---|
| 20. | Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | Х | | | |
| 21. | Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | : | Martifer Solar USA, Inc. v. Joseph Leo Bork dba Golden State Power, a California sole proprietorship, Gabriel Oliver Bork, et al., Superior Court of California, County of Kern, Case No. S1500CV-280885-DRL | - | Unknown |
| 22. | Patents, copyrights, and other intellectual property. Give particulars. | X | | | |
| 23. | Licenses, franchises, and other general intangibles. Give particulars. | | California Contractor's License No. 813701 | - | Unknown |
| 24. | Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | | Residential Warranties (see Schedule F) | - | Unknown |
| 25. | Automobiles, trucks, trailers, and | : | 2007 Chevrolet G1500 (VIN 1GCFG15X571157464) | - | 4,811.62 |
| | other vehicles and accessories. | : | 2008 Ford Ranger (VIN 1FTYR10D28PA68756) | - | 4,890.42 |
| | | ; | 2007 Dodge Ram 1500 (VIN 1D7HU18247S239915) | - | 8,325.58 |
| 26. | Boats, motors, and accessories. | X | | | |
| 27. | Aircraft and accessories. | X | | | |
| 28. | Office equipment, furnishings, and supplies. | | Office Equipment See Schedule B28 attached | - | 487,996.11 |
| 29. | Machinery, fixtures, equipment, and supplies used in business. | X | | | |
| 30. | Inventory. | | Inventory See Schedule B30 attached | - | 514,048.50 |
| 31. | Animals. | X | | | |
| | | | (Total | Sub-Total of this page) | al > 1,020,072.23 |

Sheet **2** of **3** continuation sheets attached to the Schedule of Personal Property

| In re | MARTIFER SOLAR USA, INC. | | Case No1 | 14-10357abl |
|-------|--------------------------|--------|----------|-------------|
| _ | | Debtor | | |

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| Type of Property | N O Description and Location of Propert | Husband, Current Value of Wife, Debtor's Interest in Property, Joint, or Community Secured Claim or Exemption |
|--|---|---|
| 32. Crops - growing or harvested. Give particulars. | Х | |
| 33. Farming equipment and implements. | x | |
| 34. Farm supplies, chemicals, and feed. | x | |
| 35. Other personal property of any kind not already listed. Itemize. | Deferred Income Tax Asset | - Unknown |

Sub-Total > **0.00**(Total of this page)

Total > **18,759,605.25**

(Report also on Summary of Schedules)

Martifer Solar USA, Inc. Deposits as of the Petition Date

Schedule B3

| Name | Description | Amount | _ |
|---|-----------------------------|------------------|--------|
| Regional Management Co., Inc. | Office lease deposit | \$ 12,530.96 | |
| Hangar 2 Partners, LLC | Office lease deposit | 2,941.80 | |
| Marina Harbor | Corporate apartment deposit | 1,250.00 | |
| California Bank & Trust | Surety bond | 2,000.00 | |
| Premier Power Renewable Energy | Application deposit fee | 25,000.00 | [1] |
| Hertz Corporation | Rebate application deposit | 4,344.86 | [2] |
| YMCA / 28th St Apartments | Rebate application deposit | 230.07 | [2] |
| Rolling Hills Preparatory School (RSBF) | Rebate application deposit | 1,797.35 | [2] |
| VA ACC | Rebate application deposit | 913.49 | [2] |
| Athens Services | Rebate application deposit | 1,270.91 | [2] |
| Macerich Westside | Rebate application deposit | 7,135.37 | [2] |
| Macerich Panorama | Rebate application deposit | 2,291.95 | [2] |
| Mayfair Hotel - VGI | Rebate application deposit | 1,250.00 | [2] |
| Westfield - Century City | Rebate application deposit | 5,075.66 | [2] |
| Xcel Energy | Rebate application deposit | 16,250.00 | [2] |
| Xcel Energy | Rebate application deposit | 500.00 | [2] |
| Xcel Energy | Rebate application deposit | 1,500.00 | [2] |
| Oncor Electric Delivery Company LLC | Rebate application deposit | 70,206.58 | [2][3] |
| | | \$ 156,489.00 | - |

^[1] Amount is for half of the \$50,000 required bid bond/deposit.

^[2] The respective utility holds the deposit, and refunds to project owner upon project completion; owner then refunds deposit to Debtor. Typically non-refundable if project is not completed.

^[3] Received entire deposit in mid-February 2014, but Debtor will refund it back to Oncor, which paid for the entire deposit.

Martifer Solar USA, Inc. Accounts Receivable as of the Petition Date Schedule B16

| ■ Customer | w. | TOTAL |
|---|----|--------------|
| AltPower, Inc. | \$ | 40,498.80 |
| Bith Energy, Inc. | | 3,264,778.14 |
| Bork, Joseph | | 88,818.25 |
| Chatsmouth, LLC | | 14,729.85 |
| CS Solar 1, LLC/ Energy Equipment Limited LLC | | 1,050,137.38 |
| Golden State Power | | 565,842.90 |
| Kevin Demeritt (Lear Financial) | | 12,506.60 |
| Lyke, Linda | | 4,481.44 |
| Martifer Solar Canada Ltd | | 9,555.34 |
| Martifer Solar Inc. | | 57,656.47 |
| Panasonic Eco Solutions North America | | 180,698.28 |
| Piedmont Power LLC | | 156,467.33 |
| RSBF Breckenridge I, LLC | | 9,008.04 |
| RSBF Compass Montessori I, LLC | | 993.75 |
| RSBF E470 I, LLC | | 4,031.89 |
| RSBF Evans I, LLC | | 1,774.39 |
| RSBF Hilton I, LLC | | 203,887.00 |
| RSBF Jeffco I, LLC | | 75,544.23 |
| RSBF Mitchell Lane I, LLC | | 716.04 |
| RSBF Rolling Hills I, LLC | | 209,190.16 |
| RSBF Wings I, LLC | | 903.51 |
| Santa Monica Place Solar, LLC | | 4,623.49 |
| The Hertz Corporation | | 32,667.70 |
| UB Solar Inc. | | 3,811.54 |
| Total | \$ | 5,993,322.52 |

| Acquisition | Acquisition | | |
|----------------|-------------|--|-------------------|
| Price | Date | Asset Description | Book Value |
| \$ 2,537.00 | 10/1/2011 | Suneye 210-GPS, with integrated GPS (CT location) | \$ 543.64 |
| 2,495.00 | 10/1/2011 | Suneye 210-GPS, with integrated GPS | 564.34 |
| 8,684.65 | 10/14/2011 | Misc. tools (Purlin dies, punches, stripper plate) | 4,776.56 |
| 2,095.20 | 11/9/2012 | TiS Thermal Imager Part# 0748158 | 1,606.32 |
| 2,095.20 | 12/1/2012 | TiS Thermal Imager Part# 0748158 | 1,641.24 |
| 2,995.00 | 12/1/2012 | PVA-600 Measurement head with Soft case | 2,346.23 |
| 1,495.00 | 12/1/2012 | Wireless Sensor Kit for PV Analyzer | 1,170.95 |
| 295.00 | 12/1/2012 | PVA-600 Start up Training | 231.04 |
| 125.00 | 12/1/2012 | Test Lead Pai, MC-4 to alligator clip | 97.94 |
| 2,225.00 | 12/31/2012 | Suneye 210-GPS, with integrated GPS | 1,462.14 |
| 20,203.79 | 12/31/2012 | GRN 881CTDE980 HYD Bender 21/2-4" | 13,276.78 |
| 2,121.68 | 12/31/2012 | 1813 Table Bending-Pipe | 1,394.25 |
| 567.10 | 4/10/2009 | Plan Hanger | 182.29 |
| 502.74 | 2/14/2009 | Furniture For Office | 105.56 |
| 411.33 | 2/14/2009 | Furniture For Office | 122.43 |
| 959.10 | 3/3/2009 | Desks Sales/Engineering Office | 296.88 |
| 13,369.00 | 10/12/2009 | Custom Millwork - 2025 Westgate Avenue | 5,368.81 |
| 2,100.00 | 10/19/2009 | Carpet 2025 Westgate Ave. Inv. 1237 | 843.33 |
| 17,066.91 | 10/20/2009 | Westgate - Office Furniture | 6,853.85 |
| 2,999.21 | 10/29/2009 | Sealed Top (inner tone grey) | 1,204.44 |
| 5,544.90 | 10/31/2009 | Carpet 2025 S. Westgate Avenue | 2,226.76 |
| 1,286.01 | 11/8/2009 | Misc. electronics | 520.52 |
| 984.60 | 11/11/2009 | Misc. furniture/décor | 398.52 |
| 941.90 | 11/12/2009 | Furniture For Office | 381.24 |
| 965.75 | 11/15/2009 | Misc. furniture/décor | 390.91 |
| 5,000.00 | 12/18/2009 | Misc. furniture/décor | 2,127.65 |
| 208.53 | 11/22/2009 | HD BUTTERCUP | 86.24 |
| 2,087.45 | 11/22/2009 | Misc. office furniture | 863.28 |
| 1,525.53 | 11/30/2009 | Misc. office furniture | 630.91 |
| 4,471.67 | 12/4/2009 | Leasehold improvement | 1,863.20 |
| 487.29 | 12/10/2009 | Misc. office furniture | 203.04 |
| 1,359.38 | 1/1/2010 | Mew Cherryman Amber Maple 3 Drawer Pedestals | 582.58 |
| 2,452.56 | 1/1/2010 | Napoli Right Wardrobe, Glass Door, File Pedestal | 1,051.09 |
| 224.51 | 1/31/2010 | Reimbursement - January 2010: Flat Monitor | 98.23 |
| 1,200.00 | 4/7/2010 | Sony 52" XPR for Raffi's Office | 166.67 |
| 1,220.18 | 5/1/2010 | Amber Credenza Shell, pedestals, pencil drawer | 581.04 |
| 750.00 | 5/24/2010 | Supply and install carpet Hangar 2 Office in CO | 364.02 |
| 2,245.83 | 6/15/2010 | 2 Sony VAIO B Series | 1,096.19 |
| 761.19 | 7/22/2010 | Leasehold improvement (wiring) | 387.64 |
| 624.48 | 12/21/2010 | Task chairs | 140.35 |
| | | | |

| 1,390.52 2/9/2011 Laptop for Wade/Display/VGA Cable/LCD Wall mount 2,930.29 3/7/2011 Vaio Laptop 1,522.50 3/24/2011 PM Laptop - Hovig 5,351.41 3/28/2011 Supermicro File Server 31 1,232.30 3/31/2011 Software/Keyboard 3,428.82 3/3/2011 iMAC and macbook (to replace stolen set) | Value 38.63 62.79 90.62 18.54 73.35 90.49 58.65 90.19 27.74 71.49 02.67 45.77 |
|---|---|
| 2,930.29 3/7/2011 Vaio Laptop 16 1,522.50 3/24/2011 PM Laptop - Hovig 9 5,351.41 3/28/2011 Supermicro File Server 31 1,232.30 3/31/2011 Software/Keyboard 7 3,428.82 3/3/2011 iMAC and macbook (to replace stolen set) 19 | 62.79 90.62 18.54 73.35 90.49 58.65 90.19 27.74 71.49 02.67 45.77 |
| 1,522.50 3/24/2011 PM Laptop - Hovig 9 5,351.41 3/28/2011 Supermicro File Server 31 1,232.30 3/31/2011 Software/Keyboard 7 3,428.82 3/3/2011 iMAC and macbook (to replace stolen set) 19 | 90.62 18.54 73.35 90.49 58.65 90.19 27.74 71.49 02.67 45.77 |
| 5,351.41 3/28/2011 Supermicro File Server 31 1,232.30 3/31/2011 Software/Keyboard 7 3,428.82 3/3/2011 iMAC and macbook (to replace stolen set) 19 | 18.54 73.35 90.49 58.65 90.19 27.74 71.49 02.67 45.77 |
| 1,232.30 3/31/2011 Software/Keyboard 7 3,428.82 3/3/2011 iMAC and macbook (to replace stolen set) 19 | 73.35 90.49 58.65 90.19 27.74 71.49 02.67 45.77 |
| 3,428.82 3/3/2011 iMAC and macbook (to replace stolen set) | 90.49 58.65 90.19 27.74 71.49 02.67 45.77 |
| · | 58.65 90.19 27.74 71.49 02.67 45.77 |
| 1,820.75 2/8/2011 Desks, Drawers, Task chairs 75 | 90.19 27.74 71.49 02.67 45.77 09.28 |
| , | 27.74 71.49 02.67 45.77 09.28 |
| 4,823.51 3/1/2011 Desks, Chairs, Drawers, Cabinets, Frosted glass 2,09 | 71.49 02.67 45.77 09.28 |
| 2,562.12 4/21/2011 Laptops 22 | 02.67 45.77 09.28 |
| 12,054.32 4/28/2011 Laptops/Softwares 1,07 | 45.77 09.28 |
| 4,450.39 4/9/2011 Bookcases, Drawers, Desks, Chairs 2,00 | 09.28 |
| 2,074.61 7/3/2011 APPLE STORE #R189 CANOGA PARK CA 34 | |
| 1,758.00 7/26/2011 Sony VAIO E Series - Jose, Sommers - 2 30 | |
| 3,196.68 8/23/2011 5 Laptop plus freight 65 | 54.29 |
| 13,447.31 8/8/2011 Sony Vaio, after partial payment of 848.24 2,61 | 14.75 |
| 527.98 8/11/2011 Dell Inspiron, MS Office, Environment Fee 10 | 02.66 |
| 652.47 8/12/2011 MS Office 2010 Keycards 12 | 26.87 |
| 6,587.75 11/1/2011 Television 3,73 | 33.06 |
| 2,368.92 11/6/2011 Laptops and All Necessary Software 65 | 58.03 |
| 2,026.48 2/12/2012 Dell Mobile Precision M4600 Laptop 73 | 31.79 |
| 2,026.48 2/12/2012 Dell Mobile Precision M4600 Laptop 73 | 31.79 |
| 2,026.48 2/12/2012 Dell Mobile Precision M4600 Laptop 73 | 31.79 |
| 858.00 7/1/2011 Dell OptiPlex - Roberta Brodsky 14 | 43.00 |
| 1,936.94 7/1/2011 Dell Latitude E5520 - Jason Pedroia and Juan Lopez 32 | 22.82 |
| 359.86 7/1/2011 Dell E Series E2211H - 2 @ 179.93 | 59.98 |
| 1,985.37 7/1/2011 Dell Precision for Marcel 33 | 30.89 |
| 2,034.58 7/1/2011 Dell Mobile Precision for Intern 33 | 39.10 |
| 1,098.89 9/11/2011 Camera for the company 24 | 44.20 |
| 6,259.64 10/4/2011 Misc. computer equipment/ supplies 1,56 | 64.91 |
| 1,985.95 10/7/2011 Misc. computer equipment/ supplies 49 | 96.49 |
| 73.59 10/17/2011 Misc. computer equipment/ supplies | 19.27 |
| 471.00 10/1/2011 Round Table/Guest Chair 25 | 59.05 |
| 2,701.00 10/13/2011 Desk/Chair/GuestChair/Cabinet/StorageBin/U-Sh Desk 1,48 | 85.55 |
| 2,334.00 3/1/2012 2 U Desk Sets 1,47 | 78.20 |
| 1,272.34 4/1/2012 3 - hp V1905-48 Smart Ethernet Switch (AC 365) 53 | 30.14 |
| 1,126.63 4/1/2012 2 - MicroSoft Project 2010 (AC 366) 46 | 69.43 |
| 4,015.49 4/1/2012 2 Microsoft Office Home and Business 2010 (AC 367) 1,67 | 73.12 |
| 2,330.14 4/1/2012 1 Dell Precision T3500,Standard Power C2(AC 368) 97 | 70.89 |
| 2,479.46 4/1/2012 4 Lenovo ThinkPad Edge E525 (AC 371) 1,03 | 33.11 |
| 817.00 8/26/2011 Plan Table 43 | 33.55 |

| Acquisition | Acquisition | | |
|------------------|-------------|---|---------------|
| Price | Date | Asset Description | Book Value |
| 126.00 | 8/26/2011 | Overhead Bin | 66.06 |
| 147.00 | 8/26/2011 | 4 Shelf Bookcase | 77.07 |
| 285.00 | 8/26/2011 | Round Table | 149.80 |
| 372.00 | 8/26/2011 | 4 Guest Chairs | 197.73 |
| 141.00 | 8/26/2011 | 3 Drawer Filing Cabinet | 73.94 |
| 1,630.42 | 4/1/2012 | 2 Lenovo Laptop/Microsoft Office 2010 (AC 373) | 679.34 |
| 2,662.96 | 4/28/2012 | PowerEdge T310 | 1,150.66 |
| 2,486.00 | 4/1/2012 | Storage Tower/Chair/File/2-Shelve Bookcases/Hutch | 1,864.50 |
| 2,662.96 | 5/3/2012 | PowerEdge T310 | 1,183.54 |
| 7,301.74 | 8/14/2012 | (4) Dell PDell Precision T1650 Laptops | 3,853.70 |
| 1,825.43 | 8/29/2012 | Dell Precision T1650 | 994.50 |
| 3,290.50 | 7/24/2012 | Camera | 2,346.03 |
| 3,125.00 | 12/13/2012 | Avaya Phone System Upgrade Project | 2,053.57 |
| 996.28 | 3/31/2013 | COMPUTER FOR ROLAND | 747.21 |
| 7,559.83 | 4/30/2013 | Furniture for Company Apartment | 5,879.87 |
| 5,208.45 | 10/1/2011 | To reclass Firewall softwares 4/21/11 | 992.09 |
| 1,261.03 | 2/4/2011 | AutoCAD LT 2011 | 35.03 |
| 2,051.40 | 5/6/2011 | Dell Vostro/Office Home/Business 2010/Widescreen | 227.93 |
| 949.95 | 7/1/2011 | AutoCAD LT 2012 | 158.32 |
| 949.95 | 7/1/2011 | AutoCAD LT 2012 | 158.32 |
| 1,377.85 | 8/17/2011 | Adobe Creative Suite | 282.02 |
| 976.58 | 9/1/2011 | Kaspersky Anti-Virus 25 user pack | 217.02 |
| 333.60 | 9/1/2011 | My secure backup, offsite backup storage | 74.13 |
| 2,730.00 | 10/21/2011 | Cloud - Professional Edition | 715.00 |
| 4,676.26 | 4/1/2012 | Intuit QB Enterprise 12.0 Add Twenty Seats (AC369) | 1,948.44 |
| 2,100.00 | 4/1/2012 | License and Hosting Fees 03/30/12-06/29/12(AC 372) | 875.00 |
| 1,078.47 | 4/1/2012 | Cloud Websit Hosting, Backup/Workstation MS+(AC374) | 449.36 |
| 5,302.04 | 4/1/2012 | Generator (AC 328) | 3,976.53 |
| 24,314.75 | 4/30/2012 | 30003 Spectra Precision Focus 30 | 18,479.21 |
| 1,767.71 | 5/9/2012 | computer equipment | 785.65 |
| 2,730.00 | 8/18/2012 | Sales Cloud - Professional Edition - 14 Licenses | 1,487.31 |
| 3,015.06 | 8/24/2012 | Computer and Softwares | 1,642.61 |
| 1,152.00 | 6/20/2013 | Zendesk Software (ticket system for O&M) | 576.00 |
| 392,128.92 | 1/31/2013 | SAP software | 343,112.80 |
| 3,040.00 | 8/15/2013 | NAS 5.5 TB Capacity - Per SOW executed by Roland | 2,617.78 |
| \$ 723,840.78 | | | \$ 487,996.11 |

Martifer Solar USA. Inc. Inventory Schedule as of the Petition Date

Schedule B30

| Material | 1 | | | |
|------------|--|----------------|------------|-------------|
| Number | Metavial Description | Storage Name | Datah | Amazint |
| | Material Description | ū | Batch | Amount |
| 0100009537 | SOLAR MODULE SOLARONE SF220-30-P 235W | Suddath CA | 0214062013 | \$ 7,516.11 |
| 0100009537 | SOLAR MODULE SOLARONE SF220-30-P 235W | Suddath CA | 0316151001 | 5,637.08 |
| 0100009537 | SOLAR MODULE SOLARONE SF220-30-P 235W | Suddath CA | 1206052025 | 375.81 |
| 0100009537 | SOLAR MODULE SOLARONE SF220-30-P 235W | Suddath CA | 1209051039 | 375.81 |
| 0100009537 | SOLAR MODULE SOLARONE SF220-30-P 235W | Suddath CA | 1209121010 | 8,267.72 |
| 0100009538 | SOLAR MODULE SOLARONE SF220-30-P 240W | Suddath CA | 1010132014 | 2,640.00 |
| 0100009538 | SOLAR MODULE SOLARONE SF220-30-P 240W | Suddath CA | 1012271015 | 2,640.00 |
| 0100009538 | SOLAR MODULE SOLARONE SF220-30-P 240W | Suddath CA | 1012272002 | 2,640.00 |
| 0100103145 | SOLAR MODULE SUNPOWER 238WP | Suddath CA | 2011120050 | 1,329.40 |
| 0100109733 | SOLAR MODULE SOLARONE SF220-P 245W | Logistics Plus | 1203192014 | 5,417.62 |
| 0100109733 | SOLAR MODULE SOLARONE SF220-P 245W | Logistics Plus | 1203192015 | 5,417.62 |
| 0100109733 | SOLAR MODULE SOLARONE SF220-P 245W | Logistics Plus | 1203192020 | 5,417.62 |
| 0100109733 | SOLAR MODULE SOLARONE SF220-P 245W | Logistics Plus | 1204123012 | 5,417.62 |
| 0100109733 | SOLAR MODULE SOLARONE SF220-P 245W | Logistics Plus | 1204123015 | 5,417.62 |
| 0100109733 | SOLAR MODULE SOLARONE SF220-P 245W | Logistics Plus | 1204161011 | 5,417.62 |
| 0100109733 | SOLAR MODULE SOLARONE SF220-P 245W | Logistics Plus | 1204161015 | 5,417.62 |
| 0100109733 | SOLAR MODULE SOLARONE SF220-P 245W | Logistics Plus | 1205051002 | 5,417.62 |
| 0100109733 | SOLAR MODULE SOLARONE SF220-P 245W | Logistics Plus | 1205051012 | 5,417.62 |
| 0100109733 | SOLAR MODULE SOLARONE SF220-P 245W | Logistics Plus | 1205051040 | 5,417.62 |
| 0100109733 | SOLAR MODULE SOLARONE SF220-P 245W | Logistics Plus | 1205051041 | 5,417.62 |
| 0100109733 | SOLAR MODULE SOLARONE SF220-P 245W | Logistics Plus | 1205121006 | 5,417.62 |
| 0100109733 | SOLAR MODULE SOLARONE SF220-P 245W | Logistics Plus | 1205121022 | 5,417.62 |
| 0100109733 | SOLAR MODULE SOLARONE SF220-P 245W | Logistics Plus | 1206052001 | 5,417.62 |
| 0100109733 | SOLAR MODULE SOLARONE SF220-P 245W | Logistics Plus | 1206121002 | 2,708.81 |
| 0100109733 | SOLAR MODULE SOLARONE SF220-P 245W | Logistics Plus | 1206131005 | 5,417.62 |
| 0100109733 | SOLAR MODULE SOLARONE SF220-P 245W | Logistics Plus | 1206131007 | 5,417.62 |
| 0100109733 | SOLAR MODULE SOLARONE SF220-P 245W | Logistics Plus | 1206131024 | 5,417.62 |
| 0100109733 | SOLAR MODULE SOLARONE SF220-P 245W | Logistics Plus | 1206131025 | 5,417.62 |
| 0100109733 | SOLAR MODULE SOLARONE SF220-P 245W | Logistics Plus | 1206131034 | 5,417.62 |
| 0100109733 | SOLAR MODULE SOLARONE SF220-P 245W | Logistics Plus | 1206131036 | 5,417.62 |
| 0100125974 | SOLAR MODULE SCHUCO PS 09 MPE 235W | Dewi CO | 2011120012 | 1,416.18 |
| 0100156293 | SOLAR MODULE SOLARONE HSL60P6-250-P-250W | Suddath CA | PALLET3091 | 1.14 |
| 0100156301 | Mono Module Suniva 245W ART245-60-3-100 | Suddath CA | SUN-60-01 | 3,573.57 |
| 0100156301 | Mono Module Suniva 245W ART245-60-3-100 | Suddath CA | SUN-60-02 | 3,573.57 |
| 0100156310 | Inverter Advanced Energy 260KW 480V | Suddath CA | | 69,457.50 |
| 0100156505 | DISCONNECT SQD H364RBVW (200A) | Suddath CA | | 442.00 |
| 0100159178 | SOLAR MODULE SUNTECH STP 210-18/UD 210W | Suddath CA | 2009080001 | 990.68 |
| 0100159180 | SOLAR MODULE SCHUCO PS 09 MPE 230W | Suddath CA | 20832 | 9,936.00 |
| 0100159180 | SOLAR MODULE SCHUCO PS 09 MPE 230W | Suddath CA | 20885 | 9,936.00 |
| 0100159180 | SOLAR MODULE SCHUCO PS 09 MPE 230W | Suddath CA | 20892 | 9,936.00 |
| 0100159180 | SOLAR MODULE SCHUCO PS 09 MPE 230W | Suddath CA | 21199 | 9,936.00 |
| 0100159180 | SOLAR MODULE SCHUCO PS 09 MPE 230W | Suddath CA | 21200 | 9,936.00 |
| 0100159180 | SOLAR MODULE SCHUCO PS 09 MPE 230W | Suddath CA | 21205 | 9,936.00 |
| 0100159180 | SOLAR MODULE SCHUCO PS 09 MPE 230W | Suddath CA | 21208 | 9,936.00 |
| 0100159180 | SOLAR MODULE SCHUCO PS 09 MPE 230W | Suddath CA | 21238 | 9,936.00 |
| 0100159180 | SOLAR MODULE SCHUCO PS 09 MPE 230W | Suddath CA | 21845 | 9,936.00 |
| 0100159180 | SOLAR MODULE SCHUCO PS 09 MPE 230W | Suddath CA | 21876 | 9,936.00 |
| 0100159180 | SOLAR MODULE SCHUCO PS 09 MPE 230W | Suddath CA | 21877 | 9,936.00 |
| 0100159180 | SOLAR MODULE SCHUCO PS 09 MPE 230W | Suddath CA | 21879 | 9,936.00 |
| 0100159180 | SOLAR MODULE SCHUCO PS 09 MPE 230W | Suddath CA | 21928 | 9,936.00 |
| 0100159180 | SOLAR MODULE SCHUCO PS 09 MPE 230W | Suddath CA | 21931 | 9,936.00 |
| 0100159180 | SOLAR MODULE SCHUCO PS 09 MPE 230W | Suddath CA | 21942 | 9,936.00 |

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Martifer Solar USA. Inc. Inventory Schedule as of the Petition Date

Schedule B30

| Material | | | | |
|------------|------------------------------------|--------------|------------|---------------|
| Number | Material Description | Storage Name | Batch | Amount |
| 0100159180 | SOLAR MODULE SCHUCO PS 09 MPE 230W | Suddath CA | 21967 | 9,936.00 |
| 0100159180 | SOLAR MODULE SCHUCO PS 09 MPE 230W | Suddath CA | 21999 | 9,936.00 |
| 0100159180 | SOLAR MODULE SCHUCO PS 09 MPE 230W | Suddath CA | 22197 | 9,936.00 |
| 0100159180 | SOLAR MODULE SCHUCO PS 09 MPE 230W | Dewi CO | 2011120010 | 828.00 |
| 0100159180 | SOLAR MODULE SCHUCO PS 09 MPE 230W | Dewi CO | 21761 | 9,936.00 |
| 0100159180 | SOLAR MODULE SCHUCO PS 09 MPE 230W | Dewi CO | 21776 | 9,936.00 |
| 0100159180 | SOLAR MODULE SCHUCO PS 09 MPE 230W | Dewi CO | 21898 | 552.00 |
| 0100159180 | SOLAR MODULE SCHUCO PS 09 MPE 230W | Dewi CO | 21932 | 9,936.00 |
| 0100159541 | SOLAR MODULE SCHUCO PS 09 MPE 225W | Dewi CO | 2011120013 | 1,355.94 |
| 0100159696 | INVERTER FRONIUS IG PLUS 6.5 | Suddath CA | | 5,020.10 |
| 0100159698 | INVERTER SUNPOWER SMA SB 7000 | Suddath CA | | 2,830.50 |
| 0100159699 | INVERTER SMA SB 8000 | Suddath CA | | 2,741.25 |
| 9000068281 | DPW Multi Pole Mount | Suddath CA | | 4,851.35 |
| 9000068283 | Electrical Accessories | Suddath CA | | 2,073.78 |
| 9000068284 | Mixed Connectors | Suddath CA | | 5,716.18 |
| 9000068285 | Mixed Standoffs | Suddath CA | | 3,592.10 |
| 9000068286 | Mixed Wire & Cable | Suddath CA | | 3,929.78 |
| 9000068287 | Monitoring Accessories | Suddath CA | | 5,752.16 |
| 9000068288 | Pipes & Conduits | Suddath CA | | 2,696.26 |
| 9000068289 | Racking Accessories | Suddath CA | | 31,882.60 |
| 9000068291 | Schuco Racking Kit | Suddath CA | | 3,409.33 |
| 9000068292 | Solar Tile | Suddath CA | | 85.00 |
| 9000068293 | Switches & Electr. Boxes | Suddath CA | | 6,138.39 |
| | | | | \$ 514,048.50 |

B6D (Official Form 6D) (12/07)

| In re | MARTIFER SOLAR USA, INC. | Case No. 14-10357abl |
|-------|--------------------------|----------------------|
| - | Debtor | , |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured

guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Volume of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CDEDWOOMS NAME | C | Hu | sband, Wife, Joint, or Community | ç | U | D | AMOUNT OF | |
|--|---------|---|--|-------------|--------------|----------------------------|---|---------------------------------|
| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | ODEBTOR | A N | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONT - NGEN | NL QU I DAT | S P U T E D | CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
| Account No. | | į | 11/15/12 | T | E D | | | |
| Cathay Bank High Technology Division 20111 Stevens Creek Blvd. #200 Cupertino, CA 95014 | x | - | Line of Credit Personal Property (See Global Notes re Value) | x | | x | | |
| | ╀ | ╀ | Value \$ See Global Notes | ┞ | ┞ | - | 6,302,000.00 | 0.00 |
| Account No. General Freight Service, LLC 1260 E. Phillips Blvd. Pomona, CA 91766 | | - | Warehouseman's Lien | | | | | |
| | | | Value \$ 4,284.00 | | | | 4,284.00 | 0.00 |
| Account No. Suddath Global Logistics, LLC 815 South Main Street Jacksonville, FL 32207 | | | Warehouseman's Lien | | | | | |
| Jacksonvine, 1 L 32201 | | - | Value \$ 42,642.00 | | | | 42,642.00 | 0.00 |
| Account No. | | | Surety Bond | | | | | |
| The Hanover Insurance Company Attn: President, Surety Home Office 440 Lincoln Street, N-477 Worcester, MA 01653 | | - | | | | | | |
| | | | Value \$ 500,000.00 | | L | | 500,000.00 | 0.00 |
| continuation sheets attached | | | (Total of t | | tota pag | | 6,848,926.00 | 0.00 |
| | | Total (Report on Summary of Schedules) | | | 6,848,926.00 | 0.00 | | |

B6E (Official Form 6E) (4/13)

| • | | | | | |
|-------|--------------------------|--------|---------|-------------|--|
| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
| - | | Debtor | , | | |

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed. "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled

| "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules. Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data. Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data. |
|---|
| ☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E. |
| TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets) |
| ☐ Domestic support obligations |
| Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relation of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1). |
| ☐ Extensions of credit in an involuntary case |
| Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of trustee or the order for relief. $11 \text{ U.S.C.} \ \$ 507(a)(3)$. |
| ☐ Wages, salaries, and commissions |
| Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sale representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). |
| ☐ Contributions to employee benefit plans |
| Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business whichever occurred first, to the extent provided in 11 U.S.C. \S 507(a)(5). |
| ☐ Certain farmers and fishermen |
| Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6). |
| ☐ Deposits by individuals |
| Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7). |
| ■ Taxes and certain other debts owed to governmental units |
| Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8). |
| ☐ Commitments to maintain the capital of an insured depository institution |
| Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Feder Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9). |
| ☐ Claims for death or personal injury while debtor was intoxicated |
| Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10). |

continuation sheets attached

^{*} Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/13) - Cont.

| In re | MARTIFER SOLAR USA, INC. | | Case No. | 14-10357abl | |
|-------|--------------------------|--------|----------|-------------|--|
| - | · | Debtor | , | | |

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

| | | | | | | | TYPE OF PRIORITY | 7 |
|--|-----------------|----------|---|------------|-------------|---|--------------------|--|
| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B T O R | H W | | COZHLZGEZH | UNLLQULD | E | AMOUNT OF CLAIM | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY |
| Account No. | | | Sales and use tax, 4th quarter | T | ATED | | | |
| California Board of Equalization P.O. Box Sacramento, CA 94279-3535 | | - | | | | | Unknown | Unknown 0.00 |
| Account No. xxxxx7000 | | | 2013 | | | | | |
| City and County of Denver Treasury Division P.O. Box 17420 Denver, CO 80217-0420 | | - | 2013 Personal Property Tax | | | | | 0.00 |
| | | | | | | | 536.75 | 536.75 |
| Account No. xxxxxx-xx0043 Denver Occupational Privilege Tax Return Department of Finance Treasury Division P.O. Box 860859 | | - | 12/31/2013 Quarterly Occupational Privilege Tax Return | | | | | 0.00 |
| Dallas, TX 75266-0895 Account No. xxx: xxxxxxx1144 | ╁ | ┝ | 2011 | | | | 39.00 | 39.00 |
| State of NJ Corporation Tax Revenue Processing Center Corporation Business Tax P.O. Box 257 Trenton, NJ 08646-0257 | | - | Corporate Business Tax Return | | | | 713.21 | 713.21 |
| Account No. | ╁ | \vdash | | | | | 713.21 | 713.21 |
| | | | | | | | | |
| Sheet 1 of 1 continuation sheets atta | | | | ubt | | | | 0.00 |
| Schedule of Creditors Holding Unsecured Pri | ority | · Cl | aims (Total of the | | pag 'ota | | 1,288.96 | 1,288.96 0.00 |
| | | | (Report on Summary of Sc | | | | 1,288.96 | 1,288.96 |

B6F (Official Form 6F) (12/07)

| In re | MARTIFER SOLAR USA, INC. | | Case No. 14-10357abl | |
|-------|--------------------------|--------|-----------------------------|--|
| _ | | Debtor | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| | | | • | | | | | |
|---|----------|------------------------|---|-------------|-------------|-------------|---|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. Brookfield (bith)-11079CMA | CODEBTOR | Hu H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. Service Provider | CONTINGENT | A T E | I S F U T E | | AMOUNT OF CLAIM |
| A-1 Septic Services, Inc. 57 Phelps Road Woodstock, CT 06281 | | _ | | x | D | | | 421.52 |
| Account No. Adam Bratten 2618 S. Jamaica Ct. Aurora, CO 80014 | | _ | Warranty | x | x | 2 | x | Unknown |
| Account No. Adam Garcia 4403 E. Rosada St. Long Beach, CA 90815 | | - | Warranty | x | x | 2 | x | Unknown |
| Account No. Adam Kruger/ Cherise Bangs 23324 Balmoral Ave. West Hills, CA 91307 | | _ | Warranty | x | x | , | x | Unknown |
| 92_ continuation sheets attached | <u> </u> | <u> </u> | (Total of | Sub this | | | | 421.52 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | | Debtor | | | |

| CDEDITORIGALA I | С | Hu | sband, Wife, Joint, or Community | С | Īυ | D | |
|---|----------|-------------|---|-----------|---------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | C A H | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGEN | L I Q | DISPUTED | AMOUNT OF CLAIM |
| Account No. | | | Payroll Service | T | E | | |
| ADP, Inc. P.O. Box 31001-1874 Pasadena, CA 91110 | | - | | | D | | 2,369.56 |
| Account No. | | | Service Provider | | | | , |
| AECOM Technical Services, Inc. W-9: 4840 Cox Road, Glen Allen, W-9: VA 23063 1178 Paysphere Circle Chicago, IL 60674 | | _ | | | | x | 45,405.62 |
| Account No. | ┢ | | Warranty | | $\frac{1}{1}$ | H | 10,100.02 |
| AECOM Technical Services, Inc. Attn: Greg Hibbard, Project Manager 440 Stevens Ave., Suite 250 1178 Paysphere Circle Solana Beach, CA 92075 | | _ | | x | x | x | Unknown |
| Account No. | | | Warranty | | | | |
| Agatha Melamed 2054 Pelham Avenue Los Angeles, CA 90025 | | - | | x | x | x | |
| Account No. | ┞ | | 7/1/12 - 7/1/13 | | - | - | Unknown |
| AIG 22427 Network Place Chicago, IL 60673-1224 | | - | Workers compensation audit | | | | 30,012.00 |
| Sheet no. 1 of 92 sheets attached to Schedule of | | | | Sub | tota | ıl | |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total | | | | 77,787.18 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | | Debtor | | | |

| CDEDITORIS NAME | С | Hu | sband, Wife, Joint, or Community | С | U | D | |
|---|----------|-------------|---|------------|-------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | C J H | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | NLIQUIDATE | DISPUTED | AMOUNT OF CLAIM |
| Account No. | | | Subcontractor | Т | T E D | | |
| AJI Fence, Ltd. 909 East 68th Ave. Denver, CO 80602 | | - | | | D | | 27,638.00 |
| Account No. | ┝ | | Warranty | | | | 27,038.00 |
| Alan Fulmer 312 17th St. Manhattan Beach, CA 90266 | | - | | x | x | х | |
| | | | | | | | Unknown |
| Account No. | | | Warranty | | | | |
| Alan Strauss 2719 6th St. Santa Monica, CA 90405 | | - | | x | x | x | |
| Account No. | ŀ | | Warranty | + | | | Unknown |
| Alan Strauss 324 Madeline Drive Pasadena, CA 91105 | | - | | x | x | х | |
| Account No. | | | 8/12/06 | | | | Unknown |
| Alan Weinberg 102 N.Wilton Place Los Angeles, CA 90004 | - | _ | Warranty | x | x | x | |
| | | | | | | | Unknown |
| Sheet no. 2 of 92 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | (Total of | Subt | | | 27,638.00 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | | Debtor | | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community OZ L Q U L D A F H D CODEBTOR CREDITOR'S NAME, CONTINGENT **MAILING ADDRESS** DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE. W CONSIDERATION FOR CLAIM. IF CLAIM C AMOUNT OF CLAIM AND ACCOUNT NUMBER IS SUBJECT TO SETOFF, SO STATE. (See instructions above.) Account No. Warranty Alex Hansen/ Renu Bhat $\mathbf{x} | \mathbf{x} | \mathbf{x}$ 3463 Vosbug St. Pasadena, CA 91107 Unknown 1/22/08 Account No. Warranty Alex Utkovsky (Alex Livshetz) $\mathbf{X} | \mathbf{X} | \mathbf{X}$ 1443 Kinds Road West Hollywood, CA 90069 Unknown Account No. Warranty **Alexander Hixon** x | x | x1092 Paso Alto Road Pasadena, CA Unknown Account No. **Material Provider** All Phase Electric Supply Co. P.O. Box 339 Rancho Cucamonga, CA 91729 357.96 Account No. Warranty Allan & Ellen Runkle $\mathbf{x} | \mathbf{x} | \mathbf{x}$ 4934 Angeles Crest Hwy. La Canada Flintridge, CA 91011 Unknown Sheet no. 3 of 92 sheets attached to Schedule of Subtotal 357.96 Creditors Holding Unsecured Nonpriority Claims (Total of this page)

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | | Debtor | | | |

| | I c | Ни | sband, Wife, Joint, or Community | Tc | Lu | D | |
|--|----------|------------------|---|-------------|--------|--------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | CODEBTOR | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. Warranty | CONT INGENT | UIDATE | SPUTED | AMOUNT OF CLAIM |
| Alpha Construction Co., Inc. 14601 Aetna Street Van Nuys, CA 91411 | | _ | | x | X | х | Unknown |
| Account No. Also Energy, LLC Suite 1 - PMB 193 1750 30th Street Boulder, CO 80301 | | _ | Direct General Trade Service | | | | GIRHOWI |
| Account No. | | | Trade Debt | | | | 17,181.40 |
| Alta Energy, Inc. 155 Bovet Rd., Ste. 122 San Mateo, CA 94402 | | _ | | | | | 17,569.47 |
| Account No. American Express Box 0001 Los Angeles, CA 90096-8000 | | _ | Credit Card *Note: employees and debtor are co-obligors | | | | Unknown |
| Account No. American Instant Signs 24 South Vinedo Avenue Pasadena, CA 91107 | - | _ | Direct General Trade Service | | | | 101.92 |
| Sheet no. <u>4</u> of <u>92</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | _ | | (Total of | Sub | | | 34,852.79 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | | Debtor | | | |

| | Τc | Lu. | sband, Wife, Joint, or Community | Tc | Lii | П | <u> </u> |
|--|----------|------------------|---|------------|------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | ONLIQUIDAT | DISPUTED | AMOUNT OF CLAIM |
| Account No. | 1 | | Warranty | T | E | | |
| Amir Development Co. 8730 Wilshire Blvd., Suite 300 Beverly Hills, CA 90211 | | - | | х | X | х | |
| | | | Material Provider | | | | Unknown |
| Account No. Amphenol Technology (Shenzhen) Co. Dayang Rd., Dayang Development Zone Block 5, Fuan 2nd Industrial Park Fuyong Town, Baoan, Shenzen 190 Guangdong 518103 | | - | Material Provider | | | | 14,524.50 |
| Account No. AMtec Industries DBA AMtec Solar 7079 Commerce Circle Pleasanton, CA 94588 | | - | Material Provider | | | | 22,835.15 |
| Account No. | | | Warranty | | | | |
| Andrew Morrison 2197 N. Allen Avenue Altadena, CA 91001 | | - | | x | x | x | Unknown |
| Account No. | ╁ | | Warranty | | | | |
| Anil T. Desai 12707 E. Park Street Cerritos, CA 90703 | | - | | x | x | x | 700.00 |
| Sheet no. 5 of 92 sheets attached to Schedule of | | _ | 1 | Sub | tota | .1 | |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total of | this | pag | e) | 38,059.65 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| | | Debtor | | | |

| | С | Hu | sband, Wife, Joint, or Community | Тс | U | D | |
|--|----------|-------------|---|-------------|--------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | CODEBTOR | C J H | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. Warranty | CONT INGENT | UZLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| Ann Hudgins 13400 W. 8th Ave. Lakewood, CO 80401 | | _ | | х | х | х | |
| Account No. | | | Warranty | + | | | Unknown |
| Anne Garbarine 156 Sunnyslope Pasadena, CA 91107 | | _ | | x | x | x | |
| Account No. | _ | | Warranty | _ | | | Unknown |
| Antelope Valley Transit Authority Attn: Kim Hemperly 42210 6th Street West Lancaster, CA 93534 | | _ | | x | x | x | Unknown |
| Account No. | | | Health Insurance Provider | + | | | |
| Anthem Blue Cross Department 5812 Los Angeles, CA 90074 | | _ | | | | | 13,881.31 |
| Account No. | ┢ | | Warranty | + | | | , |
| Arakelian Enterprises, Inc. 14048 East Valley Blvd. La Puente, CA 91746 | | _ | | x | x | x | |
| | | | | | | | Unknown |
| Sheet no. 6 of 92 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | (Total of | Sub this | | | 13,881.31 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | | Debtor | | | |

| | | _ | | | _ | _ | |
|--|-----------|---------------|---|------------|--------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | H W J C | CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | COXFLXGEXF | UZLLQULDAFED | DISPUTED | AMOUNT OF CLAIM |
| Account No. | ┨ | | Printing Service | l' | Ė | | |
| ARC P.O. Box 1507 South Pasadena, CA 91031-1507 | | - | | | | | 2,419.25 |
| Account No. | | | 5/23/08 | | | | |
| Aris Mardirosian 800 E. Glen Oaks Glendale, CA 91207 | | - | Warranty | x | x | x | |
| | | | | | | | Unknown |
| Account No. | | | Warranty | | | | |
| Artie Morris 542 Orange Grove PI. Pasadena, CA 91103 | | - | | x | x | x | |
| Account No. | + | $\frac{1}{1}$ | Telephone Service | | | | Unknown |
| Avaya Financial Services P.O. Box 93000 Chicago, IL 60673 | | - | | | | | 104.27 |
| Account No. | \dagger | $\frac{1}{1}$ | Warranty | | | | 104.27 |
| Barbara Staines 2900 W. Clark Avenue Burbank, CA 91501 | | - | | x | x | x | |
| | | | | | | | Unknown |
| Sheet no 7 _ of _ 92 _ sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | (Total of | Sub | | | 2,523.52 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | _ | Debtor | | | |

| CDEDITODIS NAME | С | Hu | sband, Wife, Joint, or Community | С | U | D | |
|---|----------|-------------|---|------------|-------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | C A H | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | NLIQUIDATE | DISPUTED | AMOUNT OF CLAIM |
| Account No. | | | Trade Debt | Т | T E D | | |
| Bauen Corporation 801 E. 52nd Ave. Aurora, CO 80011 | | _ | | | D | | 500.00 |
| Account No. | | | Warranty | + | | | 500.00 |
| Benjamin Burkhalter 448 31st St. Manhattan Beach, CA 90266 | | _ | | x | x | x | |
| | | | | | | | Unknown |
| Account No. | | | Warranty | | | | |
| Bernard Brothers Attn: Barry Jones 555 1st St. San Fernando, CA 91340 | | _ | | x | x | x | Halmann. |
| Account No. | ╁ | | Warranty | + | | | Unknown |
| Bernard Brothers 618 San Fernando Road San Fernando, CA 91340 | | _ | | x | x | x | |
| Account No. | | | 2/11/09 | \perp | | | Unknown |
| Bill Bogaard 311 Congress Place Pasadena, CA 91105 | 1 | _ | Warranty | x | x | x | |
| | | | | | | | Unknown |
| Sheet no. _8 of _92 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | (Total of | Sub | | | 500.00 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | | Debtor | | | |

| | Tc | ш., | sband, Wife, Joint, or Community | Ic | Lii | Ιn | 1 |
|---|----------|------------------|---|----------------|---------------|----|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | GEN | UNLIQUIDAT | ۱ų | AMOUNT OF CLAIM |
| Account No. | | | Trade Debt | Т | T E D | | |
| BITH Energy, Inc. 113 W. Monument Street Baltimore, MD 21201 | | _ | | | D | | 4,687.75 |
| Account No. | + | | Warranty | | | | 4,007.170 |
| Bith Energy, Inc. Attn: Robert Wallace 113 Monument Street Baltimore, MD 21201 | | - | | x | x | x | |
| | | | | | | | Unknown |
| Account No. Bob Beaty 1921 Calle Salto Thousand Oaks, CA 91360 | | _ | Warranty | x | x | x | Unknown |
| Account No. | + | | Warranty | | $\frac{1}{1}$ | | Unknown |
| Bob McGlashan 4269 Hampstead Road La Canada, CA 91011 | | _ | | × | x | x | |
| Account No. | + | | Subcontractor | | | | Unknown |
| Bobier Construction, Inc. 419 W. Can Buren Street Colorado Springs, CO 80907 | | _ | | | | | 5,710.00 |
| Sheet no. 9 of 92 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | <u>-</u> | I | l (Tota | Sub of this | | | 10,397.75 |

| In re | MARTIFER SOLAR USA, INC. | , | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| | | Debtor | | | |

| CDEDITODIS NAME | Ç | Hu | sband, Wife, Joint, or Community | Ç | U | D | |
|--|----------|---------|---|------------|-----------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | N L I Q U I D A | DISPUTED | AMOUNT OF CLAIM |
| Account No. | | | 9/18/07 Workensty | Т | E | | |
| Bonnie & Frank Nemiroff 419 Sherman Canal Topanga, CA 90290 | | - | Warranty | x | x | | |
| Account No. | | | Warranty | + | | | Unknown |
| Borislav Starvevic 3445 S. Barry Ave. Los Angeles, CA 90066 | • | - | | x | x | x | |
| | | | | | | | Unknown |
| Account No. Brian & Lydia Keith 951 Heather Street Glendora, CA 91740 | - | - | Warranty | x | x | x | Unknown |
| Account No. | ╁ | | Warranty | | | | |
| Brian Kariger 1015 Abbot Kinney Blvd. Venice, CA 90291 | | - | | x | x | x | |
| Account No. | | | Warranty | + | | | Unknown |
| Bridgestone Firestone 4835 Lankershim Blvd. North Hollywood, CA 91601 | | - | | x | x | x | |
| | | | | | | | Unknown |
| Sheet no. 10 of 92 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | (Total of | Subt | | | 0.00 |

| In re | MARTIFER SOLAR USA, INC. | , | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| | | Debtor | | | |

| | С | Hu | sband, Wife, Joint, or Community | Тс | U | D | |
|--|----------|-------------|---|--------------|--------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | CODEBTOR | C J H | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. Warranty | CONT I NGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| Bruce Chambers 6146 S. Pond Wy. Littleton, CO 80123 | | - | | x | х | х | |
| Account No. | | | Warranty | + | | | Unknown |
| Bruno Rozanski 6951 Vista del Mar Ln. Playa del Rey, CA 90293 | | - | | x | x | x | |
| Account No. | L | | Warranty | \downarrow | | | Unknown |
| Bryan and Donna Alley 2944 Via Alarado Palos Verdes Estates, CA 90274 | | - | waitanty | x | x | x | Unknown |
| Account No. | ┢ | | Legal Services | + | | | Olikilowii |
| Bryan Cave, LLP P.O. Box 503089 San Louis, MO 63150-3089 | | - | | | | | 4,531.19 |
| Account No. | ┢ | | Warranty | + | | | 4,001.10 |
| Bryan Gordon 3650 Barrington Ave. Los Angeles, CA 90066 | | - | | x | x | x | |
| | | | | | | L | Unknown |
| Sheet no. <u>11</u> of <u>92</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | (Total of | Subt this | | | 4,531.19 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | | Debtor | | | |

| CD DD WOOD IS NOT TO | С | Hu | sband, Wife, Joint, or Community | | | υΙ | D | |
|---|----------|-------------|--|--|----------|-------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | H W H | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAI IS SUBJECT TO SETOFF, SO STATE. | /I C C N T N C C N T N C C N T N C C N N C C N N C N N | 1 | UNLIQUIDATE | DISPUTED | AMOUNT OF CLAIM |
| Account No. | | | Engineering Services | Ť | - | T E | | |
| Burnett & Young, Inc. 650 Sierra Madre Villa Ave., Suite Pasadena, CA 91107 | | - | | | | D | | 5,602.74 |
| Account No. | T | | Subcontractor | | 1 | | | |
| California CEC, LP 13995 Diplomat Dr. Ste. 300 Farmers Branch, TX 75234 | | - | | | | | | |
| - | | | | | 1 | | | 188,621.94 |
| Account No. Can Solar1, LLC Attn: Manager 401 Tree Farm Drive Carbondale, CO 81623 | | _ | Warranty |) | (| x | X | Unknown |
| Account No. | | | Warranty | | + | | | |
| Canessa Investments 9434 Cherokee Ln. Beverly Hills, CA 90210 | | - | |) | ‹ | x | X | Unknown |
| Account No. | | | Direct General Trade Service | | + | \dashv | | Olikilowii |
| Caprenos Inc. 4345 Murphy Canyon Rd. #200 San Diego, CA 92123 | | _ | | | | | | 42.62 |
| Sheet no. 12 of 92 sheets attached to Schedule of | 1 | | | Sul | bto | otal | | |
| Creditors Holding Unsecured Nonpriority Claims | | | (Tot | ıl of this | | | | 194,267.30 |

| In re | MARTIFER SOLAR USA, INC. | , | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| | | Debtor | | | |

| | Тс | ΙHu | sband, Wife, Joint, or Community | С | U | Гр | |
|--|----------|-------------|---|-------------|----------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | H W J | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | NLIQUIDA | DISPUTED | AMOUNT OF CLAIM |
| Account No. | | | 6/11/08 Warranty | | E D | | |
| Carter Bravmann 1625 N. Cresent Heights Blvd. West Hollywood, CA 90069 | | - | warranty | x | x | х | II. In a sum |
| Account No. | + | | Warranty | | | | Unknown |
| Catherine Chanin 4104 Mary Ellen Ave. Studio City, CA 91604 | | - | | x | x | x | |
| | | | | | | | Unknown |
| Account No. Catherine Jacobs 8862 Carson Street Culver City, CA 90232 | | - | 10/29/07 Warranty | x | x | x | |
| Account No. | + | | Warranty | | | | Unknown |
| Cecily Young/John Ruble 4126 Marcasel Ave. Los Angeles, CA 90066 | | - | | x | x | x | |
| Account No. | | | Material Provider | | | | Unknown |
| CED California, Inc P.O. Box 339 Rancho Cucamonga, CA 91729 | | - | | | | | 10,137.00 |
| | | | | | <u> </u> | | 10,137.00 |
| Sheet no. <u>13</u> of <u>92</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | 1 | | (Total of | Sub this | | | 10,137.00 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | | Debtor | | | |

| | Tr | Н | sband, Wife, Joint, or Community | 10 | ш | Гп | 1 |
|--|-----------------|------------------|--|------------|--------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. 8/28/08 | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| | 1 | | Warranty | | D | | |
| Charles Tellalian 1911 San Ysidro Drive Beverly Hills, CA 90210 | | - | | х | х | х | |
| Account No. | \vdash | | 10/28/08 | + | | | Unknown |
| Charly and Shell Anderson 33267 Decker School Road Malibu, CA 90265 | | - | Warranty | x | x | х | |
| | | | | | | | Unknown |
| Account No. | 1 | | Warranty | | | | |
| Chatsmouth, LLC Attn: Rishi Kapadia 11062 Winnetka Avenue Chatsworth, CA 91311 | | - | | x | x | х | Unknown |
| Account No. | ╁ | | 8/8/06 | - | | | Onknown |
| Christine and Bradley Lofgren 2860 Colt Road Rancho Palos Verdes, CA 90275 | | - | Warranty | x | x | х | |
| Account No. | ╁ | | Telephone/Teleconferencing Services | + | | | Unknown |
| Citrix Online, LLC File 50264 Los Angeles, CA 90074 | | _ | | | | | 1,532.88 |
| Sheet no. 14 of 92 sheets attached to Schedule of | | | <u> </u> | Subi | tota | 1 | |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total of | | | | 1,532.88 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | | Debtor | | | |

| | Ιc | Гни | sband, Wife, Joint, or Community | Ιc | Lii | Ιп | Ι |
|--|----------|-----|---|------------|-------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | C H | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATE | DISPUTED | AMOUNT OF CLAIM |
| Account No. | 1 | | Warranty | Т | Ę | | |
| City of Cerritos Attn: Fredy Bonilla 18125 Bloomfield Avenue Cerritos, CA 90703 | | - | | x | x | х | Unknown |
| Account No. | | | Direct General Trade Service | | | | Olikilowii |
| Clean Energy Associates Limited Hennessy Road Room 2003, C C WU Building 302-308 Wanchai Hong Kong HK | | _ | | | | | 1,589.30 |
| Account No. | ╁ | ╁ | Direct General Trade Service | - | \vdash | \vdash | |
| Clean Energy Capital Securities 711 Louisiana Street, Suite 2160 Houston, TX 77002 | - | - | | | | | 17,280.88 |
| Account No. | ┢ | | Subcontractor | | | | |
| Clean Energy Constructors, LLC 13995 Diplomat Drive Ste 300 Farmers Branch, TX 75234 | | - | | | | | 12,286.70 |
| Account No. | f | H | Timekeeping Software Provider | | \vdash | | |
| ClickTime 282 Second Street, 4th Floor San Francisco, CA 94105 | | _ | | | | | 528.00 |
| Sheet no. 15 of 92 sheets attached to Schedule of | - | _ | | Sub | | | 31,684.88 |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total o | this | pag | ge) | 31,004.00 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | | Debtor | | | |

| | Ιc | Lo | school Wife laint or Community | | _ | | L | Τ |
|---|----------|---------|--------------------------------|----------------|---|------------------|----------|---------------------------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | H W J C | | М | | DZLLQULDA | DISPUTED | AMOUNT OF CLAIM |
| Account No. | | | Temporary Labor Provider | | Ť | A T E D | | |
| CLP Attn: Angela Reynolds Credit & Collections 1015 A Street Tacoma, WA 98402 | | - | | _ | | D | | 47,411.03 |
| Account No. | | | Material Provider | | | | | |
| CMD Sales, LLC 355 Industrial Park Dr. Boone, NC 28607 | | _ | | | | | | 17,036.50 |
| Account No. | ╁ | ┝ | Timekeeping Software Provider | | | | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |
| Concur Technologies, Inc. 601 108th Ave. NE Bellevue, WA 98004 | | _ | | | | | | 836.00 |
| Account No. | ╁ | H | Warranty | | | | | |
| Consolidated Edison Solutions, Inc. Attn: V.P. Energy Services 100 Summit Lake Drive Suite 410 Valhalla, NY 10595 | | - | | | X | x | x | Unknown |
| Account No. | T | T | Solar Consulting Service | | | | T | |
| Continuum Associates, Inc. 8 Kimball Towers, Suite #1012 Burlington, MA 01803 | | _ | | | | | | 5,500.00 |
| Sheet no. <u>16</u> of <u>92</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | • | | (Tot | Su al of th | | ota | | 70,783.53 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | | Debtor | | | |

| an III II I | Тс | Hu | pand, Wife, Joint, or Community | | Τυ | Тр | |
|--|----------|-------------|---|----------------|-------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | H W J | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGEN | U I D | DISPUTED | AMOUNT OF CLAIM |
| Account No. | | | Temporary Labor Provider | Т | T E | | |
| Contractors & Builders, Inc. P.O. Box 843209 Los Angeles, CA 90084-3209 | | - | | | D | | 2,577.96 |
| Account No. | 1 | | Engineering Service | + | | | 2,011.00 |
| Converse Professional Group 222 E. Huntington Dr., Suite 211 Monrovia, CA 91016 | | - | | | | x | |
| | | | | | | | 7,653.10 |
| Account No. Cooper Power System P.O. BOX 640485 Pittsburgh, PA 15264-0485 | | _ | Material Provider | | | | 36,832.40 |
| Account No. CreoTecc 11 Janis Way Scotts Valley, CA 95066 | | - | Subcontractor | | | | 422 711 16 |
| Account No. Cris Sandoval 1663 Wellesley Avenue Los Angeles, CA 90025 | | _ | 8/16/06 Warranty | × | x | x | 422,711.16 |
| | | | | | | | Unknown |
| Sheet no. <u>17</u> of <u>92</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | (Total | Sub of this | | | 469,774.62 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | | Debtor | | | |

| | Гс | Hu | sband, Wife, Joint, or Community | Тс | Ιυ | D | |
|--|----------|-------------|---|-------------|--------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | CODEBTOR | C J H | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. Warranty | ONTLNGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| Curt Dombek 2641 Nichols Canyon Road Los Angeles, CA 90046 | | - | | x | x | х | |
| Account No. | | | Warranty | + | | | Unknown |
| Curtis Insong Ro 3617 Roselawn Ave. Glendale, CA 91208 | | - | | x | x | x | |
| | | | | \perp | | | Unknown |
| Account No. Cynthia & Richard Kaczmarek 13129 Sherry Lane Los Angeles, CA 90049 | - | - | 8/5/06 Warranty | x | x | x | Unknown |
| Account No. | t | | Warranty | + | | | |
| Cyrus Mohit 15573 Wild Olive St. Sylmar, CA 91342 | | - | | x | x | x | |
| Account No. | ╀ | | Warranty | + | | | Unknown |
| Damian Varni 1337 Comstock Ave. Los Angeles, CA 90024 | | _ | | x | x | x | |
| | | | | | | | Unknown |
| Sheet no. <u>18</u> of <u>92</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | (Total of | Sub this | | | 0.00 |

| In re | MARTIFER SOLAR USA, INC. | , | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| | | Debtor | | | |

| | l c | Н | sband, Wife, Joint, or Community | 10 | Ιπ | Г | T |
|--|----------|------------------|---|-------------|--------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | CODEBTOR | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| Account No. | l | | warranty | | Ē | | |
| Dan Conser 2 Canyon View Blvd. Boulder, CO 80302 | | _ | | х | х | | |
| Account No. | | | Warranty | + | | | Unknown |
| Daniel Snowden-Ifft 1422 Stratfold Ave. South Pasadena, CA 91030 | | _ | | x | x | x | |
| | | | | | | | Unknown |
| Account No. Darren Hobbs 8028 E. Fairmont Dr. Denver, CO 80230 | | _ | Warranty | x | x | x | Unknown |
| Account No. | | | Warranty | \dagger | H | | |
| David & Michelle Lefkowitz 3316 Martha Circle Pasadena, CA 91107 | | _ | | x | x | x | |
| Account No. | | | Warranty | | | | Unknown |
| David Ashwell 6851 Fernhill Dr. Malibu, CA 90265 | | - | | x | x | x | Unknown |
| | | | | | | <u> </u> | Ulikilowii |
| Sheet no. _19 _ of _92 _ sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | (Total of | Sub this | | | 0.00 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | | Debtor | | | |

| | Tc | Тн | usband, Wife, Joint, or Community | Τc | Lu | Гп | I |
|--|-----------------|-------------|-----------------------------------|-------------|-----------------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | C O D E B T O R | C H H | DATE CLAIM WAS INCURRED AND | CONTINGENT | N L L Q U L D A T E D | DISPUTED | AMOUNT OF CLAIM |
| Account No. | - | | Warranty | | E | | |
| David Cohen 1463 Bienveneda Avenue Pacific Palisades, CA 90272 | | - | | х | х | х | Unknown |
| Account No. | \dagger | | Warranty | $^{+}$ | | | |
| David Grossman 11200 Sunshine Terrace Studio City, CA 91604 | | - | | x | x | x | |
| | 1 | | | \perp | | | Unknown |
| Account No. David Jacobs Still Life Construction 842 S. Muirfield Rd. Los Angeles, CA 90005 | | - | Warranty | x | x | x | Unknown |
| Account No. | 1 | t | Warranty | \top | | | |
| David Lara 835 Cooper Ave. Los Angeles, CA 90024 | | - | | x | х | х | |
| Account No. | | | 2/4/08 | + | | | Unknown |
| David Thorington 25345 Oak Street Lomita, CA 90717 | | - | Warranty | x | x | x | |
| | | | | | | | Unknown |
| Sheet no. 20 of 92 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | f | | (Total of | Sub this | | | 0.00 |

| In re | MARTIFER SOLAR USA, INC. | , | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| | | Debtor | | | |

| CDED/FORIGINAL F | C Husband, Wife, Joint, or Community | | | | U | D | |
|---|--------------------------------------|-------------|--|------------|-------------|--------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. xx-xxxx74 DG | C O D E B T O R | C A H | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. Wage Claim, State of California Department of | CONTINGENT | UNLIQUIDATE | SPUTED | AMOUNT OF CLAIM |
| Account No. XX-XXXX/4 DG | ┨ | | Industrial Relations, case no. 06-108774DG | | E D | | |
| Dawn Persinger 13824 Oxnard St. Van Nuys, CA 91401 | | - | | х | | х | |
| Account No. | ╀ | | Warranty | - | | | Unknown |
| Debbie Chen 1943 Rose Villa St. Pasadena, CA 91107 | | - | wantaniy | x | x | x | |
| Account No. | ╀ | | Warranty | + | | | Unknown |
| Deborah & Edward Massarella 16902 Septo St. North Hills, CA 91343 | | - | | x | x | x | Unknown |
| Account No. | ╁ | | Warranty | + | | | Unknown |
| Deborah Adri/Bob Bennett 1681 Summitridge Drive Beverly Hills, CA | | - | | x | x | x | |
| Account No. | - | | Warranty | + | | | Unknown |
| Del Paules 5146 Hayman Avenue La Canada, CA 91011 | | - | | x | x | x | |
| | | | | | | | Unknown |
| Sheet no. _21 _ of _92 _ sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | • | | (Total of | Subt | | | 0.00 |

| In re | MARTIFER SOLAR USA, INC. | , | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| | | Debtor | | | |

| an nn waar in 1971 | С | Hu | sband, Wife, Joint, or Community | С | U | Б | <u> </u> |
|--|----------|-------------|---|-------------|--------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | C H H | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGEN | UZLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| Account No. | | | Warranty | T | Ę | | |
| Derek Chang 316 8th St. Manhattan Beach, CA 90266 | | - | | x | X | | |
| Account No. | \vdash | | Warranty | + | | | Unknown |
| Derin Lowry/Donna Stephenson 6058 W 75th St. Los Angeles, CA 90045 | | - | | x | x | X | |
| | L | | | | | | Unknown |
| Account No. | ł | | Warranty | | | | |
| Descanso Gardens 1418 Descanso Dr. La Canada, CA 91011 | | - | | x | X | X | |
| Account No. | | | 10/24/07 | - | | | Unknown |
| Diana Reiss 414 N. Vista Street Los Angeles, CA 90036 | | _ | Warranty | x | x | x | Unknown |
| Account No. | \vdash | | Warranty | | | | Olikilowii |
| Diane R. Cortina 5024 W. 133 Rd St. Hawthorne, CA 90250 | | _ | | x | x | x | |
| | | | | | | | Unknown |
| Sheet no. _22 _ of _92 _ sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | (Total of | Sub this | | | 0.00 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | | Debtor | | | |

| | Τ̈́ | T | Wife Isiat or Community | Т. | T | Τ- | T |
|--|----------|---------|-------------------------|---------------|--------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | CODEBTOR | H W J C | | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| Dick Caine 1750 Pope Avenue Simi Valley, CA 93065 | | _ | Training . | | х | | Unknown |
| Account No. | - | | Warranty | + | | | Unknown |
| Dirk De Brito De Brito Construction 4358 Chevy Chase Dr. La Canada, CA 91011 | | - | | x | x | х | |
| Account No. | ╀ | - | Warranty | + | | | Unknown |
| Donald Nortman 16444 Bosque Dr. Encino, CA 91436 | | _ | | x | x | x | Unknown |
| Account No. | H | | Warranty | + | | | Olikilowii |
| Dorthea Harington 833 N Michigan Ave. Pasadena, CA 91104 | | - | | x | x | х | |
| A (N | | | 40/07/00 | \bot | | | Unknown |
| Account No. Doug Henry/Kathyrn Crowe 3722 Brilliant Place Los Angeles, CA 90065 | | _ | 10/27/08 Warranty | x | x | x | |
| gi | | | | | | | Unknown |
| Sheet no. 23 of 92 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | (Total o | Sub f this | | | 0.00 |

| In re | MARTIFER SOLAR USA, INC. | , | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| | | Debtor | | | |

| CDEDITODIS NAME | Ç | Hu | sband, Wife, Joint, or Community | Ç | U | D | |
|--|----------|-------------|---|-------------|----------|---------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | C A H | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | NLIQUIDA | ISPUTED | AMOUNT OF CLAIM |
| Account No. | | | Legal Services | Т | E | | |
| Drinker Biddle & Reath, LLP Glenn Pantel, 500 Campus Drive Florham Park, NJ 07932 | | - | | | D | | 1,500.00 |
| Account No. | ╁ | | Warranty | | | | 1,500.00 |
| Dugally Oberfield, Inc. 2980 Beverly Glenn Circle Suite 203 Los Angeles, CA 90077 | | - | | x | x | X | |
| | | | | | | | Unknown |
| Account No. E Light Electric Services, Inc. 361 Inverness Dr. S. Suite B Englewood, CO 80112 | - | - | Subcontractor | | | | 147,422.50 |
| Account No. | ╁ | | Warranty | | | | , |
| Eaton Canyon Nature Center 1750 N. Altadena Dr. Pasadena, CA 91107 | | - | | x | x | x | |
| Account No. | ╁ | | Warranty | - | | - | Unknown |
| Ed Mervine 1634 Kenneth Wy. Pasadena, CA 91103 | | _ | | x | x | X | |
| | | | | | | | Unknown |
| Sheet no. 24 of 92 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | (Total of | Sub this | | | 148,922.50 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | | Debtor | | | |

| | To Thinker d Wife Irin as Occasion | | | | | | D | |
|--|------------------------------------|-------------|------------------------------|-----------------|----------|------------|---|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | CODEBTOR | C H W | | M ! | | 0ZQDDAF_ED | | AMOUNT OF CLAIM |
| Edwin & Sharona Haronian 2586 Casiano Road Los Angeles, CA 90077 | | - | | ; | x | X | х | Unknown |
| Account No. EG Power Engineering, Inc. 4855 Ward Road, Suite 400 Wheat Ridge, CO 80033 | | _ | Engineering Service | | | | | 3,375.00 |
| Account No. | ╁ | ╁ | Warranty | | + | | _ | |
| Elan Melamid 3627 Luy Rd. Los Angeles, CA 90034 | | _ | | ; | x | X | х | Unknown |
| Account No. | t | l | Warranty | | + | | | |
| Energy Equipment Limited Attn: Paul Spenser and Mark Boyer 401 Tree Farm Drive Carbondale, CO 81623 | | _ | | ; | x | x | х | Unknown |
| Account No. O&M Boscov | l | | Direct General Trade Service | | + | | | |
| Energy Generation Systems, LLC 2701 South Front Street Steelton, PA 17113 | | - | | | x | | | AE 050.00 |
| Shoot no 25 of 02 okaza zata-balda Sal II S | | | | | <u> </u> | 4-1 | | 45,650.00 |
| Sheet no. _25 _ of _92 _ sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | (Tot | Su al of thi | | | | 49,025.00 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| | | Debtor | | | |

| | Τc | Гни | sband, Wife, Joint, or Community | T _C | Lυ | Ιъ | |
|---|----------|------------------|---|----------------|-------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTLAGEN | UNLIQUIDATE | DISPUTED | AMOUNT OF CLAIM |
| Account No. | | | Vehicle Leasing Service | Т | T E D | | |
| Enterprise Fleet Management PO Box 800089 Kansas City, MO 64180-0089 | | - | | | D | | 4,992.72 |
| Account No. | ╁ | | Litigation pending in the Commonwealth of | | | | 4,332.72 |
| EPG Solar, LLC 5425 Wisconsin Ave., Suite 600 Chevy Chase Section Five, MD 20815 | | - | Massachusetts, Middlesex County; Civil Action No. 13-03990 | x | x | Х | |
| | | | | | | | 1,700,000.00 |
| Account No. | 1 | | Warranty | | | | |
| Eric Anderson 2765 Overlook Dr. Broomfield, CO 80020 | | - | | x | x | x | |
| | | | | | | | Unknown |
| Account No. | 1 | | Warranty | | | | |
| Eric Deyerl 2554 Colby Ave. Los Angeles, CA 90064 | | - | | x | x | х | |
| Account No. | | | Subcontractor | | | | Unknown |
| Erosion Controls of Colorado, Inc. 8231 Quail Run Road Watkins, CO 80137 | | - | - Cubconti actor | | | | 8,703.00 |
| Sheet no. 26 of 92 sheets attached to Schedule of | _ | _ | 1 | Sub | tota | ıl | |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total of | | | | 1,713,695.72 |

| In re | MARTIFER SOLAR USA, INC. | , | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| | | Debtor | | | |

| CDEDITORIS VIA VE | С | Hu | sband, Wife, Joint, or Community | Тс | τ | J | рΙ | |
|---|----------|------------------|---|-----------|---------------|---------------------------------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGEN | | N C C C C C C C C C | | AMOUNT OF CLAIM |
| Account No. | | | Direct General Trade Service | T | E | | | |
| EZee Manufacturing Co., Inc. Attn: Ana Vargas 5339 Craner Ave. North Hollywood, CA 91601 | | - | | | L |) | | 4,124.50 |
| Account No. | † | | Material Provider | | t | † | | |
| Fastenal Company P.O. Box 1286 Winona, MN 55987-1286 | | - | | | | | | |
| | ┸ | | Shipping Service | | 1 | 1 | | 1,280.83 |
| Account No. Federal Express P.O. Box 7221 Pasadena, CA 91109-7321 | | - | | | | | | 292.78 |
| Account No. | T | r | Warranty | | T | Ť | 1 | |
| First Church of Christ, S 141 S. Rexford Dr. Beverly Hills, CA 90212 | | - | | × | () | x | x | |
| Account No. | + | | Warranty | | $\frac{1}{1}$ | $\frac{1}{1}$ | | Unknown |
| Fischer Mitchner 3770 Boise Ave. Mar Vista, CA 90066 | | - | | X | () | x | x | Unknown |
| Sheet no. 27 of 92 sheets attached to Schedule of | | 1 | | Sub |) tot | tal | \dashv | |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total o | | | |) | 5,698.11 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | | Debtor | | | |

| CD CD TTOP IS A LA CO | С | Hu | sband, Wife, Joint, or Community | To | ι |) [| Т | |
|--|-----------------|------------------|---|----------------|------------|--|---|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | | | J [] [] [] [] [] [] [] [| S | AMOUNT OF CLAIM |
| Account No. | | | Direct General Trade Service | Т | T | | Ī | |
| Flatirons, Inc. 655 Fourth Avenue - Boulder - 80501 Longmont 3825 Iris Ave. Ste. 395 Boulder, CO 80301 | | - | | | | | | 1,045.88 |
| Account No. | | | Legal Services | | | | Ī | |
| Foley & Lardner LLP 555 S.Flower St., Suite 3500 Los Angeles, CA 90071 | | - | | | | | | 78,122.86 |
| Account No. | ╀ | | Legal Services | + | + | + | + | 70,122.00 |
| Foley Hoag LLP 1717 K St., NW Washington, DC 20036 | | _ | | | | | | 56,585.17 |
| Account No. | ╁ | H | 4/16/08 | - | + | + | + | |
| Fred & Susannah Luenfeld 268 S. Santa Anita Ave. Pasadena, CA 91107 | | _ | Warranty | > | () | | × | |
| Account No. | | | Warranty | + | + | + | | Unknown |
| Frederick Freeman 1102 Kirkwood Ave. Pasadena, CA 91103 | | _ | | > | () | | x | |
| | | | | | | | | Unknown |
| Sheet no. 28 of 92 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | (Total | Sub of this | | |) | 135,753.91 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | _ | Debtor | | | |

| | Тс | Тни | sband, Wife, Joint, or Community | Tc | Ιυ | D | |
|--|----------|------------------|---|-----------|-------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTLNGEN | UNLIQUIDATE | DISPUTED | AMOUNT OF CLAIM |
| Account No. | | | Freight Carrier | | E | | |
| Fusion Logistics, LLC P.O. Box 1450 NW 6355 Minneapolis, MN 55485 | | - | | | D | | 265.47 |
| Account No. | | | Warranty | | | | |
| Garrett Hart/ Palleshi, P 1677 San Onofre Dr. Pacific Palisades, CA 90272 | | - | | x | x | x | |
| | | | | | | | 0.00 |
| Account No. Gary Littell 3972 Collidge Avenue Los Angeles, CA 90066 | | - | 8/11/06 Warranty | x | x | x | |
| Account No. | ╁ | | Lease/Printer Service | | | | Unknown |
| GE Capital P.O. Box 31001-0273 Pasadena, CA 91110 | | - | | | | | 670.08 |
| Account No. | t | | IT Service | + | | _ | |
| GeekTek IT Services Inc. 4344 Laurel Canyon Blvd., Suite 6 Studio City, CA 91604 | | - | | | | | 20,742.66 |
| Sheet no. 29 of 92 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | (Total o | Sub | | | 21,678.21 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | _ | Debtor | | | |

| | <u>ر</u> | L | sband, Wife, Joint, or Community | Tc | Lii | Гь | 1 |
|--|----------|-------|---|-------------|--------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | H W J | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| Account No. | | | Subcontractor | T | E | | |
| Gelinas Lawn Maintenance 241 Daniel Shays Highway, Orange, MA 013 P.O. Box 221 Orange, MA 01364 | | - | | х | | | 12,536.87 |
| Account No. | | | 10/16/08 | t | | | |
| Gene Rodrigues 2405 N. Vista Drive Manhattan Beach, CA 90266 | | - | Warranty | x | x | х | |
| | | | | | | | Unknown |
| Account No. Geoffrey & Mena Finkel 21722 Ulmus Drive Woodland Hills, CA 91364 | | _ | 7/6/07 Warranty | x | x | x | Unknown |
| Account No. | H | | Warranty | + | | | |
| Geoffrey Applebaum 2164 Balsam Avenue Los Angeles, CA 90025 | | - | | x | x | х | Unknown |
| Account No. | | | Warranty | + | | \vdash | Olikilown |
| Gina (Mapleton) VanVleck 1220 E. Ada Avenue Glendora, CA 91741 | | _ | | x | x | x | Unknown |
| | | | | | <u>L</u> | <u>L</u> | CIIKIIOWII |
| Sheet no. 30 of 92 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | (Total of | Sub this | | | 12,536.87 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | | Debtor | | | |

| | Τc | Ты | usband, Wife, Joint, or Community | Τc | Lii | Ιn | 1 |
|--|----------|-------------|---|-------------|--------------|--------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | CODEBTOR | C H H | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | ONTINGENT | UNLIQUIDATED | SPUTED | AMOUNT OF CLAIM |
| Greg & Carol Golden 528 25th Street Santa Monica, CA 90401 | | - | Warranty | | X | | |
| Account No. | - | | 3/2/07 | + | | | Unknown |
| Greg Rogers 4418 Jasmine Avenue Culver City, CA 90232 | | _ | Warranty | x | x | x | |
| Account No. | ╀ | | Warranty | + | - | | Unknown |
| Greg Tedesco 3633 Mountain View Ave. Mar Vista, CA 90066 | | - | | x | x | x | |
| Account No. | ╁ | - | Warranty | + | + | | Unknown |
| Greg Yaitanes 2220 N. Berendo St. Los Angeles, CA 90027 | | _ | | x | x | x | |
| Account No. | - | | Warranty | | | | Unknown |
| Greg Yerevanian 2030 Dracena Dr. Los Angeles, CA 90027 | | - | | x | x | x | |
| | | | | | | | Unknown |
| Sheet no. <u>31</u> of <u>92</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | • | | (Total of | Sub this | | | 0.00 |

| In re | MARTIFER SOLAR USA, INC. | , | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| | | Debtor | | | |

| GDFD/MOF/S XX X X | С | Hu | sband, Wife, Joint, or Community | С | U | D | |
|--|----------|-------------|---|-------------|-------------|---------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | C H M | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATE | SPUTE | AMOUNT OF CLAIM |
| Account No. | | | Warranty | ' | E | | |
| Greg Yerevanian 18933 La Montana Pl. Tarzana, CA 91356 | | - | | х | x | х | |
| Account No. | | | Engineering Service | | | | Unknown |
| Hall & Foreman, Inc. 17782 17th Street Suite 200 Tustin, CA 92780 25152 Springfield Ct, Suite 350 Santa Clarita, CA 91355-1096 | | - | | | | | 1,810.00 |
| Account No. | T | | Material Provider | | | | |
| Hanwha SolarOne (QiDong) Co. Ltd 2424 Walsh Avenue Santa Clara, CA 95051 | | - | | | | | 30,000.00 |
| Account No. | \vdash | | 6/9/08 | | | | |
| Harambee Prepatory School Attn: Rudy Carrasco 1581 Navarro Avenue Pasadena, CA 91103 | | - | Warranty | x | x | x | Unknown |
| Account No. | | | Warranty | + | \vdash | | |
| Helton (ASD) 2296 N Laurel Ave. Upland, CA 91784 | | - | | x | x | x | Unknown |
| | | | | | L | <u></u> | Ulikilowii |
| Sheet no. 32 of 92 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | (Total of | Sub this | | | 31,810.00 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | | Debtor | | | |

| | Тс | Тн | usband, Wife, Joint, or Community | Тс | Τυ | Τр | |
|--|-----------------|-------------|---|-------------|------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | C O D E B T O R | C A H | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM | ONTINGENT | NLIQUIDATE | DISPUTED | AMOUNT OF CLAIM |
| | 1 | | | | Ď | _ | |
| Henry Tabuchi 10345 W. 34th Pl. Wheat Ridge, CO 80033 | | - | | x | x | x | |
| Account No. | + | - | Warranty | + | | | Unknown |
| Hensel Phelps Construction Co. 18850 Von Karman Ave., Suite 100 Irvine, CA 92612 | | - | | x | x | x | Unknown |
| Account No. | ╀ | - | Warranty | + | - | L | Unknown |
| Herman Construction 2164 Balsam Ave. Los Angeles, CA 90025 | | - | warranty . | x | x | X | Unknown |
| Account No. | ╁ | + | 12/2/08 | + | \vdash | H | |
| Holly Hayes 1069 S. Los Robles Pasadena, CA 91106 | | - | Warranty | x | x | x | |
| Account No. | + | + | Warranty | + | | | Unknown |
| Howard Perttula 2341 27th St. Santa Monica, CA 90405 | | - | | x | x | X | |
| | | \perp | | | L | | Unknown |
| Sheet no. 33 of 92 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | (Total of | Sub this | | | 0.00 |

| In re | MARTIFER SOLAR USA, INC. | , | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| | | Debtor | | | |

| | T _C | L | sband, Wife, Joint, or Community | 10 | Lii | L | 1 |
|--|-----------------|-------|--|-------------------|--------------|------------------|---------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | C O D E B T O R | H W J | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAI IS SUBJECT TO SETOFF, SO STATE. Warranty | M C | UNLIQUIDATED | U T E D | AMOUNT OF CLAIM |
| Howard Winet 385 S. Parkwood Ave. Pasadena, CA 91107 | | - | | , | X | | |
| Account No. Hub International Midwest Limited 15174 Collections Center Dr. Chicago, IL 60693 | _ | _ | Insurance/Bond Services | | | | Unknown |
| Account No. | | | Direct General Trade Service | | | | 13,240.00 |
| Hydraulic Cranes, LLC 10805 Painter Ave. Santa Fe Springs, CA 90670 | | - | | | | | 5,910.26 |
| Account No. Hynes (ASD) 1040 Emerson St. Upland, CA 91784 | | _ | Warranty | > | x | x | |
| Account No. Innovative Engineering, Inc. 1971 Route 34 Wal Township, NJ 07719 | - | - | Engineering Service | | | | Unknown 8,025.00 |
| Sheet no. 34 of 92 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | (Tot | Sub al of this | | | 27,175.26 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | | Debtor | | | |

| | Tc | Ι ω | sband, Wife, Joint, or Community | 16 | Lii | Ь | |
|--|----------|------------------|---|---------------|------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGEN | UNLIQUIDAT | DISPUTED | AMOUNT OF CLAIM |
| Account No. | 4 | | Engineering Service | Т | E D | | |
| Interactive Resources, Inc. 117 Park Place Pt. Richmond, CA 94801 | | - | | | D | | 1,802.48 |
| Account No. | + | | Warranty | | | | ,,,,, |
| Ivan/Teresa Mino 8153 Woodman Ave. Los Angeles, CA 91402 | | - | | x | x | x | |
| | | | | | | | Unknown |
| Account No. J.L. Moseley Company, Inc. Attn: Jayson Goosey 1040 Lincoln Avenue, Suite 100 Pasadena, CA 91103 | | - | Warranty | x | x | x | Unknown |
| Account No. | ╅ | | Warranty | + | | | |
| Jack Meek 871 Hood Dr. Claremont, CA 91711 | | - | | x | x | x | |
| Account No. | - | | Warranty | _ | | | Unknown |
| Jaime Blakely 8001 Bellingham Ave. North Hollywood, CA 91605 | | - | | x | x | x | |
| | | | | | | | Unknown |
| Sheet no. <u>35</u> of <u>92</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | f | | (Total o | Sub f this | | | 1,802.48 |

| In re | MARTIFER SOLAR USA, INC. | , | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| | | Debtor | | | |

| | Гс | Hus | sband, Wife, Joint, or Community | Тс | Τυ | Τъ | |
|--|----------|-----|---|-----------|--------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | H W | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGEN | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| Account No. | | | Warranty | Т | E | | |
| James Brennan 3628 Rosewood Ave. Mar Vista, CA 90066 | | - | | x | x | | |
| Account No. | | | 6/11/08 | | | | Unknown |
| James Cook 904 South Tremain Avenue Los Angeles, CA 90019 | | - | Warranty | x | X | X | |
| | | | | | | | Unknown |
| Account No. James Halverson | | | Warranty | | | | |
| 6180 Busch Dr. Malibu, CA 90265 | | - | | X | x | х | |
| Account No. | | | Warranty | | | | Unknown |
| Jamie Angell 5045 Vincent Ave. Los Angeles, CA 90041 | | - | | x | x | x | |
| Account No. | | | Worranty | | | | Unknown |
| Jane Raftis 12171 Oak Leaf Drive Los Alamitos, CA 90720 | | - | Warranty | x | x | x | |
| | | | | | | | Unknown |
| Sheet no. <u>36</u> of <u>92</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | - | | (Total of | Sub | | | 0.00 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | | Debtor | | | |

| | C | Ho | sband, Wife, Joint, or Community | C | Ш | П | T |
|--|-----------------|-------------|---|-------------|--------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | C O D E B T O R | C H H | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UZLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| Account No. | ┨ | | warranty | | E D | | |
| Janet & John Jackson 3225 Miller St. Wheat Ridge, CO 80033 | | - | | х | х | х | |
| Account No. | | | Warranty | + | | | Unknown |
| Janice/John Yen 4623 Harriman Ave. Los Angeles, CA 90032 | | - | | x | x | х | |
| | | | | | | | Unknown |
| Account No. Jason Renfro Thumb Skillz, LLC 5917 N. Figueroa Street Los Angeles, CA 90042 | | _ | 8/15/08 Warranty | x | x | x | Unknown |
| Account No. | t | | Warranty | \dagger | | | |
| Jay Jackson 2621 Kennington Dr Glendale, CA 91206 | | - | | x | x | x | |
| Account No. | | | Warranty | - | | | Unknown |
| Jeff Brown 5602 S. Spotwood St. Littleton, CO 80120 | | _ | | x | x | x | Unknown |
| | | | | | | | Ulikilowii |
| Sheet no. 37 of 92 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | (Total of | Sub this | | | 0.00 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| | | Debtor | | | |

| | C | Тни | sband, Wife, Joint, or Community | C | ш | П | |
|---|-----------------|-------------|---|-----------|--------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | C O D E B T O R | H W H | DATE CLAIM WAS INCURRED AND | ONTINGENT | DZLLQULDAFED | DISPUTED | AMOUNT OF CLAIM |
| Jeff Gwinn 248 Bennett Avenue Long Beach, CA 90803 | | - | | х | x | х | |
| Account No. | + | | Warranty | | | | Unknown |
| Jeff Kalmick 175 S. Westgate Ave. Los Angeles, CA 90049 | | - | | x | х | х | |
| | | | | | | | Unknown |
| Account No. Jeffrey Grant 10569 Lommard Ave. Los Angeles, CA 90024 | | - | Warranty | x | x | x | Unknown |
| Account No. | | | Warranty | | | | |
| Jennifer Lee 15986 Alcima Ave. Pacific Palisades, CA 90272 | | - | | x | х | х | |
| Account No. | + | | Litigation pending in the Superior Cout of | | | | Unknown |
| Jeremy Johnson c/o Peter Sunukjian, Esq. Briggs & Alexander, APC 558 South Harbor Blvd. Anaheim, CA 92805 | | - | California, County of Kern, case no. S1500CV-280885-DRL | x | | х | Unknown |
| Sheet no. 38 of 92 sheets attached to Schedule of | f | <u> </u> | | Subt | ota | 1 | 0.00 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | | Debtor | | | |

| | Tc | Тни | sband, Wife, Joint, or Community | Tc | Пп | Гп | |
|--|-----------------|------------------|----------------------------------|--------------|-----------------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | C O D E B T O R | H W J C | DATE CLAIM WAS INCLIDED AND | CONTINGENT | ON L L QU L D A T E D | DISPUTED | AMOUNT OF CLAIM |
| Jesuit High School of Sacramento Attn: Harold Turner 1200 Jacob Lane Carmichael, CA 95608 | | - | | x | X | х | Unknown |
| Account No. | 1 | | Warranty | | | | |
| Jesus Gutierrez 1324 W. 35th Street San Pedro, CA 90731 | | - | | x | x | x | |
| | | | | | | | Unknown |
| Account No. Jim Jacobson 952 Stone Hill Los Angeles, CA 90049 | | - | Warranty | x | x | x | Unknown |
| Account No. | 1 | | Warranty | | | | |
| Jing Yu 3715 Normandy Dr. La Canada, CA 91011 | | - | | x | x | x | |
| Account No. | + | | Warranty | | | | Unknown |
| Jinko Solar Import and Export Co., Ltd. 343 Sansome Street, Suite 975 San Francisco, CA 94104 | | - | | x | x | x | |
| | | | | | | | Unknown |
| Sheet no. 39 of 92 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | f | | (Total of | Subt this | | | 0.00 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | _ | Debtor | | | |

| | Τ. | Lu | sband, Wife, Joint, or Community | Τ. | Т., | T 5 | 1 |
|--|-------------------|-------------|----------------------------------|------------|--------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | CODE B T OR | C H M | DATE CLAIM WAS INCLIDED AND | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| Joan Song 4803 Alminar Avenue Altadena, CA 91001 | | - | | | х | | |
| Account No. | + | | Warranty | | | | Unknown |
| Joan Stefl 6367 Ramirez Mesa Dr. Malibu, CA 90265 | | - | | x | x | X | |
| | 4 | _ | | | | | Unknown |
| Joanne Grant 10569 Kinnard Avenue Los Angeles, CA 90024 | | - | Warranty | x | x | x | Unknown |
| Account No. Joe & Donna Clark 854 Amorosa Place Venice, CA 90291 | | - | 8/5/06 Warranty | x | х | x | |
| Associat No. | | | Warranti | | | | Unknown |
| Account No. Joel Nissen 1105 Bell St. Pasadena, CA 91104 | | - | Warranty | x | x | x | Unknown |
| Sheet no40 _ of _92 _ sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | f | | [(Total of | Sub | | | 0.00 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | _ | Debtor | | | |

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | CODEBTOR | L H H | | CONT I NGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|-------------|------------|--------------|--------------|----------|-----------------|
| John & Brenda Josephson 1783 N El Molino Avenue Pasadena, CA 91103 | | - | | | х | | |
| Account No. | | | Warranty | | | | Unknown |
| John & Diane Marshall 28 Aller Court Glendale, CA 91206 | | - | | × | x | x | Unknown |
| Account No. | ┞ | ┝ | Warranty | + | | | Unknown |
| John Kreuger 1222 Preston Wy. Venice, CA 90291 | | - | warranty | x | x | x | Unknown |
| Account No. | ┞ | \vdash | Warranty | + | | | - Cincinowii |
| John Lynch 4180 Marcasel Ave. Los Angeles, CA 90066 | | - | | x | x | x | |
| Account No. | | | Warranty | _ | | | Unknown |
| John Mercado 17174 Flanders Street Granada Hills, CA 91344 | | - | Training . | x | x | x | |
| | | | | | | | Unknown |
| Sheet no. <u>41</u> of <u>92</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | (Total of | Sub this | | | 0.00 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | _ | Debtor | | | |

| | Тс | THu | sband, Wife, Joint, or Community | Тс | U | D | |
|--|-----------------|-------------|---|--------------|--------------|----------|---|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | C O D E B T O R | C H M | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. Warranty | ONTLNGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| John Michael Lee 16636 Kelsloan Street Van Nuys, CA 91406 | | - | | х | х | х | |
| Account No. | + | | Warranty | + | | | Unknown |
| John Poyer 3840 Watseka Ave. Culver City, CA 90232 | | - | | x | x | х | |
| Account No. | _ | | Warranty | \downarrow | | | Unknown |
| John S. Tipton 539 Brooks Ave. Los Angeles, CA 90066 | | - | Training . | x | x | x | Unknown |
| Account No. | + | | Warranty | + | | | O I I I I I I I I I I I I I I I I I I I |
| John Warfel 527 East Channel Road Santa Monica, CA 90402 | | - | | x | x | x | |
| Account No. | + | - | Warranty | + | | | Unknown |
| John Worden 3057 Paraiso Wy. La Crescenta, CA 91214 | | - | | x | x | x | |
| | | | | | | | Unknown |
| Sheet no42_ of _92_ sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | f | | (Total of | Subt | | | 0.00 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | | Debtor | | | |

| CDEDVITORIG NA VIC | С | Нι | isband, Wife, Joint, or Community | С | U | D | |
|---|----------|-------------|---|------------|------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | CODEBTOR | C J M | | ONTINGENT | NLIQUIDATE | DISPUTED | AMOUNT OF CLAIM |
| John Youngman 303 22nd St. Santa Monica, CA 90402 | | - | | | <u> </u> | х | |
| Account No. Johnson-Chavez Construction c/o Peter Sunukjian, Esq. Briggs & Alexander, APC 558 South Harbor Blvd. Anaheim, CA 92805 | - | - | Litigation pending in Superior Court of california, County of Kern, case no. S1500CV-280885-DRL | x | | x | Unknown |
| Account No. Joia Gibble 1356 S. Orange Dr. Los Angeles, CA 90019 | | _ | Former Employee Expense Reimbursement | | | | 10.00 |
| Account No. Jonathan & Kandis Jaffrey 1200 S. Oakland Ave. Pasadena, CA 91106 | | - | Warranty | x | x | x | Unknown |
| Account No. Jonathan Weiss 10576 Troon Ave. Los Angeles, CA 90064 | | - | Warranty | x | x | x | |
| Sheet no. <u>43</u> of <u>92</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | (Total of | Sub his | | | 10.00 |

| In re | MARTIFER SOLAR USA, INC. | , | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| | | Debtor | | | |

| GD 50 50 50 50 50 50 50 50 50 50 50 50 50 | Тс | Тн | usband, Wife, Joint, or Community | Тс | Ιυ | Гр | <u> </u> |
|--|-----------------|-------------|---|-------------|------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | C O D E B T O R | H W J | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM | ONTINGENT | NLIQUIDATE | DISPUTED | AMOUNT OF CLAIM |
| | | | | _ | Ď | _ | |
| Joseph Lozowski 31 Vista Tramonto Newport Coast, CA 92657 | | - | | x | x | x | |
| Account No. | - | - | Warranty | | | | Unknown |
| Juliette Cummings 9170 Thrassher Avenue West Hollywood, CA 90069 | | - | runing | x | x | x | Unknown |
| Account No. | + | t | Warranty | | H | H | |
| Kamrouz Farhadi 9784 Suffolk Dr. Beverly Hills, CA 90210 | | - | | x | x | x | Unknown |
| Account No. | ╁ | + | Warranty | | H | | |
| Kathleen Mulligan 151 Wilton Drive Los Angeles, CA 90004 | | - | | x | x | x | |
| Account No. | - | | Warranty | - | | | Unknown |
| Katrina & David Stainton 227 Hillcrest Dr. Encinitas, CA 92024 | | - | | x | x | X | |
| | | | | | | | Unknown |
| Sheet no. <u>44</u> of <u>92</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | ſ | | (Total of | Sub this | | | 0.00 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | _ | Debtor | | | |

| | Тс | Hu | sband, Wife, Joint, or Community | Тс | U | D | |
|--|-----------------|----------|---|--------------|--------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | C O D E B T O R | C C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. Warranty | ONTLNGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| Kendra Nitta/ Gordon Squires 1077S Los Robles Avenue Pasadena, CA 91106 | | - | | х | x | х | |
| Account No. | _ | | Warranty | \downarrow | | | Unknown |
| Kerry Hite 939 Manzanita St. Los Angeles, CA 90029 | | - | | x | x | x | |
| Account No. | + | <u> </u> | Warranty | + | | | Unknown |
| Kevin DeMeritt 7002 Dume Dr. Malibu, CA 90265 | | - | | x | x | x | Unknown |
| Account No. | + | | Warranty | + | | | Olikilowii |
| Kevin Huvane 1119 Calle Vista Dr. Beverly Hills, CA 90210 | | - | | x | x | x | |
| Account No. | + | | Warranty | + | | | Unknown |
| Kim Champ 17414 Collins St. Encino, CA 91316 | | - | | x | x | x | |
| | | | | | | | Unknown |
| Sheet no. <u>45</u> of <u>92</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | f | | (Total of | Subt | | | 0.00 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | | Debtor | | | |

| | T _C | Тни | sband, Wife, Joint, or Community | l c | ш | Ь | Γ |
|--|-----------------|-------------|----------------------------------|-------------|--------------|--------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | C O D E B T O R | H W J | DATE CLAIM WAS INCLIDED AND | CONTINGENT | UNLIQUIDATED | SPUTED | AMOUNT OF CLAIM |
| Kirk and Louis MacDonald 509 Manzanita Avenue Sierra Madre, CA 91024 | | - | | x | X | х | |
| Account No. | ╁ | | Engineering Services | | | | Unknown |
| KMB Design Group, LLC 1800 Route 34, Suite 209 Wall, NJ 07719 | | - | | | | | |
| Account No. | _ | | Warranty | | | | 1,182.94 |
| Larry Bruns 2239 248th St. Lomita, CA 90717 | | - | warranty | x | x | x | Unknown |
| Account No. | ╁ | | Warranty | | | | Olikilowii |
| Larry Kohorn 436 33rd St. Manhattan Beach, CA 90266 | | - | | x | x | x | |
| Account No. | ╁ | | Warranty | | | | Unknown |
| LaVerne Church of the Brethren Attn: Michael Wolfsen 2425 E. Street La Verne, CA 91750 | | - | | x | x | x | |
| | | | | | | | Unknown |
| Sheet no. <u>46</u> of <u>92</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | Ť | | (Total of | Sub this | | | 1,182.94 |

| In re | MARTIFER SOLAR USA, INC. | , | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| | | Debtor | | | |

| CDED/MODIG NAME | С | Hu | sband, Wife, Joint, or Community | Тс | U | D | |
|--|----------|-----|---|-------------|----------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | H W | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTLAGENT | NLIQUIDA | DISPUTED | AMOUNT OF CLAIM |
| Account No. | | | 6/2/08 | Т | TE | | |
| Lee Draper 10157 Hillside Road Rancho Cucamonga, CA 91737 | | - | Warranty | x | X | | |
| Account No. | - | | Warranty | + | | | Unknown |
| Lee Mackey 8077 Ivanhoe St. Dupont, CO 80024 | | - | | x | x | x | |
| | | | | | | | Unknown |
| Account No. Lemoine (ASD) 2026 Brookfield Drive Porter Ranch, CA 91326 | | _ | Warranty | x | x | x | |
| Account No. | | | Warranty | + | | | Unknown |
| Len Geiger 1023 Auburn Woods Vista, CA 92081 | | - | | x | x | x | |
| Account No. | | | Warranty | + | | | Unknown |
| Leslie Mitchner 3770 Boise Avenue Mar Vista, CA 90066 | | - | | x | x | x | |
| | | | | | | | Unknown |
| Sheet no. <u>47</u> of <u>92</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | • | | (Total of | Sub this | | | 0.00 |

| In re | MARTIFER SOLAR USA, INC. | , | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | _ | Debtor | | | |

| | Ιc | Los | about Wife laint or Community | 1. | T | L | 1 |
|--|----------|---------|---|------------|-----|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | CODEBTOR | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | | DISPUTED | AMOUNT OF CLAIM |
| Account No. | ł | | wairanty | | E | | |
| Linda Brettler 1760 Courtney Ave. Los Angeles, CA 90046 | | - | | x | x | х | |
| Account No. | | | 10/20/06 | | | | Unknown |
| Linda Bridges-Olivier 1054 Hauser Avenue Los Angeles, CA 90019 | | - | Warranty | x | x | x | |
| | L | | | | | | Unknown |
| Account No. Linda Henry 3925 Orangedale Ave. Montrose, CA 91020 | - | - | Warranty | x | x | x | Unknown |
| Account No. | t | | Warranty | | T | | |
| Linda Lyke/Michael Godfree 569 Lotus Street Los Angeles, CA 90065 | | - | | x | x | x | Unknown |
| Account No. | H | | Material Provider | | | | O.I.I. |
| Lord & Sons Attn: Joseph Lara 430 East Trimble Rd. San Jose, CA 95131 | | _ | | | | | 3,281.05 |
| Sheet no. 48 of 92 sheets attached to Schedule of | | _ | | Sub | | | 3,281.05 |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total of | this | pag | ge) | 3,261.05 |

| In re | MARTIFER SOLAR USA, INC. | , | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | | Debtor | | | |

| | Ιc | ш | sband, Wife, Joint, or Community | T- | l II | Г | T |
|--|----------|-------------|---|-----------|--------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | CODEBTOR | C H M | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. Warranty | ONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| Loren Jones 18316 Germain St. Northridge, CA 91326 | | - | | х | х | х | |
| Account No. | | | Warranty | | | | Unknown |
| LouAnn Holloway 8825 W Avenue L Lancaster, CA 93536 | | - | | x | x | x | |
| | L | | Managara | - | | | Unknown |
| Account No. Louis Fleming 802 Oakland Ave. Pasadena, CA 91106 | | _ | Warranty | x | x | x | Unknown |
| Account No. | ┢ | | Warranty | + | | | |
| Lucas Rakocija 2236 N. Gower St. Los Angeles, CA 90068 | | - | | x | x | x | |
| Account No. | | | Warranty | - | | | Unknown |
| Ludvik Holdings, Inc. 1521 Concord Pk, Ste. 301 Wilmington, DE 19803 | | - | | x | x | x | |
| | | | | | | | Unknown |
| Sheet no. <u>49</u> of <u>92</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | (Total of | Sub | | | 0.00 |

| In re | MARTIFER SOLAR USA, INC. | , | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | _ | Debtor | | | |

| 27 77 77 77 77 77 77 77 77 77 77 77 77 7 | С | Hus | sband, Wife, Joint, or Community | С | U | Р | <u> </u> |
|--|-----------------|-------------|---|-------------|--------------|-----------------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | H W J | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | | UNLIQUIDATED | D I S P U T E D | AMOUNT OF CLAIM |
| Account No. | 1 | | Warranty | T | E | | |
| Lydia Matkovich 728 Nowita Pl. Los Angeles, CA 90291 | | - | | x | X | | |
| Account No. | | | Warranty | + | | | Unknown |
| Maieldell Rose 8521 Ranchito Ave. Panorama City, CA 91402 | | - | | x | x | x | |
| | | | | \perp | | | Unknown |
| Account No. Malcolm Mazer 635 Evergreen St. Burbank, CA 91505 | | _ | Warranty | x | x | x | Unknown |
| Account No. | t | | Warranty | $^{+}$ | | | |
| Mandy Graham 124 21st Pl. Manhattan Beach, CA 90266 | | - | | x | x | x | |
| Account No. | - | | Warranty | + | | | Unknown |
| Marcia Gordon 1433 Rising Glen Rd. Los Angeles, CA 90069 | | - | | x | x | x | |
| | | | | | | | Unknown |
| Sheet no. 50 of 92 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | (Total of | Sub this | | | 0.00 |

| In re | MARTIFER SOLAR USA, INC. | , | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | _ | Debtor | | | |

| GD FD MODE (S VV) 47 | С | Hu | sband, Wife, Joint, or Community | Тс | U | D | |
|--|----------|------------------|---|--------------|--------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| Account No. | | | Warranty | Т | E | | |
| Margaret (Stephans) Rhyne 7416 Sylvia Ave. Reseda, CA 91335 | | - | | x | X | | |
| Account No. | | | Warranty | \downarrow | | | Unknown |
| Margaret Rusmore 5243 Monte Bonito Los Angeles, CA 90041 | - | - | Turiumy | x | x | x | |
| Account No. | ┞ | | Warranty | + | | | Unknown |
| Marianne Samson 1020 Montrose Avenue South Pasadena, CA 91030 | - | _ | | x | x | x | Unknown |
| Account No. | ╁ | | Warranty | + | | | |
| Mark & Teri McClure 12153 Nugent Drive Granada Hills, CA 91344 | | - | | x | x | x | |
| Account No. | ┢ | | Warranty | + | | | Unknown |
| Mark A. Pritchard 11907 Atlantic Ave. Mar Vista, CA 90066 | 1 | - | | x | x | x | Halan a |
| | | | | | | L | Unknown |
| Sheet no. 51 of 92 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | (Total of | Sub this | | | 0.00 |

| In re | MARTIFER SOLAR USA, INC. | , | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | _ | Debtor | | | |

| | ٦c | Тш | sband, Wife, Joint, or Community | 10 | To | Гп | |
|---|-----------------|-------------|---|--------------|-------------|-----|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | C O D E B T O R | C H M | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. Warranty | I CONTRACTOR | L I Q | | AMOUNT OF CLAIM |
| Mark Shanley/Kiko Washington 715 17th St. Santa Monica, CA 90403 | | - | | > | T | x | |
| | | | | | | | Unknown |
| Account No. | + | | Warranty | | | | |
| Marshall Williams 155 Hart St. Santa Monica, CA 90405 | | - | | X | x | x | |
| | | | | | | | Unknown |
| Account No. | | | Warranty | | | | |
| Marth Freyermuth 1734 W. 51st Pl. Los Angeles, CA 90062 | | - | |) | x | x | |
| Account No. | + | - | IT Services | | | | Unknown |
| Martifer Construcoes Metalomecanicas, SA Apartado 17 Z.I. De Oliveira De Frades 17 Oliveira De Frades | | - | | | | | 1,003.03 |
| EX 3684-001 Account No. | + | \vdash | Software Implementation Service | | | | 1,003.03 |
| Martifer Inovacao E Gestao, SA Zona Industrial, Apartado 17 3684-001 Oliveira de Frades, Portugal | | - | Contrare implementation del vice | | | | 323,455.78 |
| Sheet no. 52 of 92 sheets attached to Schedule | of | | | Sub | | | 324,458.81 |
| Creditors Holding Unsecured Nonpriority Claims | | | (Tota | of this | pag | ge) | 324,400.01 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | | Debtor | | | |

| ODEDITODIS NAME | С | Hu | sband, Wife, Joint, or Community | | С | U | D | |
|--|----------|-----|--|------------|-----------|-------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | U C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAI IS SUBJECT TO SETOFF, SO STATE. | | 00ZH_ZGWZ | NLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| Account No. | | | Trade Financing | | Т | E | | |
| Martifer Solar, Inc. 2040 Armacost Ave., 2nd Floor Los Angeles, CA 90025 | | - | | | | D | | 38,842.28 |
| Account No. | H | | Loan | | | | | 00,042.20 |
| Martifer Solar, Inc. 2040 Armacost Ave., 2nd Floor Los Angeles, CA 90025 | | - | | | | | | |
| | | | | | | | | 15,779,983.67 |
| Account No. | | | Engineering Service | | | | | |
| Martin/Martin, Inc. 12499 W. Colfax Ave. Lakewood, CO 80215 | | - | | | | | | |
| Account No. | ┞ | | Warranty | | | | | 5,600.00 |
| Marvin and Julia Chow 5115 Soliden Lane La Canada, CA 91011 | | - | | | X | x | X | |
| | | | | | | | | Unknown |
| Account No. Mary and Ralph Duffield 1482 Collidge Avenue Pasadena, CA 91104 | | _ | 8/6/08 Warranty | | X | x | x | |
| | | | | | | | | Unknown |
| Sheet no. <u>53</u> of <u>92</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | • | - | (Tot | S al of th | | tota pag | | 15,824,425.95 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| | | Debtor | | | |

| CDEDITOD'S NAME | Ç | Ηu | sband, Wife, Joint, or Community | Ç | Ų | D | |
|--|----------|-------------|---|-------------|--------------|---------------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | CODEBTOR | C A H | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. Warranty | ONT I NGENT | UNLIQUIDATED | I S P U T E D | AMOUNT OF CLAIM |
| Mary Maish 2555 Colby Ave. Los Angeles, CA 90064 | | - | | x | x | x | Unknown |
| Account No. | | | Temporary Labor Provider | | | | Onknown |
| Material and Contract Services, LLC Suite #217 5820 Stoneridge Mall Rd. Pleasanton, CA 94588 | | - | | | | | 24,075.01 |
| Account No. | \vdash | | Warranty | - | \vdash | | 24,073.01 |
| Maurico Mejia 490 Orange Grove Pl. Pasadena, CA 91103 | | - | | x | x | x | |
| Account No. | L | | 9/10/07 | | | ŀ | Unknown |
| Mel Higgins 8459 Ridpath Drive Los Angeles, CA 90046 | | - | Warranty | x | x | × | |
| Account No. | | | Warranty | | | | Unknown |
| Melora Sundt 3759 Barry Avenue Los Angeles, CA 90066 | | - | | x | x | x | |
| | | | | | | | Unknown |
| Sheet no. <u>54</u> of <u>92</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | (Total of | Sub | | | 24,075.01 |

| In re | MARTIFER SOLAR USA, INC. | , | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| | | Debtor | | | |

| ODEDITODIS NAME | С | Hu | sband, Wife, Joint, or Community | С | U | D | |
|--|----------|-------------|---|-------------|------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | J H H | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | NLIQUIDATE | DISPUTED | AMOUNT OF CLAIM |
| Account No. | | | Subcontractor | Ī | E | | |
| MetroTek Electrical Services Compan 169 Church Road Kunkletown, PA 18058 | | - | | | D | | 22 200 70 |
| Account No. | - | | Warranty | | | | 32,309.78 |
| MFT Properties, LLC 100 W. Villa St. Pasadena, CA 91103 | | - | | x | х | х | |
| | | | | | | | Unknown |
| Account No. | | | Warranty | | | | |
| Michael Cunio 3222 N. Summit Pointe Ave. Topanga, CA 90290 | | - | | x | x | x | |
| Account No. | - | | Warranty | | | | Unknown |
| Michael Fischer 1059 Somera Rd. Los Angeles, CA 90077 | | - | | x | х | х | |
| Account No. | _ | | Warranty | | | | Unknown |
| Michael Garcia 4616 Alumni Ave. Los Angeles, CA 90041 | | - | Trairie | x | x | x | |
| | | | | | | | Unknown |
| Sheet no. <u>55</u> of <u>92</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | (Total of | Sub this | | | 32,309.78 |

| In re | MARTIFER SOLAR USA, INC. | , | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| | | Debtor | | | |

| OPENITODIS NAME | С | Hu | sband, Wife, Joint, or Community | С | U | D | |
|--|----------|-------------|---|-------------|-----------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | C A M | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | NLIQUIDAT | DISPUTED | AMOUNT OF CLAIM |
| Account No. | | | Warranty | ' | Ē | | |
| Michael Godfree 569 Lotus St. Los Angeles, CA 90069 | | - | | x | x | х | |
| Account No. | | | Warranty | \perp | | | Unknown |
| Michael Goodson 2392 Calle Palo Fierro Palm Springs, CA 92264 | - | - | | x | x | x | Unkeswa |
| | _ | | 719/00 | _ | | | Unknown |
| Account No. Michael Rademacher 5326 Hermosa Avenue Los Angeles, CA 90041 | - | _ | 7/3/08 Warranty | x | x | x | Unknown |
| Account No. | ┢ | | Warranty | | | | |
| Michael Starler 4346 Avenida De La Encinal Malibu, CA 90265 | | - | | x | x | x | |
| Account No. | | | Warranty | + | | | Unknown |
| Michael Tan 2612 Washington Avenue Santa Monica, CA 90403 | | - | | x | x | x | |
| | | L | | | L | L | Unknown |
| Sheet no. <u>56</u> of <u>92</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | (Total of | Sub this | | | 0.00 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | | Debtor | | | |

| | l c | Гни | sband, Wife, Joint, or Community | I c | ш | П | |
|--|----------|-------------|---|-------------|--------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | H W J | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| recount ito. | l | | Training | | E D | | |
| Michael W. Dobson/ Carlton, Clark 435 N Flores Street Los Angeles, Ca 90048 | | - | | х | x | x | |
| | | | | | | | Unknown |
| Account No. | ł | | Warranty | | | | |
| Michael Woodheart 1275 E. Lincoln Avenue Anaheim, CA 92805 | | - | | x | x | x | |
| | | | | | | | Unknown |
| Account No. | | | Warranty | | | | |
| Mike and Brendan Dixion 615 Prospect Blvd. Pasadena, CA 91103 | | - | | x | x | x | |
| Account No. | | | Marketing Services | | | | Unknown |
| Mile 9 23622, Calabasas Rd Suite 323 Calabasas, CA 91302 | | - | | | | | 625.00 |
| Account No. | _ | | Equipment Rental | | | | 020.00 |
| Mobile Mini, LLC P.O. Box 79149 Phoenix, AZ 85062-9149 | | - | | | | | |
| | L | | | | L | L | 6,273.50 |
| Sheet no. _57 _ of _92 _ sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | (Total of | Sub this | | | 6,898.50 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | | Debtor | | | |

| | Ιc | Ιш | usband, Wife, Joint, or Community | Τc | Lu | D | 1 |
|--|----------|-------------|---|---------------|--------------|---|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | CODEBTOR | C A H | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM | ONTINGENT | UNLIQUIDATED | | AMOUNT OF CLAIM |
| Moreley Construction (Big Blue Bus) 1620 6th St. Santa Monica, CA 90401 | | - | | x | T | x | Unknown |
| Account No. Motif Events, Inc. 500 E. Higgins Rd, Suite 100 Elk Grove Village, IL 60007 | | _ | Trade Show Marketing Service | | | | 26,626.25 |
| Account No. Mulkey (ASD) 3461 Pembridge St. Thousand Oaks, CA 91360 | | - | Warranty | x | x | x | Unknown |
| Account No. Nautilus Group, Inc. Attn Jason M. Laub 1223 16th Street Santa Monica, CA 90404 | | - | Warranty | x | x | x | Unknown |
| Account No. Neil Marlens/Carol Black 32554 Pacific Coast Highway Mailbu, CA 90265 | | _ | Warranty | X | x | x | Unknown |
| Sheet no. 58 of 92 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | (Total o | Sub f this | | | 26,626.25 |

| In re | MARTIFER SOLAR USA, INC. | , | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | _ | Debtor | | | |

| | ١, | Lu. | and Wife Islant on Occasioning | Τ. | l | | |
|--|----------|-------------------------|---|------------|--------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | CODEBTOR | Hu: H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| | 1 | | , | | D | | |
| Nicholas Sadler 6454 Innsdale Dr. Los Angeles, CA 90068 | | - | | x | x | x | Unknown |
| Account No. | | | Warranty | | | | Olikilowii |
| Nick Abruzzo 1315 N. Naomi Street Burbank, CA 91505 | | - | | x | x | х | |
| Account No. | | | | | | | Unknown |
| Nick Bright 28600 Pacific Coast Hwy. Malibu, CA 90265 | | _ | Warranty | x | x | x | Unknown |
| Account No. | | | Legal Services | 1 | | | |
| Nixon Peabody, LLP 1300 Clinton Square, Rochester, NY 14604-1792 437 Madison Avenue New York, NY 10022 | | _ | | | | | 21,680.00 |
| Account No. | | | Warranty | | | | |
| North County Transit District Attn: Mindy Smith 810 Mission Avenue Oceanside, CA 92054 | | _ | | x | x | x | Unknown |
| Sheet no. _59 of _92 sheets attached to Schedule of | _ | | | Sub | tota | 1 | |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total of | | | | 21,680.00 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | | Debtor | | | |

| | <u>ر</u> | ш., | sband, Wife, Joint, or Community | I c | | Ь | <u> </u> |
|--|----------|------------------|---|-----------|--------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGEN | UNLLQULDATED | DISPUTED | AMOUNT OF CLAIM |
| Account No. | | | Direct General Trade Service | Т | E | | |
| Northern Land Clearing, Inc. 1290 Park ST. Palmer, MA 01069 P.O. Box 790 Palmer, MA 01069 | | - | | х | | | 110,173.71 |
| Account No. | - | | Litigation pending in the Commonwealth of | | | | 110,170.71 |
| Northern Land Clearing, Inc. 1290 Park ST. Palmer, MA 01069 P.O. Box 790 Palmer, MA 01069 | | - | Massachusetts, case nos MICV2013-04673 and WOCV2013-01931 | x | | x | Unknown |
| Account No. | L | | Legal/Business Services | | | | Ulikilowii |
| Northwest Registered Agent Service 906 W. 2nd Ave., Suite 100 Spokane, WA 99201 | | _ | | | | | 690.00 |
| Account No. | Г | | Warranty | | | | |
| Occidental College Attn: Michael Groener 1600 CampusRoad Los Angeles, CA 90041 | | - | | х | x | x | Unknown |
| Account No. | | | Warranty | | | | |
| Oliver Garrett Construction 1427 Georgina Ave. Santa Monica, CA 90402 | | _ | | x | x | x | Unknown |
| Sheet no. _60 _ of _92 _ sheets attached to Schedule of | | | | Subt | ota | <u>L</u> | |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total of tl | | | | 110,863.71 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | | Debtor | | | |

| | Ιc | μ. | usband, Wife, Joint, or Community | Τc | Tii | Τn | |
|--|----------|-------------|---|------------|--------------|-----|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | CODEBTOR | C H M | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM | ONT INGENT | UNLIQUIDATED | | AMOUNT OF CLAIM |
| Pam Proto 5364 2nd St. Boulder, CO 80304 | | - | | x | X | X | |
| Account No. | | | Warranty | | | | Unknown |
| Panasonic Eco Solutions North America Attn: James L. Doyle, III, President One Panasonic Way, 1F-11 Secaucus, NJ 07094 | | _ | | x | x | x | Unknown |
| Account No. | T | T | Material Provider | | T | T | |
| PanelClaw Suite 2-23 1600 Osgood St, Bldg. 20 North Andover, MA 01835 | | _ | | | | | 85,530.12 |
| Account No. | | | Warranty | | t | t | |
| Pasadena WindsorSolar, LLC Attn: Sam Houston 465 North Mill Street, Suite 202 Aspen, CO 81611 | | - | | x | X | X | Unknown |
| Account No. | \vdash | \vdash | Subcontractor | | + | + | |
| Patriot Solar Group, LLC 1007 Industrial Avenue, Albion, MI 49224-4008 | | _ | | | | | 282,939.52 |
| Sheet no. 61 of 92 sheets attached to Schedule of | | <u> </u> | | Sub | tot | al | 368,469.64 |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total o | f this | pa | ge) | 300,409.04 |

| In re | MARTIFER SOLAR USA, INC. | , | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | | Debtor | | | |

| | C | Нп | sband, Wife, Joint, or Community | С | Ш | П | |
|--|----------|------------------|---|-------------|--------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGEN | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| Account No. | | | Litigation pending in the Commonwealth of | T | E | | |
| Patriot Solar Group, LLC 1007 Industrial Avenue, Albion, MI 49224-4008 | | - | Massachusetts, case nos MICV2013-05081 and WOCV2013-02126 | x | | х | Unknown |
| Account No. | T | | Warranty | | | | |
| Patty Guerra 9434 Cherokee Ln. Beverly Hills, CA 90210 | | - | | x | x | х | |
| | | | | | | | Unknown |
| Account No. | - | | Warranty | | | | |
| Paul & Christin Richards 5181 Hartwick St. Los Angeles, CA 90041 | | - | | X | x | х | |
| Account No. | ╀ | | 2004 | - | | _ | Unknown |
| Paul Born 1329 San Miguel Beaumont, CA 92223 | | - | Warranty | x | x | x | |
| Account No. | | | Warranty | | | | Unknown |
| Paul Merifield 3411 Wade St. Los Angeles, CA 90066 | | _ | | x | x | x | |
| | | | | | | | Unknown |
| Sheet no. 62 of 92 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | (Total of t | Subi his | | | 0.00 |

| In re | MARTIFER SOLAR USA, INC. | , | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | | Debtor | | | |

| | С | Hu | sband, Wife, Joint, or Community | С | U | D | |
|--|-----------------|-------------|---|------------|--------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | C O D E B T O R | C H H | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. Warranty | CONTLNGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| Paul Monsour 1292 Michigan Ave. Pasadena, CA 91104 | | _ | | х | х | х | |
| Account No. | | | Warranty | | | | Unknown |
| Paul Sorenson 12507 Stanwood Pl. Los Angeles, CA 90066 | | - | | x | x | x | |
| | | | | | | | Unknown |
| Account No. Paul Williams 16224 Rinaldi St. Granada Hills, CA 91344 | | _ | Warranty | x | x | x | Unknown |
| Account No. PCL Construction Services, Inc. 700 N. Central Avenue Suite 700 | | _ | Warranty | x | х | х | |
| Account No. | | | Worronty | | | | Unknown |
| Peter & Karen McCaulay 1020 Pepperhill Road Pasadena, CA 91107 | | _ | Warranty | x | x | x | Unknown |
| Sheet no. <u>63</u> of <u>92</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | <u> </u> | | (Total o | Sub | | | 0.00 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|-------------|---------|-------------|--|
| - | | , Debtor | | | |

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|---|-----------------|------------------------|---|------------|-------------|------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Hu H V J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLLQULDATE | SPUT | AMOUNT OF CLAIM |
| Account No. | - | | 8/14/07 Warranty | ' | Ė | | |
| Peter & Kedren Werner 11400 Ayrshire Road Los Angeles, CA 90049 | | - | Training (| x | х | х | Unknown |
| Account No. | | | Warranty | + | | | Unknown |
| Peter Arnold 1646 N. Beverly Glen Los Angeles, CA 90077 | | - | | x | x | x | |
| | | | | | | | Unknown |
| Account No. Peter Giammanco 3495 Wade Street Los Angeles, CA 90066 | | _ | 2/1/08 Warranty | x | x | x | Unknown |
| Account No. | ╁ | | Subcontractor | + | | H | |
| PGS Construction Corporation 1709 E. South St. Long Beach, CA 90805 | - | - | | | | | 29,851.01 |
| Account No. | | | Warranty | | | | ., |
| Piedmont Power LLC Attn: Chip Stansfield 11695 Johns Creek Parkway Suite 350 Duluth, GA 30097 | | _ | | x | x | x | Unknown |
| Sheet no. 64 of 92 sheets attached to Schedule of | <u> </u> | | | Sub | | | 29,851.01 |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total of | this | pag | ge) | 29,031.01 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | | Debtor | | | |

| GDED/MODIG VALVE | С | Hu | sband, Wife, Joint, or Community | С | Ιυ | D | |
|--|----------|-------|---|-------------|--------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | H W J | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | COXFLXGEX | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| Account No. | | | Marketing Services | T | E | | |
| Pinzon Printing, Inc. 12021 E. Jefferson Blvd. Culver, CA 90230 | | - | | | В | | 512.30 |
| Account No. | | | Warranty | | | | 312.30 |
| Portrait Homes, Inc. 265 North Joy Street Suite 200 Corona, CA 92879 | | - | | x | х | X | |
| , | | | | | | | Unknown |
| Account No. | | | Telephone Service | | | | |
| PowerNet Global Communications P.O. Box 740146 Cincinnati, OH 45274-0146 | | - | | | | | 20.00 |
| Account No. | - | | Warranty | | | - | 30.99 |
| Pratap Saraf 557 Madre St. Los Angeles, CA 91107 | | - | | x | х | X | |
| Account No. | ┞ | | Subcontractor | | | _ | Unknown |
| Prime Waterproofing, Inc. 350 E. Orangethorpe Ave., Suite 24 Placentia, CA 92870 | 1 | _ | | | | | 1,851.20 |
| | _ | | | <u>.</u> | L | _ | 1,051.20 |
| Sheet no. _65 of _92 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | (Total of | Sub this | | | 2,394.49 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | _ | Debtor | | | |

| | I c | Ни | sband, Wife, Joint, or Community | Tc | Lπ | Ιп | |
|--|----------|------------------|---|-------------|-------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | | UNLIQUIDATE | DISPUTED | AMOUNT OF CLAIM |
| Account No. Southbridge (Bith)-11081CMA | | | Subcontractor | Т | T E | | |
| R.B. Arello Company, Inc. 157 Southbridge Road N. Oxford, MA 01537 | | - | | | D | | 74,666.00 |
| Account No. | + | | Litigation pending in the Commonwealth of Massachusetts, case no. WOCV2013-02371 | + | | | 74,000.00 |
| R.B. Arello Company, Inc. 157 Southbridge Road N. Oxford, MA 01537 | | - | massachuseus, case no. woov2013-02371 | x | | x | |
| | | | | | | | Unknown |
| Account No. | | | Loan | | | | |
| Raffi Agopian 20606 Medley Lane Topanga, CA 90290 | | - | | | | | 404.046.66 |
| Account No. | ╀ | _ | 5/7/08 | + | | | 101,016.66 |
| Rainer Spanier 2222 Cielo Place Arcadia, CA 91006 | | - | Warranty | x | x | х | |
| Account No. | L | | 6/6/08 | \perp | | | Unknown |
| Randall Murphy 4409 Clyborn Avenue North Hollywood, CA 91602 | | _ | Warranty | x | х | x | Hales |
| | | | | | L | Ļ | Unknown |
| Sheet no. _66 of _92 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | (Total of | Sub this | | | 175,682.66 |

| In re | MARTIFER SOLAR USA, INC. | , | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | | Debtor | | | |

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|--|-----------------|-------------|-----------------------------------|-------------|--------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | C O D E B T O R | C H W | DATE CLAIM WAS INCLIDED AND | ONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| Raquel Dillon/Peter Stemwedel 1575 Hazelwood Ave. Los Angeles, CA 90041 | | - | | | X | | |
| Account No. | 4 | | Warranty | | | | Unknown |
| Ravin Rekhraj 22322 La Quilla Dr. Chatsworth, CA 91311 | | - | | x | x | X | |
| Account No. | + | - | Warranty | | | | Unknown |
| Rebecca Gutkowski 3015 Henrietta Ave. La Crescenta, CA 91214 | | - | | x | x | x | Unknown |
| Account No. | _ | + | 11/19/08 | | | | Olikilowii |
| Richard & Anne Madden 2124 Walnut Avenue Bell Gardens, CA 90201 | | - | Warranty | x | X | х | |
| Account No. | _ | | Warranty | | | | Unknown |
| Richard Endo 10331 Bannockburn Dr. Los Angeles, CA 90064 | | - | Warranty | x | x | x | |
| | | | | | | | Unknown |
| Sheet no. 67 of 92 sheets attached to Schedule Creditors Holding Unsecured Nonpriority Claims | of | | (Total of | Sub this | | | 0.00 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | _ | Debtor | | | |

| | С | Ни | sband, Wife, Joint, or Community | To | U | р | |
|--|-----------|-------------|---|------------|-------------|----------|---|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | CODEBTOR | H W J | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. Warranty | CONTINGENT | U I D | DISPUTED | AMOUNT OF CLAIM |
| Richard Evans 22010 Topanga School Rd. Topanga, CA 90290 | | - | | х | X | х | |
| Account No. | _ | | Warranty | + | | | Unknown |
| Richard Lownes 651 S Hudson Ave. Pasadena, CA 91106 | | - | | x | x | x | |
| | | | | | | | Unknown |
| Account No. Richard Maroun 12250 Richwood Drive Los Angeles, CA 90049 | | - | 9/16/08 Warranty | x | x | x | Unknown |
| Account No. | \dagger | | Warranty | + | | | |
| Rick Arreola 11835 S Park Avenue Los Angeles, CA 90066 | | - | | x | x | x | Unknown |
| Account No. | | | Telephone IT Services | + | | | O I I I I I I I I I I I I I I I I I I I |
| Rimrock Maintenance Services, Inc. 481E 1000S, Suite A Pleasant Grove, UT 84062 | | - | | | | | 998.47 |
| Sheet no. 68 of 92 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | (Total c | Sub | | | 998.47 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | | Debtor | | | |

| | Тс | Тн | isband, Wife, Joint, or Community | Тс | Ιυ | Τр | 1 |
|--|----------|-------------|-----------------------------------|-----------|------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | CODEBTOR | C J H | DATE CLAIM WAS INCUDDED AND | ONTINGENT | NLIQUIDATE | DISPUTED | AMOUNT OF CLAIM |
| Rob Kadota 3759 Barry Ave. Los Angeles, CA 90066 | | - | | | | x | |
| Account No. | ╁ | | Warranty | | | | Unknown |
| Rob Williams 959 Poppy Street Los Angeles, CA 90042 | | - | | x | x | x | |
| Account No. | ╀ | | 8/6/2008 | 1 | | | Unknown |
| Robert and Mary Bornhoeft 27 AllerCourt Glendale, CA 91206 | | - | 8/6/2008 Warranty | x | x | x | Unknown |
| Account No. | ╁ | | Warranty | + | | | Olikilowii |
| Robert Anderson 11663 Dona Alicia Place Studio City, CA 91604 | | - | | x | x | x | |
| Account No. | ╀ | <u> </u> | Warranty | + | | _ | Unknown |
| Robert Gillespie 186 Sierra View Rd. Pasadena, CA 91105 | | - | | x | x | x | |
| Sheet no. 69 of 92 sheets attached to Schedule of | | | | Sub | tots | 1 | Unknown |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total of | | | | 0.00 |

| In re | MARTIFER SOLAR USA, INC. | , | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| | | Debtor | | | |

| | Ιc | Īυ. | usband, Wife, Joint, or Community | Tc | Lii | Гь | 1 |
|--|----------|------------------|---|------------|-------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | CODEBTOR | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM | CONT-NGENT | DNLIQUIDATE | DISPUTED | AMOUNT OF CLAIM |
| Robert Jones | | | | H | D | | |
| 480 Pepper St. Pasadena, CA 91103 | | - | | X | X | Х | |
| | | | | | | | Unknown |
| Account No. | - | | 8/3/06 Warranty | | | | |
| Robert Keller 1900 Grenadier Drive San Pedro, CA 90732 | | - | | x | x | x | |
| | | | | | | | Unknown |
| Account No. | | | Warranty | | | | |
| Robert Williams 957 Poppy Ave. Los Angeles, CA 90042 | | - | | x | x | x | |
| | | | | | | | Unknown |
| Account No. | | | Warranty | | | | |
| Robert Yudell 1427 Georgina Ave. Santa Monica, CA 90402 | | - | | x | x | Х | |
| Account No. | | | 6/20/07 | | | | Unknown |
| Rodney Eckerman 6363 Lunita Road Malibu, CA 90265 | | _ | Warranty | x | x | x | |
| | | | | | | | Unknown |
| Sheet no70_ of _92_ sheets attached to Schedule of | | | | Sub | | | 0.00 |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total of | his | pag | ge) | 0.00 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | | Debtor | | | |

| CD DD WOOD IS NOT TO | С | Hu | sband, Wife, Joint, or Community | Тс | U | D | |
|--|----------|-------------|---|--------------|--------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | CODEBTOR | C H W | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UZLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| Roland Jackson 2609 N. Zorada Drive Los Angeles, CA 90046 | | - | Warranty | x | X | х | |
| Account No. | | | Warranty | + | | | Unknown |
| Ron Nickerson 117 N. LasPalmas Avenue Los Angeles, CA 90004 | | - | | x | x | x | |
| | | | | 1 | | | Unknown |
| Account No. Roscoe Investments, LLC Attn: Andy Paylan 801 S. Chevy Chase Dr. #20 Glendale, CA 91205 | | _ | Warranty | x | x | x | Unknown |
| Account No. | | | Warranty | + | | | |
| RSBF Breckenridge I, LLC Attn: Jonathan D. Jaffrey 2060 Broadway, Suite 480 Boulder, CO 80302 | | - | | x | x | x | Unknown |
| Account No. | | | Warranty | + | | | Olikilowii |
| RSBF Compass Montessori I, LLC Attn: Jonathan D. Jaffrey 2060 Broadway, Suite 480 Boulder, CO 80302 | | - | | x | x | x | |
| | | | | | L | | Unknown |
| Sheet no. 71 of 92 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | (Total of | Subt this | | | 0.00 |

| In re | MARTIFER SOLAR USA, INC. | , | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | _ | Debtor | | | |

| CDEDITORIGNAME | C Husband, Wife, Joint, or Community | | | | U | D | |
|--|--------------------------------------|-------------|---|------------|-------------|----------|---|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | C O D E B T O R | C A H | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. Warranty | CONTINGENT | NLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| RSBF E470 I, LLC Attn: Jonathan Jaffrey 2060 Broadway, Suite 480 Boulder, CO 80302 | | - | | х | х | x | Unknown |
| Account No. | - | | Warranty | | | | |
| RSBF Evans I, LLC Attn: Jonathan D. Jaffrey 2060 Broadway, Suite 480 Boulder, CO 80302 | | - | | x | x | x | |
| Account No. | - | | Warranty | | | | Unknown |
| RSBF Hilton I, LLC Attn: Jonathan D. Jaffrey 2060 Broadway, Suite 480 Boulder, CO 80302 | | - | , | x | x | x | Unknown |
| Account No. | | | Warranty | | | | |
| RSBF Jeffco I, LLC Attn: Jonathan D. Jaffreys 2060 Broadway, Suite 480 Boulder, CO 80302 | | _ | | x | x | x | Unknown |
| Account No. | \vdash | | Warranty | | | | O I I I I I I I I I I I I I I I I I I I |
| RSBF Jeffco II, LLC Attn: Jonathan D. Jaffreys 2060 Broadway, Suite 480 Boulder, CO 80302 | | - | | x | x | x | Unknown |
| Sheet no. 72 of 92 sheets attached to Schedule of | | | | Sub | tota | 1 | Cinciowii |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total o | | | | 0.00 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | _ | Debtor | | | |

| CDEDITORIGANANT | С | Hu | sband, Wife, Joint, or Community | С | U | D | |
|--|----------|-------------|---|--------------|--------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | CODEBTOR | C J H | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. Warranty | CONT I NGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| RSBF Lake County I, LLC Attn: Jonathan Jaffrey 2060 Broadway, Suite 480 Boulder, CO 80302 | | - | | x | х | х | Unknown |
| Account No. | | | Warranty | + | | | |
| RSBF Mitchell Lane I, LLC Attn: Jonathan Jaffrey 2060 Broadway, Suite 480 Boulder, CO 80302 | | - | | x | x | x | |
| Account No. | + | | Warranty | \bot | | | Unknown |
| RSBF Rolling Hills I, LLC Attn: Jonathan D. Jaffrey 2060 Broadway, Suite 480 Boulder, CO 80302 | | - | | x | x | x | Unknown |
| Account No. | | | Warranty | + | | | |
| RSBF Wings 1, LLC Attn: Jonathan D. Jaffrey 2060 Broadway, Suite 480 Boulder, CO 80302 | | - | | x | x | x | |
| Account No. | | | 10/19/07 | + | | | Unknown |
| Rudolph & Virginia Ziesen 3304 Shelby Drive Los Angeles, CA 90034 | | - | Warranty | x | x | x | |
| | | | | | | | Unknown |
| Sheet no. <u>73</u> of <u>92</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | (Total of | Subt | | | 0.00 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | _ | Debtor | | | |

| GDDD WOOD IS NOT | С | Hu | sband, Wife, Joint, or Community | Тс | U | D | |
|--|----------|-------------|---|------------|------------------|---------------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | CODEBTOR | C A H | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. 8/8/06 | CONTINGENT | U I D | DISPUTED | AMOUNT OF CLAIM |
| Sam Tabibian 2473 La Condesa Drive Los Angeles, CA 90049 | | - | Warranty | х | X | х | |
| Account No. | | | Engineering Service | | | | Unknown |
| Sanborn Head & Associates, Inc. 1 Technology Park Drive Westford, MA 01886 20 Foundry Street Concord, NH 03301 | | - | | | | | 109,403.96 |
| Account No. | ┢ | | Warranty | | t | | |
| Sandra Rozanski, 112 Culver Blvd. Playa del Rey, CA 90293 | | - | | x | x | x | Unknown |
| Account No. | \vdash | | 7/9/08 | + | ┝ | | Olikilowii |
| Sandra Salas 9228 Janna Street Bellflower, CA 90706 | | - | Warranty | x | x | x | |
| Account No. | | | Warranty | + | | | Unknown |
| Santa Monica Place Solar, LLC Attn: Sam Houston 465 North Mill Street Aspen, CO 81611 | | - | - | x | x | x | Unknown |
| Sheet no. 74 of 92 sheets attached to Schedule of | <u> </u> | | | Sub | <u> </u> tota | <u>Ц</u> Л | |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total o | | | | 109,403.96 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | _ | Debtor | | | |

| CDEDITORIS VANC | С | Husband, Wife, Joint, or Community | | | U | D | |
|--|----------|------------------------------------|---|------------|--------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | CODEBTOR | C H H | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLLQULDATED | DISPUTED | AMOUNT OF CLAIM |
| Saro Abcarians 1444 Andenes Drive Glendale, CA 91208 | | - | Warranty | x | X | х | |
| Account No. | - | | Direct General Trade Service/Warranties | | | | Unknown |
| SatCon Technology Corporation Bankruptcy Estate 25 Drydock Ave. Boston, MA 02210 | | _ | | | | x | |
| | L | | | | | | 537,044.90 |
| Account No. Saunders Construction, Inc. Attn: Mike Abrams 6950 S. Jordan Road Englewood, CO 80112 | - | _ | Warranty | x | x | x | Unknown |
| Account No. Schletter, Inc. 3761 E. Farnum Place Tucson, AZ 85706 | | _ | Material Provider | | | | 113,384.44 |
| Account No. Schweitzer Engineering Laboratories 2350 NE Hopkins Court Pullman, WA 99163 | | _ | Engineering Service | | | | 554.00 |
| Sheet no75_ of _92_ sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | (Total of | Sub | | | 650,983.34 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | _ | Debtor | | | |

| | Ιc | Н | sband, Wife, Joint, or Community | - | Tii | Ιn | |
|--|----------|------------------|---|----------------|--------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | CODEBTOR | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. Warranty | | URLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| Scott Peer/Lynn Theard 1444 Marion Dr. Glendale, CA 91205 | | - | | × | X | x | |
| Account No. | ┞ | | Warranty | \perp | - | <u> </u> | Unknown |
| Scott Sitzman 2041 Queensberry Rd. Pasadena, CA 91104 | | - | | × | x | x | |
| | | | | \perp | | | Unknown |
| Account No. Security Construction Services, Inc 59 Apsley Street Hudson, MA 01749 | _ | _ | Direct General Trade Service | | | | 83,446.40 |
| Account No. | ╁ | | Material Provider | + | | | , |
| SFLEX, Inc. 1865 W. Union Ave., Unit R Sheridan, CO 80110 | | - | | | | | 15,813.29 |
| Account No. | \vdash | | Accounting Services | + | | | 13,513,23 |
| Shea Labagh Dobberstein 505 Montgomery Street, 5th Fl. San Francisco, CA 94111 | | - | | | | | 120.00 |
| Sheet no. <u>76</u> of <u>92</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | • | | (Tota | Sub of this | | | 99,379.69 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | _ | Debtor | | | |

| | Ιc | ш | shand Wife Joint or Community | 1. | <u>- Ti</u> | | | |
|---|----------|------------------|--|-----------------|-------------|-----------|---|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | CODEBTOR | H W J C | band, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLA IS SUBJECT TO SETOFF, SO STATE. Warranty | IVI | | | | AMOUNT OF CLAIM |
| Shenyann Chiu 3522 Bahia Blanca West, Unit A Laguna Woods, CA 92637 | | _ | | | x 2 | \dagger | x | |
| Account No. | | | 7/15/08 Warranty | | | | | Unknown |
| Sid and Betsey Tyler 969 S. Madison Avenue Pasadena, CA 91106 | | - | | | x 2 | (| x | |
| | | | | | | | | Unknown |
| Account No. Smith-Emery Laboratories, Inc. W-9: 781 E Washington Blvd 2nd Fl W-9: Los Angeles CA 90021 P.O. Box 512333 Los Angeles, CA 90051 | - | _ | Direct General Trade Service | | | | | 430.19 |
| Account No. SoCore Energy, LLC Attn: Legal Department 225 W. Hubbard St., Suite 302 Chicago, IL 60654 | | _ | Warranty | | x 2 | (| x | Unknown |
| Account No. Solar Design Associates, LLC W9: 280 Ayer Rd., 2nd Fl., Harvard, W9: MA 01451 P.O. Box 242 Harvard, MA 01451 | - | _ | Engineering Service | | | | | 26,676.21 |
| Sheet no77 of92 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | (То | Su al of thi | bto s pa | |) | 27,106.40 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | _ | Debtor | | | |

| C | Hu | sband, Wife, Joint, or Community | С | U | D | |
|---------------|-------------|---|--|--|---|--|
| O D E B T O R | C H M | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | ONTINGEN | NLIQUIDA | I S P U T E D | AMOUNT OF CLAIM |
| | | Trade Debt | T | E | | |
| | - | | | D | | 1,500.00 |
| 1 | | Subcontractor | + | | | |
| | - | | | | | 994 999 99 |
| + | - | Subcontractor | + | | | 264,000.00 |
| | - | | | | | 22,400.00 |
| \dagger | H | Warranty | + | | | |
| | - | | x | x | x | Unknown |
| \dagger | \vdash | Utility | + | | | |
| | - | | | | | 14.64 |
| of | _ | 1 | Sub | tota | ıl | 287,914.64 |
| | OR | ODUBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. Trade Debt Subcontractor Warranty Utility Utility | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. Trade Debt Subcontractor Warranty Utility Utility | Date Claim Was incurred and Consideration for Claim. If Claim is Subject to Setoff, so State. N N N N N N N N N | Date Claim Was incurred and Consideration for Claim. If Claim Is Subject to Setoff, so State. Date Claim Is Subject to Setoff, so |

| In re | MARTIFER SOLAR USA, INC. | , | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | | Debtor | | | |

| ODEDITORIS NAME | С | Hu | sband, Wife, Joint, or Community | С | U | D | |
|---|-----------------|-------------|---|-------------|-------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | H W J | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGEN | U I D | DISPUTED | AMOUNT OF CLAIM |
| Account No. | | | Trade Debt | Т | T E | | |
| Spear Point Energy, LLC Suite #13 465 North Mill St. Aspen, CO 81611 | | _ | | | D | | 17,100.00 |
| Account No. | | | Telephone Service | | | | |
| Sprint P.O. Box 54977 Los Angeles, CA 90054-0977 | | _ | | | | | 133.91 |
| Account No. | ╁ | | Warranty | + | H | | |
| St. James Armenian Church of Los Angeles, CA Attn: Lily Balian 4950 W. Slauson Ave. Los Angeles, CA 90056 | | _ | | x | x | x | Unknown |
| Account No. | | | Warranty | | | | |
| Stefan Bachofner 6308 West 79th PI. Los Angeles, CA 90045 | | - | | x | x | х | |
| Account No. | | | Warranty | - | | | Unknown |
| Stephan Purvis - Malibu 21965 Carbon Mesa Rd. Malibu, CA 90265 | | _ | - | x | x | x | Unknown |
| Chapter 70 of 02 short-should Call 1.1 C | | | | C1 | <u> </u> | | Olikilowii |
| Sheet no. 79 of 92 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | (Total o | Sub this | | | 17,233.91 |

| In re | MARTIFER SOLAR USA, INC. | , | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | _ | Debtor | | | |

| | С | Нυ | sband, Wife, Joint, or Community | С | U | Р | |
|--|----------|------------------|---|-------------|-------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | ONTINGEN | UNLIQUIDATE | DISPUTED | AMOUNT OF CLAIM |
| Account No. | | | Human Resource Services | Т | E | | |
| Sterling Infosystems Company 1 State Street Plaza New York, NY 10004 | | - | | | D | | 210.00 |
| Account No. | | | Warranty | | | | 210.00 |
| Steve Dauria 700 Canyon Crest Dr. Sierra Madre, CA 91024 | | - | | x | x | x | |
| | | | | | | | Unknown |
| Account No. | | | Warranty | | | | |
| Steve Mudd 1620 6th Street Santa Monica, CA 90401 | | - | | x | X | x | |
| Account No. | - | | Warranty | | | | Unknown |
| Steve Wall 602 Punahou St. Altadena, CA 91001 | | - | | x | х | x | |
| A | | | | | | | Unknown |
| Account No. | $\{$ | | Warranty | | | | |
| Steven Gilbert 10887 Pimlico Dr. Moorpark, CA 93021 | | - | | x | x | x | |
| | | | | | | | Unknown |
| Sheet no. 80 of 92 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | - | | (Total of | Sub this | | | 210.00 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | _ | Debtor | | | |

| | Τc | Тни | sband, Wife, Joint, or Community | Tc | Tii | Тп | T |
|--|----------|---------|---|-----------|------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | ONTINGEN | UNLIQUIDAT | DISPUTED | AMOUNT OF CLAIM |
| Account No. | | | Legal Services | Т | E D | | |
| Stoel Rives LLP 900 SW 5th Avenue Suite 2600 Portland, OR 97204 | | - | | | | | 48,556.77 |
| Account No. | t | | Subcontractor | \dagger | T | | |
| Stone Creek Engineering, LLC 7424 E. Easter Ln. Centennial, CO 80112 | | - | | | | | |
| | | | | | | | 15,700.00 |
| Account No. Stone River Electric 1244 Gallatin Pike South Pleasant View, TN 37146 | | - | Subcontractor | | | | 305,051.00 |
| Account No. | t | | Subcontractor | + | t | | |
| Strategic Fence & Wall Company 1905 Airport Rd Ste A Breckenridge, CO 80424 P.O. Box 9376 Breckenridge, CO 80424 | | - | | | | | 6,879.10 |
| Account No. | T | | Warranty | \top | T | | |
| Stuart Comis 5115 Cerrillos Dr. Woodland Hills, CA 91364 | | - | | x | × | x | Unknown |
| Sheet no. 81 of 92 sheets attached to Schedule of | | _ | | Sub | tot | al | 6=0.400== |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total of | this | pa | ge) | 376,186.87 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | _ | Debtor | | | |

| | Ιc | Гно | sband, Wife, Joint, or Community | Ic | Τυ | Ιn | 1 |
|---|----------|------------------|---|------------|-------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONT INGEN | U I D | DISPUTED | AMOUNT OF CLAIM |
| Account No. | 1 | | Direct General Trade Service | T | E | | |
| Summit Sign & Safety P.O. Box2339 Dade City, FL 33526 | | - | | | | | 2,928.50 |
| Account No. | H | | Warranty | | | | _,,, |
| SunLight General Meadowlands PPA, LLC Attn: James Mann 501 Fifth Avenue, Suite 602 New York, NY 10017 | | - | | × | x | x | Unknown |
| Account No. | ╁ | \vdash | Material Provider | + | \dagger | ╁ | |
| SunPower Corporation P.O. Box 742368 File # 742368 Los Angeles, CA 90074-2368 | | - | | | | | 1,040.21 |
| Account No. | ╁ | | Material Provider | + | + | <u> </u> | ,, |
| Sunwize Technologies 62978 Collection Chicago, IL 60693-0629 | | - | | | | | 1,564.83 |
| Account No. | | | Material Provider | | | | 1,304.03 |
| Superior Metal Shapes 4730 Eucalyptus Avenue Chino, CA 91710 | | - | | | | | 1,013.28 |
| Sheet no82_ of _92_ sheets attached to Schedule of | | | | Sub | tot | a1 | 1,516.26 |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total | | | | 6,546.82 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | | Debtor | | | |

| | С | Hu | sband, Wife, Joint, or Community | С | U | D | |
|--|----------|-------------|---|------------|--------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | CODEBTOR | C J H | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. Warranty | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| Suzy and Bob Beaty (ASD) 1921 Calle Salto Thousand Oaks, CA 91360 | | _ | | x | х | х | |
| Account No. | | | Warranty | | | | Unknown |
| Syncarpha IPPSolar1, LLC c/o Syncarpha Solar, LLC Attn: Sean Rheuben 645 Madison Ave., 14th Floor New York, NY 10022 | | _ | | x | x | x | Unknown |
| Account No. | | | Material Provider | | | | |
| Talesun Solar USA Ltd. 111 W. Saint John Street, Suite #900 San Jose, CA 95113 | | _ | | | | x | 125,351.34 |
| Account No. | ┝ | \vdash | Trade Debt | | H | | 120,001.04 |
| Tavrida Electric North America 1105 Cliveden Ave. Delta BC V3M 6G9 | | _ | | | | | 18,682.00 |
| Account No. | | | Warranty | | | | 10,002.00 |
| Ted & Inja Rittmaster 749 Hartglen Ave. Westlake Village, CA 91361 | | _ | | x | x | x | Unknown |
| Shoot no 92 of 92 shoots attached to Schodule of | | | | Sub | tota | 1 | Olikilowii |
| Sheet no. 83 of 92 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | (Total o | | | | 144,033.34 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | | Debtor | | | |

| | Tc | Тш | sband, Wife, Joint, or Community | Tc | Lu | Тъ | |
|--|----------|-------------|---|-------------|--------------|---------------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | CODEBTOR | C H M | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. Warranty | CONTINGENT | DNLIQUIDATED | | AMOUNT OF CLAIM |
| Terry Tornek 646 S. Hudson Ave. Pasadena, CA 91106 | | - | | х | х | x | |
| Account No. | ╀ | - | Warranty | + | | | Unknown |
| Thane Roberts 2719 6th St. Santa Monica, CA 90405 | | - | | x | x | x | Unknown |
| Account No. | ╀ | + | Warranty | + | _ | <u> </u> | Olikilowii |
| Theodore Tanner 1025 S. Madison Ave. Pasadena, CA 91106 | | _ | | x | x | x | Unknown |
| Account No. | ╀ | + | 2/9/09 | + | H | $\frac{1}{1}$ | O I KIIOWII |
| Thomas Farnham 731 Via De La Paz Pacific Palisades, CA 90272 | | - | Warranty | x | x | x | |
| Account No. | ╀ | | Warranty | + | | | Unknown |
| Thomas Loo 3939 Villa Costera Malibu, CA 90263 | | - | | x | x | x | |
| | | | | | | | Unknown |
| Sheet no. 84 of 92 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | (Total o | Sub this | | | 0.00 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | | Debtor | | | |

| | Ιc | Ι ω. | usband, Wife, Joint, or Community | 1.0 | Tii | Tr | $\overline{}$ | |
|--|----------|-------------|-----------------------------------|----------------|--------------|-----|-----------------------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | CODEBTOR | C A H | DATE OF A IM WAS INCURRED AND | CONTINGENT | UNLIQUIDATED | | , , , , , | AMOUNT OF CLAIM |
| Thomas Masterson 3312 Yonage St. San Diego, CA 92106 | | - | | x | X | () | K | Unknown |
| Account No. Thompson Tax & Associates, LLC 936 B Seventh St., Ste. 210 Novato, CA 94945 | | - | Accounting Service | | | | | 2,388.75 |
| Account No. Tigran Gulyan 16621 Liggett St. North Hills, CA 91343 | | - | Warranty | x | × | () | ĸ | Unknown |
| Account No. Tim Hubbard 5466 Whitefox Drive Rancho Palos Verdes, CA 90275 | | - | 9/10/07 Warranty | x | × | () | K | Unknown |
| Account No. Tim/ Marla Frazee Bradley 1199 N. Holliston Avenue Pasadena, CA 91104 | | _ | Warranty | x | × | | K | Unknown |
| Sheet no. 85 of 92 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | - | <u> </u> | (Total o | Sub of this | | |) | 2,388.75 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | | Debtor | | | |

| CDEDITORIO MANTE | С | Hu | sband, Wife, Joint, or Community | С | U | D | |
|--|----------|------------------|---|-----------|-------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTLNGEN | UNLIQUIDATE | DISPUTED | AMOUNT OF CLAIM |
| Account No. | | | Cable TV Service | ' | E | | |
| Time Warner Cable P.O. Box 60074 City of Industry, CA 91716 | | _ | | | | | 104.70 |
| Account No. | | | Warranty | | | | |
| TMAD Taylor & Gaines 300 North Lake Ave., 14th Floor Pasadena, CA 91101 | | - | | x | x | x | |
| | | | | | | | Unknown |
| Account No. | | | Warranty | | | | |
| Tom Carlson 9686 Yellow Hill Rd. Malibu, CA 90265 | | _ | | x | x | x | |
| Account No. | | | Warranty | + | | | Unknown |
| Tony Marraciano 22821 Bellquest Drive Lake Forest, CA 92630 | | _ | | x | x | x | |
| Account No. | | | Warranty | | | | Unknown |
| Topson Downs 3840 Watseka Ave. Culver City, CA 90232 | | _ | | x | x | x | |
| | | | | | | | Unknown |
| Sheet no. 86 of 92 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | (Total of | Sub | | | 104.70 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl |
|-------|--------------------------|---------|---------|-------------|
| | | Debtor, | | |

| | Ιc | Гни | sband, Wife, Joint, or Community | To | : T i | ı | 5 1 | |
|---|-----------|------------------|---|-------------------|-----------|------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | C C N T I N G E N | - 1 (| | SPUTED | AMOUNT OF CLAIM |
| Account No. | 1 | | Shipping Service | T | | Γ | | |
| Total Quality Logistics 4289 Ivy Pointe Blvd. Cincinnati, OH 45245 P.O. Box 634558 Cincinnati, OH 45263 | | - | | | | | | 1,500.00 |
| Account No. | | | Vehicle Lease Service | | | | | |
| Toyota Financial Services P.O. Box 49302 San Jose, CA 95161-9302 | | - | | | | | | |
| | ┸ | | | | | | | 1,767.08 |
| Account No. Triple Crown Solar Structures, Inc. 910 Shearton Dr. Suite #225 Mars, PA 16046 | | - | Trade Debt | > | (| | x | 184,794.60 |
| Account No. | t | | Warranty | | t | \dagger | \dashv | |
| Trudy & Greg Ibbetson 19531 Summer Breeze Huntington Beach, CA 92648 | | - | | > | | x | x | Unknown |
| Account No. | \dagger | | Direct General Trade Service | + | \dagger | \dagger | | |
| True South Renewables, Inc. 5406 Bolsa Ave. Huntington Beach, CA 92649 | | _ | | | | | | 8,029.85 |
| Sheet no. 87 of 92 sheets attached to Schedule of | | | | Sub | oto | tal | \dashv | |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total | | | |) | 196,091.53 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | | Debtor | | | |

| GD DD IMC TIG TV TV | Тс | Hu | sband, Wife, Joint, or Community | С | U | D | |
|--|-----------------|-------------|---|---------------------------------------|---------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | C O D E B T O R | C H H | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. Warranty | ON T I N G E N T | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| TSO Construction 452 Loring Ave. Los Angeles, CA 90024 | | - | | × | X | | |
| Account No. TUV Rheinland PTL, LLC | | | Trade Debt | | | | Unknown |
| 2210 S. Roosevelt St. Tempe, AZ 85282 | | - | | | | | 11,500.00 |
| Account No. | \dashv | t | Commission | | $\frac{1}{1}$ | H | |
| Tyler Avedon 811 South Sherman Street Longmont, CO 80501 | | - | | | | x | 1,000.00 |
| Account No. | \dashv | - | Warranty | | - | | 1,000.00 |
| UB Solar, Inc. Attn: President and Real Estate Counsel 321 Railroad Avenue Greenwich, CT 06830 | | - | | x | x | x | Unknown |
| Account No. | | T | Equipment Rental | | | T | |
| United Rentals File 51122 Los Angeles, CA 90074 | | _ | | | | | 5,486.68 |
| Sheet no. 88 of 92 sheets attached to Schedule Creditors Holding Unsecured Nonpriority Claims | of | <u> </u> | 1 | Sub of this | | | 17,986.68 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | | Debtor | | | |

| CD CD ITTO DIG 11 1 1 TO | С | Hu | sband, Wife, Joint, or Community | С | U | D | |
|--|--------------|------------------|---|-----|-------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | | U I D | DISPUTED | AMOUNT OF CLAIM |
| Account No. | | | Equipment Rental | Т | E | | |
| United Site Services, Inc. 3408 Hillcap Avenue San Jose, CA 95136 | | - | | | D | | 2,539.29 |
| Account No. | + | | Warranty | | | | 2,000:20 |
| Vartan Kajikian 223 W. Cedar Ave. Burbank, CA 91502 | | - | | x | x | x | |
| | | | | | | | Unknown |
| Verizon Wireless P.O. Box 660108 Dallas, TX 75266-0108 | | - | Telephone Service | | | | 5,030.10 |
| Account No. | ╁ | | Warranty | + | | | • |
| VGI Group Attn: Ali Vahdani 5508 South Santa Fe Avenue Los Angeles, CA 90058 | | - | | x | x | x | Unknown |
| Account No. | \mathbf{f} | | Warranty | | \vdash | _ | J.III.IOWII |
| Victor Boyce 14231 Emelita St. Van Nuys, CA 91401 | | - | | x | x | x | University |
| | | | | | | <u>L</u> | Unknown |
| Sheet no. 89 of 92 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | (Total of | Sub | | | 7,569.39 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | | Debtor | | | |

| | Ιc | 10. | should Wife laint or Community | | ΤΛ | Li | L | T |
|---|----------|------------------------|---|--------------|------------|-------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | Hu H W J C | sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AN CONSIDERATION FOR CLAIM. IF CL. IS SUBJECT TO SETOFF, SO STATI | AIM | CONTINGEN | U I D | DISPUTED | AMOUNT OF CLAIM |
| Account No. | | | Equipment Rental | | ĪΫ | A T E | | |
| Waco Scaffolding & Equipment Co. 121 East 58th Ave. Denver, CO 80216 | | _ | | | | D | | 6,220.44 |
| Account No. | | | Equipment Rental | | | | | -, - |
| Wagner Equipment Company 18000 Smith Road 80011 Aurora P.0. Box 17620 Denver, CO 80217 | | _ | | | | | | 533.46 |
| Account No. | ┢ | \vdash | Direct General Trade Service | | H | | H | |
| Waste Management of Colorado, Inc. P.O. Box 78251 Phoenix, AZ 85062 | - | _ | | | | | | 1,389.02 |
| Account No. | - | | Warranty | | H | | | 1,,000.0_ |
| Wayne Matsuyama 2801 S. Westgate Ave. Los Angeles, CA 90064 | | _ | | | x | x | x | Hales and |
| Account No. | | | Material Provider | | | | | Unknown |
| WESCO Distribution, Inc. 1333 State College Parkway Anaheim, CA 92806 Box 910465, P.O. Box 31001-0465 Pasadena, CA 91110-0465 | | _ | | | | | | 3,970.78 |
| Sheet no. 90 of 92 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | · · · | T) | Sotal of the | Sub his | | | 12,113.70 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | | Debtor | | | |

| | Τc | ш., | sband, Wife, Joint, or Community | Ic | Lii | L | <u> </u> |
|--|-----------------|------------------|---|----------------|--------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. Performance Bond | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| Westchester Fire Insurance Company 436 Walnut Street P.O. Box 1000 Philadelphia, PA 19105 | | _ | | x | X | х | 317,952.00 |
| Account No. | 1 | | Warranty | | | | , |
| Westfield Eco, Inc. c/o Westfield, LLC Attn: Legal Department 11601 Wilshire Blvd., 11th Fl. Los Angeles, CA 90025 | | _ | | x | x | x | Unknown |
| Account No. | | | Warranty | + | | | |
| Westfield Eco, Inc. c/o Westfield, LLC Attn: Legal Department 11601 Wilshire Blvd., 11th Fl. Los Angeles, CA 90025 | | _ | | x | x | x | Unknown |
| Account No. | | | Warranty | | | | |
| Wild (ASD) 4209 Hartshorn Ranch Pl. La Verne, CA 91736 | | - | | x | x | x | |
| Account No. | ╀ | | Warranty | | | | Unknown |
| William Cleary 3624 Rosewood Ave. Los Angeles, CA 90066 | | _ | | x | x | x | |
| | | | | | | | Unknown |
| Sheet no. 91 of 92 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | (Total | Sub of this | | | 317,952.00 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| _ | | Debtor | | | |

| CDEDITOR'S NAME | Ç | Hu | sband, Wife, Joint, or Community | Ç | U | D | |
|--|----------|-------------|---|-----------|------------------|---------------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | C A H | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGEN | U I D | I S P U T E D | AMOUNT OF CLAIM |
| Account No. | | | Legal Services | Т | A T E D | | |
| Wolf, Rifkin, Shapiro, Schulman & Rabkin, LLP 11400 W. Olympic Blvd. Los Angeles, CA 90064 | | - | | | | | 57,827.61 |
| Account No. | 1 | | Gas Credit Cards | | | | |
| Wright Express FSC P.O. Box 6293 Caarol Stream, IL 60197-6293 | | - | | | | | |
| | | | | | | | 1,487.25 |
| Account No. | - | | Trade Debt | | | | |
| Xeralux, Inc. 480 Oakmead Parkway Sunnyvale, CA 94085 | | - | | | | | |
| | | | | | | | 20,482.18 |
| Account No. | 1 | | Telehpone/Internet Service | | | | |
| XO Communications 14239 Collections Center Dr. Chicago, IL 60693 | | - | | | | | |
| Account No. | ╁ | | Direct General Trade Service | | | | 484.07 |
| Your Solarmate 13202 Telmo Irvine, CA 92618 | | - | | | | | |
| | | | | | | | 3,037.50 |
| Sheet no. 92 of 92 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | (Total o | Sub | | | 83,318.61 |
| Commission of the Commission o | | | (Report on Summary of | 7 | Γota | ıl | 22,446,961.74 |

B6G (Official Form 6G) (12/07)

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| | | Debtor | | | |

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

ACE American Insurance Company 436 Walnut Street PO Box 1000 Philadelphia, PA 19106

ACE Excess
PO Box 5103

ACE Property and Casualty Insurance Company 436 Walnut Street PO Box 1000 Philadelphia, PA 19106

Scranton, PA 18505

ACE USA/ACE American Insurance Company 436 Walnut Street PO Box 1000 Philadelphia, PA 19106

AECOM Technical Services, Inc. Attn: Greg Hibbard, Project Manager 440 Stevens Ave., Suite 250 Solana Beach. CA 92075

AECOM Technical Services, Inc. Attn: Dan Estrada, Vice President 440 Stevens Ave., Suite 250 Solana Beach, CA 92075

Alpha Construction Co., Inc. 14601 Aetna Street Van Nuys, CA 91411

Altpower, Inc. Attn: Anthony Pereira 125 Maiden Lane, Suite 309 New York, NY 10038

Amir Development Co. 8730 Wilshire Blvd., Suite 300 Beverly Hills, CA 90211 **Debtor holds a General Liability Insurance Policy**

Debtor holds an Umbrella Insurance Policy

Debtor holds a Workers Compensation Insurance Policy

Debtor holds an Auto Liability Insurance Policy and a General Liability Policy

Debtor is a party to Master Subcontract Agreement dated 12/23/2012 Debtor is a party to Solar Photovoltaic System Engineering, Equipment Procurement and Installation Agreement

Debtor is party to a Master Subcontract Agreement

Debtor is a party to a Subcontract Agreement dated 3/23/2011

Debtor is a party to a Professional Service Subcontract dated 9/30/2011

Debtor is a party to a Engineering, Procurement and Construction Agreement dated 6/29/2012

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|----------|---------|-------------|--|
| _ | · | Debtor , | _ | | |

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES (Continuation Sheet)

| Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract | Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. |
|---|---|
| Antelope Valley Transit Authority Attn: Kim Hemperly 42210 6th Street West Lancaster, CA 93534 | Debtor is a party to a Photovoltaic Panel Systems and Shade Structures Purchase Agreement dated 9/1/2009 |
| Anthem Blue Cross Department 5812 Los Angeles, CA 90074 | Debtor is party to a Group Benefit Agreement and holds a group insurance policy |
| Aon Risk Insurance Services West, Inc 100 Bayview Circle Newport Beach, CA 92660 | Debtor is a party to an Insurance Broker Agreement |
| Arakelian Enterprises, Inc. 14048 East Valley Blvd. La Puente, CA 91746 | Debtor is a party to a Photovoltaic Panel System Contractor Purchase Agreement dated 10/28/2010 |
| Arc Document Solutions 3212 Santa Monica Blvd. Santa Monica, CA 90404 | Debtor is a party to a On-Site Service Agreement (Printer) |
| Beva Holdings, LLC Attn: Carter Brown 1460 Overlook Drive Lafayette, CO 80026 | Debtor is a party to a Photovoltaic Panel System Contractor Purchase Agreement dated 10/7/2010 |
| Bith Energy, Inc. Attn: Robert Wallace 113 Monument Street Baltimore, MD 21201 | Debtor is a party to the following two agreements, both for four projects: (a) operations and maintenance, and (b) solar photovoltaic systems engineering, equipment procurement, and installation, dated 8/8/12, 8/30/12, 9/20/12, and 9/20/12, thus totaling eight agreements |
| Breck Solar1, LLC Attn: Manager 401 Tree Farm Drive Carbondale, CO 81623 | Debtor is a party to a Module Agreement |
| Bridgestone Retail Operations, LLC Attn: Kenton Girard 333 E. Lake Street Bloomingdale, IL 60108 | Debtor is a party to a Construction Contract Agreement dated 7/1/2009 |
| Burr & Forman LLP Attn: David D. Dowd, III 420 North 20th St., Suite 3400 Birmingham, AL 35203 | Debtor is a party to Module Supply Agreements for CS Solar 1, LLC and CS Solar2, LLC |
| Can Solar1, LLC Attn: Manager 401 Tree Farm Drive Carbondale, CO 81623 | Debtor is a party to a Sales Agreement |

Sheet <u>1</u> of <u>10</u> continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

| In re | MARTIFER SOLAR USA, INC. | Case No. 14-10357abl |
|-------|--------------------------|-----------------------------|
| | | , |

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Description of Contract or Lease and Nature of Debtor's Interest. Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract State whether lease is for nonresidential real property. State contract number of any government contract. **Canessa Investments** Debtor is a party to a Proposal dated 11/5/2008 Attn: Patty Guerra 9434 Cherokee Lane Beverly Hills, CA 90210 **Catlin Specialty Insurance Company Debtor holds a Professional Liability Insurance** 160 Greentree Drive, Suite 1010 **Policy Dover, DE 19904 Catlin Specialty Insurance Company** Insurer of Debtor's Contractor's Protective, 160 Greentree Drive, Suite 101 Professional, and Pollution Liability Insurance **Dover, DE 19904 Policy** Debtor is a party to an Operations and Chatsmouth, LLC Attn: Rishi Kapadia Maintenance Agreement 11062 Winnetka Avenue Debtor is a party to an Engineering, Chatsworth, CA 91311 **Procurementand Contractor Construction** Agreement dated 6/6/2013 City of Cerritos Debtor is a party to a Design and Construction of Attn: Fredy Bonilla Photovoltaic System Agreement dated 5/27/2010 18125 Bloomfield Avenue Cerritos, CA 90703 Clear Solar1, LLC Debtor is a party to a Module Agreement Attn: Manager 401 Tree Farm Drive Carbondale, CO 81623 **CNA Financial Insurance Debtor holds a D&O Policy** 333 S. Wabash Avenue, 24th FL Chicago, IL 60604 Consolidated Edison Solutions, Inc. **Debtor is a party to a Development Agreement** Attn: V.P. Energy Services dated 6/21/2013 100 Summit Lake Drive Suite 410 Valhalla, NY 10595 **Continental Casualty Company** Insurer of Debtor's Directors & Officers Insurance 333 S. Wabash Ave. **Policy** Chicago, IL 60604 CS Solar 1, LLC Debtor is a party to a Module Supply Agreement Attn: Manager 401 Tree Farm Drive Carbondale, CO 81623 CS Solar 2, LLC Debtor is a party to a Module Supply Agreement Attn: Manager 401 Tree Farm Drive Carbondale, CO 81623

Sheet 2 of 10 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

| In re | MARTIFER SOLAR USA, INC. | Case No. 14-10357abl | |
|-------|--------------------------|-----------------------------|---|
| | <u> </u> | ; | Ī |

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES (Continuation Sheet)

| Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract | Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract. |
|--|--|
| Daniel Dus 1141 South Cloverfield Blvd., Suite A Santa Monica, CA 90404 | Debtor is a party to a Stock Agreement |
| Dugally Oberfield, Inc. 2980 Beverly Glenn Circle Suite 203 Los Angeles, CA 90077 | Debtor is a party to a Subcontract Agreement dated 8/17/2011 |
| Ella Jenness 1417 1/2 S. Sierra Bonita Los Angeles, CA 90012 | Debtor is a party to a Stock Agreement |
| Energy Equipment Limited Attn: Paul Spenser and Mark Boyer 401 Tree Farm Drive Carbondale, CO 81623 | Debtor is party to an Engineering, Procurement and Construction Agreement |
| Enterprise Fleet Management 17210 S. Main Street Gardena, CA 90248 | Debtor is a party to a Maintenance Agreement dated 10/31/2011 |
| Enterprise FM Trust 17210 S. Main Street Gardena, CA 90248 | Debtor is a party to a Master Equity Lease Agreement dated 10/31/2011 |
| EPG Solar, LLC Attn: Robert Babcock 5425 Wisconsin Ave., Suite 600 Chevy Chase, MD 20815 | Contract on EPG Project |
| GCASAII, LLC Attn: Manager 401 Tree Farm Drive Carbondale, CO 81623 | Debtor is a party to a Module Supply Agreement |
| Gcube Insurance Service, Inc. 420 Lexington Avenue, Suite 1640 New York, NY 10170 | Debtor holds a Builder's Risk Insurance Policy |
| General Electric Capital Corporation 1961 Hirst Drive Moberly, MO 65270 | Debtor is a party to an Agreement (Printer, East Coast) dated 7/10/2012 |
| Gensler Architects 225 West Santa Clara St. Suite 1100 San Jose, CA 95113 | Debtor is a party to a Contract for Intuit Project |
| George Reed 111 Towne Street, #1220 Stamford, CT 06902 | Debtor is a party to a Stock Agreement |

Sheet <u>3</u> of <u>10</u> continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
|-------|--------------------------|--------|---------|-------------|--|
| - | <u> </u> | Debtor | | | |

| Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract | Description of Contract or Lease and Nature of Debtor's Inte State whether lease is for nonresidential real property. State contract number of any government contract. |
|--|---|
| Golden State Power | Debtor is a party to a Module Supply Agreement |
| Attn: Joseph Bork | |
| 2611 LaFrance Drive | |
| Bakersfield, CA 93304 | |
| Great American Insurance Group | Debtor holds a Property Insurance Policy |
| 301 E 4th Street | |
| Cincinnati, OH 45202 | |
| Greg KrikorYerevanian TTEE of the | Debtor is a party to a Photovoltaic Panel Systems |
| Yerevanian Family Trust Dtd 8-4-1987 | Purchase Agreement dated 8/15/2011 |
| 18933 La Montana Pl. | Debtor is a party to a Engineering, Procurement |
| Tarzana, CA 91356 | and Construction Services Agreement dated |
| | 8/10/2010 |
| Hangar 2, Inc. c/o Larimer Associates | Debtor is a party to a Colorado Office Lease date |
| 1430 Larimer Street, Suite 200 | 10/28/2010 |
| Denver, CO 80202 | |
| Hanger 2 Partners, LLC | Debtor is a party to a Contract for Hanger 2 |
| Attn: Jim Hartman | Project |
| 2120 Bluebell Avenue | |
| Inglewood, CA 90302 | |
| Hensel Phelps Construction Co. | Debtor is a party to a Subcontract dated 1/17/201 |
| 18850 Von Karman Ave., Suite 100 | 200101 10 u party to u ourson uniou 1/11/201 |
| Irvine, CA 92612 | |
| | |
| J. Marcus Painter, Esq. | Debtor is a party to a Contract for Windsor |
| Holland & Hart LLP | Reservoir Project |
| 1800 Broadway, Suite 300 | |
| Boulder, CO 80302 | |
| Jesuit High School of Sacramento | Debtor is a party to a Engineering, |
| Attn: Harold Turner | Procurementand Construction Agreement dated |
| 1200 Jacob Lane | 12/15/2011 |
| Carmichael, CA 95608 | |
| Jones Lang LaSalle Americas, Inc. | Debtor is a party to a Agreement for Constructio |
| 2632 Marine Way | dated 4/13/12 |
| Mountain View, CA 94043 | Debtor is a party to a Contract with Intuit |
| Kent James | Debtor is a party to a Stock Agreement |
| 1730 S. Washington Street | |
| Denver, CO 80210 | |
| Klaus Bernhart | Executive Employment Agreement dated July 25 |
| Martifer Solar USA, Inc. | 2013 |
| 2040 Armacost Ave., 2nd Fl. | |
| Los Angeles, CA 90025 | |

| In re | MARTIFER SOLAR USA, INC. | Case No | 14-10357abl | |
|-------|---------------------------------------|---------|-------------|--|
| | · · · · · · · · · · · · · · · · · · · | | | |

| Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract | Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract. |
|--|--|
| LaVerne Church of the Brethren Attn: Michael Wolfsen 2425 E. Street La Verne, CA 91750 | Debtor is a party to a Photovoltaic Panel Systems Purchase Agreement dated 1/14/2011 |
| Ludvik Holdings, Inc. 1521 Concord Pk, Ste. 301 Wilmington, DE 19803 | Debtor is a party to a Engineering, Procurement and Construction Agreement dated 11/10/2011 |
| Macerich Construction Attn: Legal Dept. 401 Wilshire Blvd., Suite 700 Santa Monica, CA 90401 | Debtor is a party to a Contract for Santa Monica Place Project |
| Mercer Thompson, LLC Attn: Madison Roberts 191 Peachtree Street, N.E. Suite 4410 Atlanta, GA 30303 | Debtor is a party to a Contract for Bridgewater Project |
| Mesa Solar 1, LLC Attn: Manager 401 Tree Farm Drive Carbondale, CO 81623 | Debtor is a party to a Module Supply Agreement |
| Nautilus Group, Inc. Attn Jason M. Laub 1223 16th Street Santa Monica, CA 90404 | Debtor is a party to a Subcontract Agreement dated 5/5/2011 |
| New Generation Power, LLC Attn: Dr. Chirinjeev Kathuria, President 39 S. LaSalle St., Suite 600 Chicago, IL 60603 | Debtor is a party to a Module Supply Agreement |
| North County Transit District Attn: Mindy Smith 810 Mission Avenue Oceanside, CA 92054 | Debtor is a party to a Professional Service Agreement dated 6/10/2010 Debtor is a party to a Sales Agreement |
| Occidental College Attn: Michael Groener 1600 Campus Road Los Angeles, CA 90041 | Debtor is a party to a Engineering Procurement and Construction Contract dated 6/18/2010 Debtor is a party to a Solar Photovoltaic Systems Engineering, Equipment Procurement and Installation Agreement |

| In re MARTIFER SOLAR USA, INC. |
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Case No. ____14-10357abl

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

Panasonic Eco Solutions North America Attn: James L. Doyle, III, President One Panasonic Way, 1F-11 Secaucus, NJ 07094 Debtor is a party to Engineering, Procurement and Construction Agreement dated 11/8/2012
Debtor is a party to Engineering, Procurement and Construction Agreement dated 7/6/2012
Debtor is a party to Engineering, Procurement and Construction Agreement dated 3/15/2013
Debtor is a party to Engineering, Procurement and Construction Agreement dated 8/2/2013
Debtor is a party to Engineering, Procurement and Construction Agreement dated 1/18/2013
Debtor is a party to Engineering, Procurement and Construction Agreement dated 12/21/2012
Debtor is a party to Engineering, Procurement and Construction Agreement dated 12/21/2012
Debtor is a party to Engineering, Procurement and Construction Agreement dated 12/28/2011

Pasadena Windsor Solar, LLC Attn: Sam Houston 465 North Mill Street, Suite 202 Aspen, CO 81611 Debtor is a party to a Operations and Maintenance Agreement Debtor is a party to a Engineering, Procurement and Construction Agreement dated 8/26/10

PCL Construction Services, Inc. 700 N. Central Avenue Suite 700 Glendale, CA 91203

Debtor is a party to a Subcontract dated 4/25/2011

Piedmont Power LLC Attn: Chip Stansfield 11695 Johns Creek Parkway Suite 350 Duluth, GA 30097

Debtor is a party to a Engineering, Procurement and Construction Agreement dated 6/14/2011

Portrait Homes, Inc. 265 North Joy Street Suite 200 Corona, CA 92879

Debtor is a party to a Sales Agreement

Debtor is a party to a Subcontract

PV Solar 1, LLC Attn: Manager 401 Tree Farm Drive Carbondale, CO 81623 Debtor is a party to a Module Supply Agreement

Raffi Agopian 20606 Medley Lane Topanga, CA 90290 Debtor is a party to a Stock Agreement

Roland Kiser Martifer Solar USA, Inc. 2040 Armacost Ave., 2nd Fl. Los Angeles, CA 90025 Executive Employment Agreement dated July 25, 2013

Roscoe Investments, LLC Attn: Andy Paylan 801 S. Chevy Chase Dr. #20 Glendale, CA 91205 Debtor is a party to a Debtor is a party to a Proposal dated 9/24/2006

Sheet 6 of 10 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

| In re | MARTIFER SOLAR USA, INC. | Case No. 14-10357abl |
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| (Continuation Sheet) | | | |
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| Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract | Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract. | | |
| RSBF Breckenridge I, LLC Attn: Jonathan D. Jaffrey 2060 Broadway, Suite 480 Boulder, CO 80302 | Debtor is a party to a Operations and Maintenance Agreement Debtor is a party to a Engineering, Procurement and Construction Agreement dated 6/7/2011 | | |
| RSBF Compass Montessori I, LLC Attn: Jonathan D. Jaffrey 2060 Broadway, Suite 480 Boulder, CO 80302 | Debtor is a party to a Operations and Maintenance Agreement Debtor is a party to a Engineering, Procurementand Construction Agreement dated 7/29/2011 Debtor is a party to a Sales Agreement | | |
| RSBF E470 I, LLC Attn: Jonathan Jaffrey 2060 Broadway, Suite 480 Boulder, CO 80302 | Debtor is a party to a Operations and Maintenance Agreement Debtor is a party to a Engineering, Procurement and Construction Agreement dated 7/29/2011 Debtor is a party to a Engineering, Procurement and Construction Master Service Agreement | | |
| RSBF Evans I, LLC Attn: Jonathan D. Jaffrey 2060 Broadway, Suite 480 Boulder, CO 80302 | Debtor is a party to a Operations and Maintenance Agreement Debtor is a party to a Engineering, Procurement and Construction Agreement dated 7/29/2011 Debtor is a party to a Photovoltaic Panel Systems Purchase Agreement Debtor is a party to a Sales Agreement | | |
| RSBF Hilton I, LLC Attn: Jonathan D. Jaffrey 2060 Broadway, Suite 480 Boulder, CO 80302 | Debtor is a party to a Engineering, Procurement and Construction Agreement dated 12/28/2011 | | |
| RSBF Jeffco I, LLC Attn: Jonathan D. Jaffreys 2060 Broadway, Suite 480 Boulder, CO 80302 RSBF Jeffco II, LLC | Debtor is a party to a Operations and Maintenance Agreement Debtor is a party to a Engineering, Procurement and Construction Agreement dated 7/7/2010 Debtor is a party to a Operations and Maintenance | | |
| Attn: Jonathan D. Jaffreys 2060 Broadway, Suite 480 Boulder, CO 80302 | Agreement | | |
| RSBF Lake County I, LLC Attn: Jonathan Jaffrey 2060 Broadway, Suite 480 Boulder, CO 80302 | Debtor is a party to a Operations and Maintenance Agreement Debtor is a party to a Engineering, Procurement and Construction Agreement dated 7/29/2011 | | |
| RSBF Mitchell Lane I, LLC Attn: Jonathan Jaffrey 2060 Broadway, Suite 480 Boulder, CO 80302 | Debtor is party to an Operations and Maintenance Agreement Debtor is party to an Engineering, Procurement and Construction Agreement dated 9/20/2011 | | |

| In re | MARTIFER SOLAR USA, INC. | Case No. 14-10357abl | |
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| Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract | Description of Contract or Lease and Nature of Debtor's Inte State whether lease is for nonresidential real property. State contract number of any government contract. |
|---|---|
| RSBF Rolling Hills I, LLC Attn: Jonathan D. Jaffrey 2060 Broadway, Suite 480 Boulder, CO 80302 | Debtor is a party to a Contract for Rolling Hills (Martifer SA) Project |
| RSBF Wings 1, LLC | Debtor is a party to a Operations and Maintenand |
| Attn: Jonathan D. Jaffrey 2060 Broadway, Suite 480 Boulder, CO 80302 | Agreement Debtor is a party to a Engineering, Procurement and Contractor Construction Agreement dated 12 16/2010 |
| Santa Monica Place Solar, LLC Attn: Sam Houston 465 North Mill Street Aspen, CO 81611 | Debtor is a party to a Operations and Maintenand Agreement Debtor is a party to a Engineering, Procurement and Construction Agreement dated 8/26/2010 Debtor is a party to a Photovoltaic Panel System Purchase Agreement dated 8/3/2010 Debtor is a party to a Sales Agreement |
| Saunders Construction, Inc. Attn: Mike Abrams 6950 S. Jordan Road Englewood, CO 80112 | Debtor is a party to a Subcontractor Agreement dated 10/21/2009 |
| SH Development Partners, LLC Attn: Jonathan Jaffrey 260 S. Los Robles Ave., Suite 104 Pasadena, CA 91101 | Debtor is a party to a Solar Haven Development Partners, LLC Module Agreement |
| SMPA Solar 1, LLC Attn: Manager 401 Tree Farm Drive Carbondale, CO 81623 | Debtor is a party to a Module Supply Agreement |
| SoCore Energy LLC Attn: Corporate Contracting Dept. 225 W. Hubbard Street, Suite 302 Chicago, IL 60654 | Debtor is a party to a Contractor Agreement |
| Southern California Disposal, CO Attn: Mike Matosian 1837 24th Street Santa Monica, CA 90404 | Debtor is a party to Photovolatic Panel System Purchase Agreement dated 7/21/2010 |
| St. James Armenian Church of Los Angeles, CA Attn: Lily Balian 4950 W. Slauson Ave. Los Angeles, CA 90056 | Debtor is a party to Photovolatic Panel System Purchase Agreement dated 5/9/2011 |

| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl |
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| Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract | Description of Contract or Lease and Nature of Debtor's Interestate whether lease is for nonresidential real property. State contract number of any government contract. |
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| Suddath Global Logistics, LLC Attn: Jacqueline L. Thorlakson, Esq. 815 South Main Street Jacksonville, FL 32207 | Debtor is a party to a Master Services Agreement |
| Summit Solar 1, LLC Attn: Manager 401 Tree Farm Dr. Carbondale, CO 81623 | Debtor is a party to a Module Supply Agreement |
| SunLight General Meadowlands PPA, LLC Attn: James Mann 501 Fifth Avenue, Suite 602 New York, NY 10017 | Debtor is a party to a Turnkey Engineering, Procurement and Construction Agreement |
| Syncarpha IPPSolar1, LLC c/o Syncarpha Solar, LLC Attn: Sean Rheuben 645 Madison Ave., 14th Floor New York, NY 10022 | Debtor is a party to a Operations and Maintance Agreement Debtor is a party to a Engineering, Procurement, and Construction Contract |
| Temple Beth El 1435 W. 7th Street San Pedro, CA 90732 | Debtor is a party to a Contract for Temple Beth El Project |
| The Hertz Corporation Attn: Staff VP Facilities 225 Brae Blvd. Park Ridge, NJ 07656 | Debtor is a party to a Hertz Contract |
| Tier One Solar, LLC 2530 Meridian Parkway, Suite 200 Durham, NC 27713 | Debtor is a party to a Limited Notice to Proceed Agreement dated 12/20/2013 |
| TMAD Taylor & Gaines 300 North Lake Ave., 14th Floor Pasadena, CA 91101 | Debtor is party to a Subcontract Agreement dated 7/12/2010 |
| Toyota Financial Services Marina Del Rey Toyota 4636 Lincoln Blvd Marina Del Rey, CA 90292 | Debtor is a party to a Closed End Motor Vehicle Lease Agreement California (Grey Prius) dated 7/19/2013 Debtor is a party to a Closed End Motor Vehicle Lease Agreement California (Silver Prius) dated 7/19/2013 |
| Toyota Financial Services Westside Inventments, Inc. 4636 Lincoln Blvd Marina Del Rey, CA 90292 | Debtor is a party to a Motor Vehicle Closed-End Lease Agreement dated 6/28/2013 |

| In re M | MARTIFER SOLAR USA, INC. | • | Case No | 14-10357abl |
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| - | <u> </u> | Debtor , | | |

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Description of Contract or Lease and Nature of Debtor's Interest. Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract State whether lease is for nonresidential real property. State contract number of any government contract. UB Solar, Inc. Debtor is a party to an Operations and Attn: President and Real Estate Counsel **Maintenance Agreement** Debtor is a party to an Agreement for 321 Railroad Avenue Greenwich, CT 06830 Engineering, Procurementand Construction Debtor is a party to and Engineering, Procurement and Construction Agreement **VGI Group** Debtor is a party to a Engineering, Procurement Attn: Ali Vahdani and Construction Agreement 5508 South Santa Fe Avenue Los Angeles, CA 90058 Warwick Solar, LLC Debtor is a party to a Engineering, Procurement and Construction Agreement dated 6/14/2011 Attn: Larry Thrall 139 S. Beverly Drive #222 Beverly Hills, CA 90212 Westfield Eco, Inc. Debtor is a party to an Engineering, Procurement c/o Westfield, LLC and Construction Agreement dated 9/10/10 Attn: Legal Department Debtor is a party to an Engineering, Procurement 11601 Wilshire Blvd., 11th Fl. and Construction Agreement dated 9/8/10 Los Angeles, CA 90025 Westfield Eco, Inc. Debtor is a party to an Engineering, Procurement c/o Westfield, LLC and Construction Agreement Attn: Legal Department 11601 Wilshire Blvd., 11th Fl. Los Angeles, CA 90025 Westgate LaGrange Partners, Ltd. Debtor is a party to a Standard 82 Armstrong Drive Industrial/Commercial Multi-Tenant Lease - NET

(Los Angeles Lease) dated 9/26/2009

Sheet 10 of 10 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

Mustang, OK 73064

B6H (Official Form 6H) (12/07)

| | MARTITER OOLAR HOA ING | | C N | 4440057.11 | |
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| In re | MARTIFER SOLAR USA, INC. | | Case No | 14-10357abl | |
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| | | Debtor | | | |

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|---|--|
| Martifer Aurora Solar, LLC Co-borrower | Cathay Bank High Technology Division 20111 Stevens Creek Blvd. #200 Cupertino, CA 95014 |
| Martifer Solar S.A. Guarantor | Cathay Bank High Technology Division 20111 Stevens Creek Blvd. #200 Cupertino, CA 95014 |
| Martifer Solar, Inc. Guarantor | Cathay Bank High Technology Division 20111 Stevens Creek Blvd. #200 Cuperting, CA 95014 |

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B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy CourtDistrict of Nevada

| In re | MARTIFER SOLAR USA, INC. | | | Case No. | 14-10357abl | |
|---|------------------------------|-----------|-------------------------|----------|---------------|--|
| | | | Debtor(s) | Chapter | 11 | |
| | DECLARATION CO | ONCERN | ING DEBTOR'S SC | HEDULE | ES | |
| | DECLARATION UNDER PENALTY OF | PERIURY | ON REHALE OF CORPO | RATION O | R PARTNERSHIP | |
| I, the Chief Financial Officer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of122 sheets, and that they are tru and correct to the best of my knowledge, information, and belief. | | | | | | |
| Date | February 20, 2014 | Signature | /s/ Klaus Bernhart | | | |
| | | | Klaus Bernhart | | | |
| | | | Chief Financial Officer | | | |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.